



The Cabinet  
Information and  
Decision Support Center

# **Economic and Social Performance Indicators**

**April 2008**

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# Major Economic and Social Indicators

## July - September 2007

- ✚ The real GDP growth rate reached 8.1% during the period October-December 2007.
- ✚ Increase in the implemented investments by about 46.8% during the period October-December 2007 to reach L.E. billion 56.5 compared to L.E. billion 38.5 during the same period in the previous year.
- ✚ Decrease in the annual inflation rate to reach 12.1% in February 2008, compared to 12.8% during the same month in the previous year.
- ✚ Increase in the net international reserves by about 25.6%, to reach about \$ billion 32.9 in February 2008 compared to \$ billion 26.2 during the same month in the previous year.
- ✚ Increase in total deposits held with banks by about 22.4%, to reach about L.E. billion 719, in January 2008 compared to L.E. billion 587.6 in the same month in the previous year.
- ✚ Increase in the number of established companies operating by virtue of law 159/1981 and law 8/1997 by about 57% during the period October-December 2007, to reach 1937 company compared to 1234 company during the same period in the previous year, also increase in capital of these companies (including increase in capital outflow) by about 14.8% during the period October-December 2007, to reach L.E. billion 31.1 compared to L.E. billion 27.1 during the same period in the previous year.
- ✚ Increase in the total domestic debt by about 10.5%, to reach L.E. billion 670.6 in December 2007, compared to L.E. billion 607 during the same month in the previous year.

## First: Economic Indicators

### 1. National Accounts

Indicator	2006/2007	2007/2008	Annual Trend
GDP "at market and current prices" (L.E. billion)	731.2	846.8*	↑
Real growth rate of GDP "at market and constant prices" (%)	7.1	7.3**	↑
Average per capita real income "current prices" (L.E.)	10058.5	11081.1*	↑

Indicator	Oct. - Dec. 2006	July - Sept. 2007	Oct. - Dec. 2007	General Trend
GDP "at market and constant prices" (L.E. billion)	169	193.4	207.3	↑
Real growth rate of GDP "at market and constant prices" (%)	6.6	6.7	8.1	↑

Indicator	February 2007	November 2007	February 2008	General Trend
Annual Inflation Rate (%)	12.8	6.9	12.1	↓

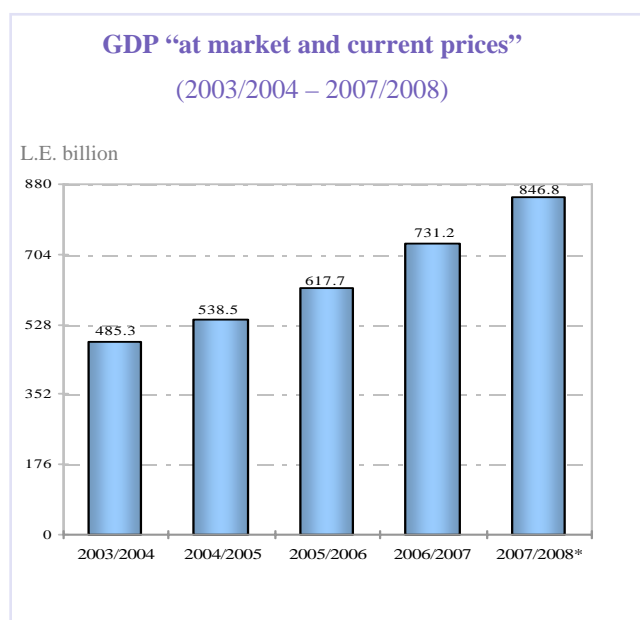
\* Targeted

\*\* Targeted, the base year 2006/2007

Source: Ministry of Economic Development - Central Agency for Public Mobilization and Statistics (CAPMAS)



Source: Central Agency for Public Mobilization and Statistics (CAPMAS)



\* Targeted .

Source: Ministry of Economic Development

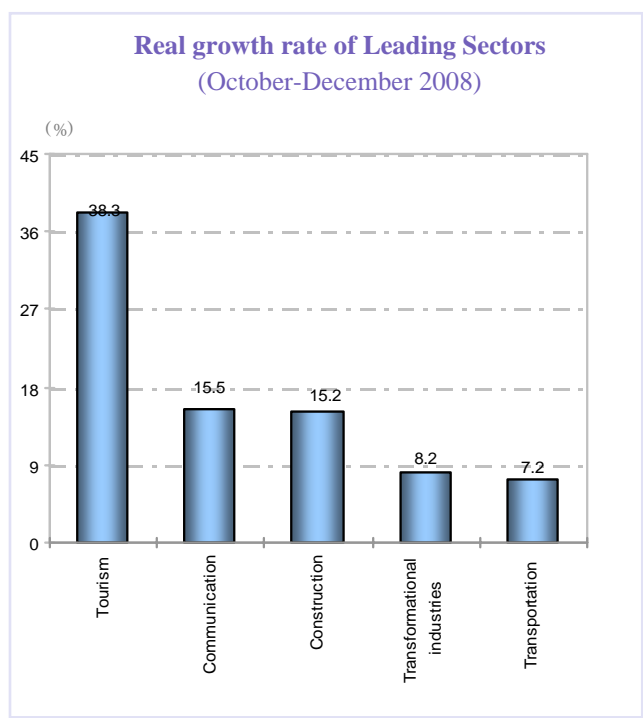
## First: Economic Indicators (Continued)

### 1. National Accounts (Continued)

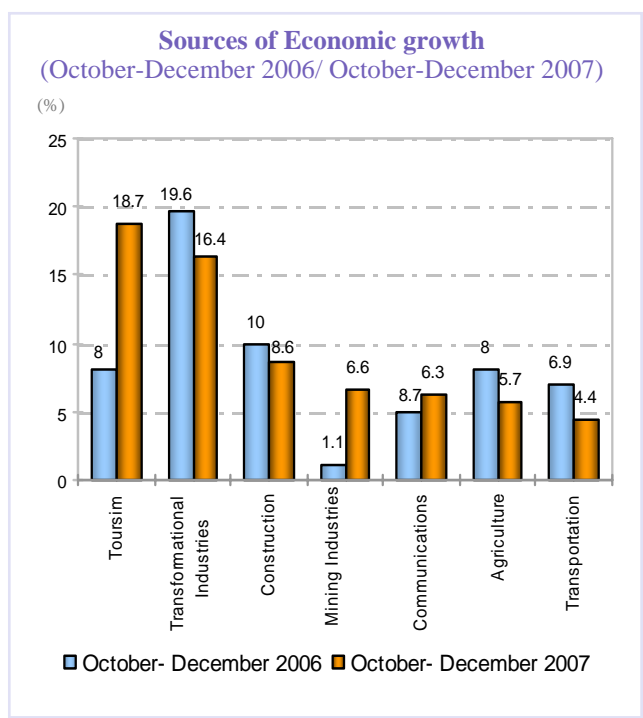
#### Real growth rate of Leading sectors in the Egyptian Economics

Sector	October - December 2006	October - December 2007	General Trend
Tourism (%)	8.0	18.7	↑
Transformational Industries (%)	19.6	16.4	↓
Construction (%)	10.0	8.6	↓
Mining Industries (%)	1.1	6.6	↑
Communications (%)	5.0	6.3	↑
Agriculture (%)	8.0	5.7	↓
Transportation (%)	6.9	4.4	↓

Source: Ministry of Economic Development



Source: Ministry of Economic Development



Source: Ministry of Economic Development

## First: Economic Indicators (Continued)

### 2. Investment

Indicator	2005/2006	2006/2007	Annual Trend
Investment rate* (%)	18.7	22.1	↑
Saving rate* (%)	17.1	18.3	↑
Finance Gap* (%)	-1.6	-3.8	↑
Total Implemented Investments (L.E. billion)	115.7	162.0	↑
Private Sector Share in Total Implemented Investments (%)	57.3	62.0	↑

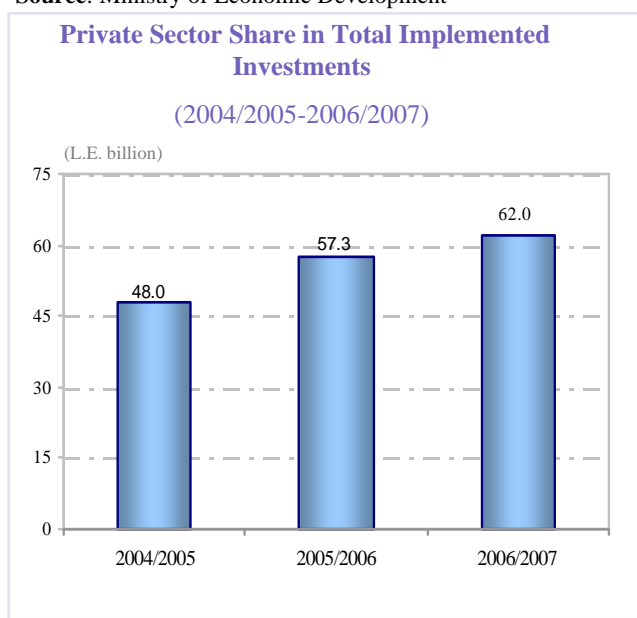
Indicator	July – Dec. 2006	July – Dec. 2007	Annual Trend
Investment rate* (%)	17.6	21.2	↑
Saving rate* (%)	14.3	15.3	↑
Domestic Resources Gap* (%)	-3.3	-5.9	↑

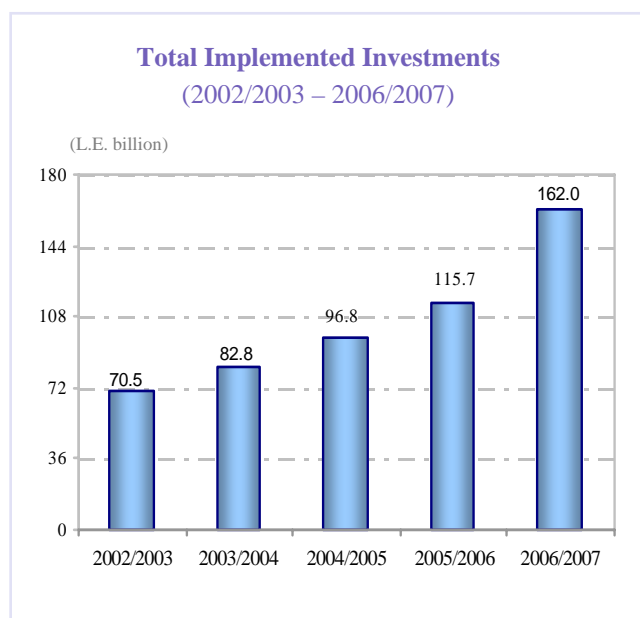
Indicator	Oct. – Dec. 2006	Oct. – Dec. 2007	Annual Trend
Total Implemented Investments (L.E. billion)	38.5	56.5	↑
Private Sector Share in Total Implemented Investments (%)	69	75	↑

\* Percent of GDP

Source: Ministry of Economic Development



Source: Ministry of Economic Development



Source: Ministry of Economic Development

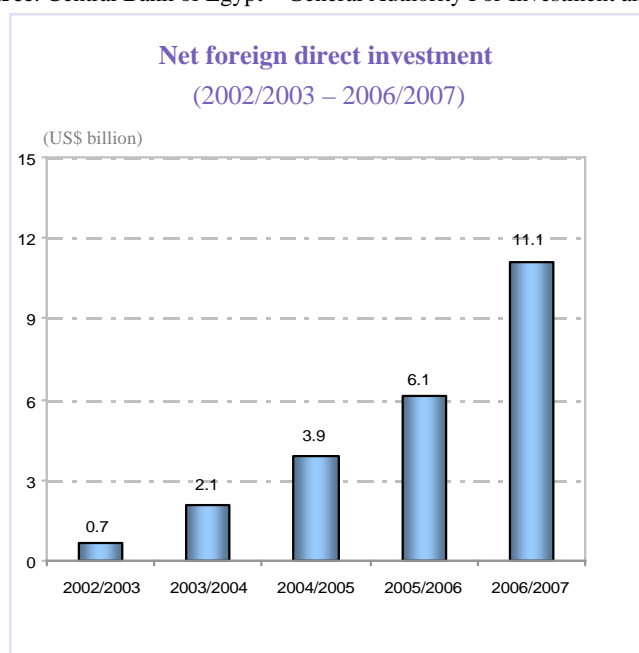
## First: Economic Indicators (Continued)

### 2. Investment (Continued)

Indicators	2005/2006	2006/2007	Annual Trend	
Net foreign direct investment (US\$ billion)	6.1	11.1*	↑	
Number of companies established according to law 159/1981 and law 8/1997 (excluding companies that increase it's capital outflows) (company)	3857	5958	↑	
Capital of companies established according to law 159/1981 and law 8/1997 (including increases in capital outflows) (L.E. billion)	44.9	81.8	↑	
Indicator	Oct. – Dec. 2006	July – Sept. 2007	Oct. – Dec. 2007	Annual Trend
Net foreign direct investment (US\$ billion)	4.0*	3.0*	4.8*	↑
Number of companies established according to law 159/1981 and law 8/1997 (excluding companies that increase it's capital outflows) (company)	1234	2006	1937	↑
Capital of companies established or its capital flow according to law 159/1981 and law 8/1997 or its capital flow	27.1	14.7	31.1	↑

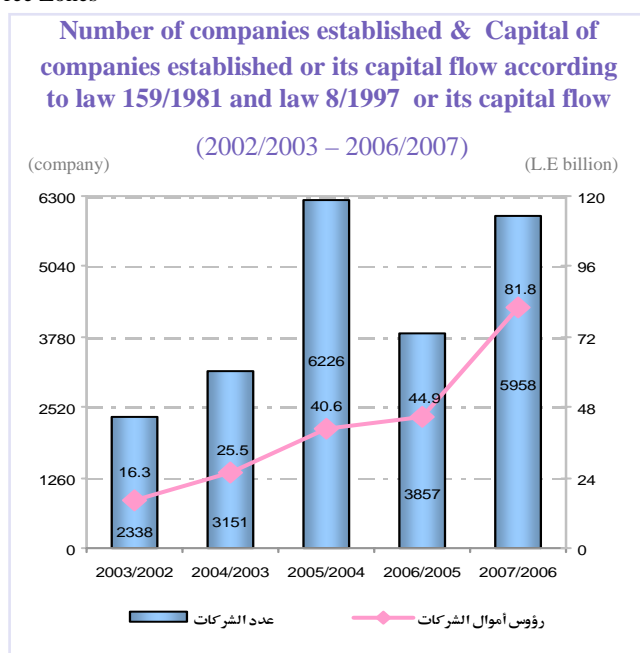
\* Preliminary data

Source: Central Bank of Egypt – General Authority For Investment and Free Zones



\* Preliminary data

Source: Central Bank of Egypt



Source: Central Bank of Egypt

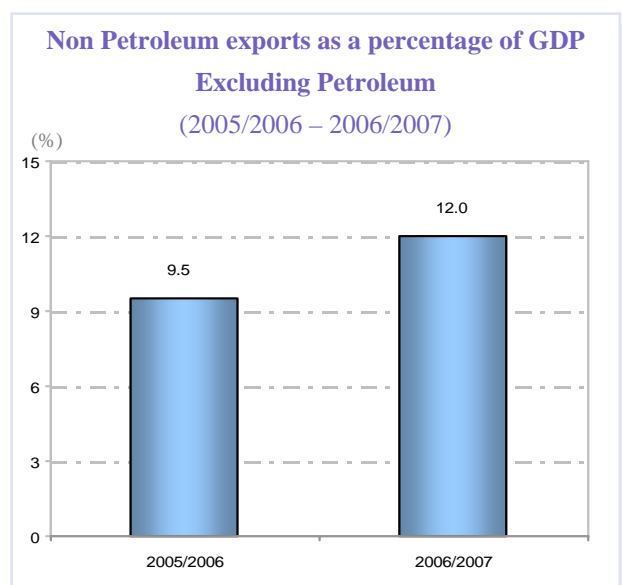
## First: Economic Indicators (Continued)

### 3. Foreign Transactions

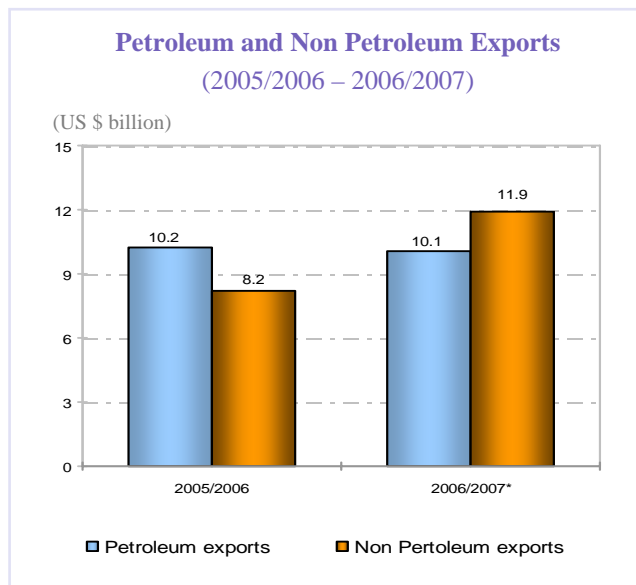
Indicators*	Oct. – Dec. 2006	July – Sept. 2007	Oct. – Dec. 2007	Annual Trend
Commodity Exports (US\$ billion)	5.3	6.0	7.1	↑
Commodity Imports (US\$ billion)	8.8	11.2	13.2	↑
Net Trade balance (US\$ billion)	-3.5	-5.2	-6.1	↑
Current Account balance (US\$ million)	511.9	-92.4	-153.3	↓
Overall balance Surplus (US\$ billion)	1.8	1.2	1.9	↑
Suez Canal Revenues (US\$ billion)	1.0	1.2	1.3	↑

\* Preliminary data

Source: Central Bank of Egypt – Suez Canal Authority



Source: Ministry of Economic development



\* Preliminary data

Source: Central Bank of Egypt

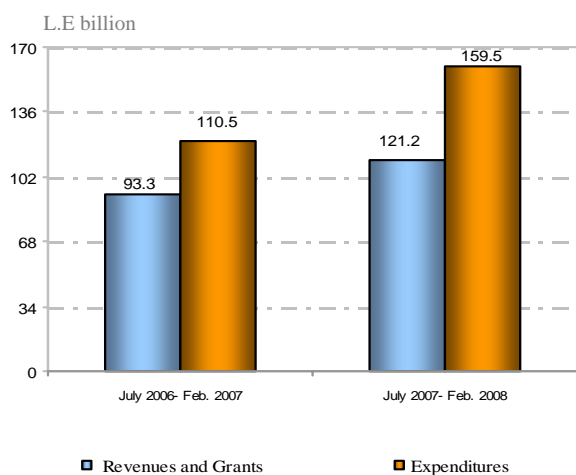
## First: Economic Indicators (Continued)

### 4- Government Fiscal Operations

Indicator	July 2006- Feb. 2007	July 2007- Feb. 2008	Annual Trend
Total Revenues and Grants (L.E. billion)	93.3	121.2	↑
Total Expenditures (L.E. billion)	110.5	159.5	↑
Cash Deficit (L.E. billion)	17.2	38.3	↑

Source: Ministry of Finance

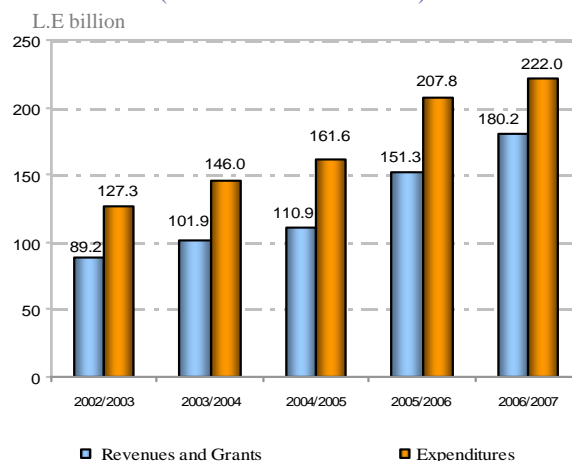
**Total Revenues & Grants and Expenditures**  
(July 2006- Feb. 2007 – July 2007- Feb. 2008 )



Source: Ministry of Finance

**Total Revenues & Grants and Expenditures in the public balance sheet**

(2002/2003 - 2006/2007)



Source: Ministry of Finance

## First: Economic Indicators (Continued)

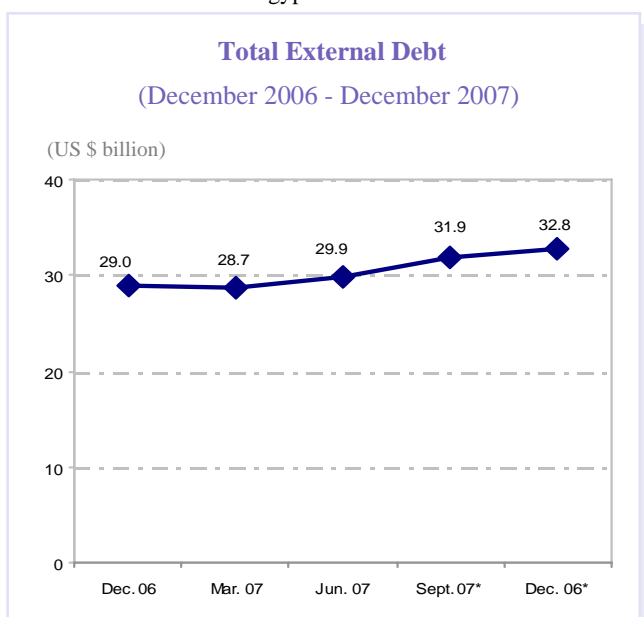
### 5- Domestic and External Debt

Indicator	Till December 2006	Till September 2007	Till December 2007	Annual Trend
Total Domestic Debt* (L.E billion)	607.0	651.0	670.6	↑
Total Domestic Debt / GDP (%)	83.2	76.9	79.2	↓
Government Domestic Debt (L.E billion)	453.4	492.0	502.2	↑
Government Domestic Debt / GDP (%)	62.1	58.1	59.3	↓
Total External Debt (U.S\$ billion)	29.0	31.9**	32.8**	↑
Total External Debt Service / Exports of Goods and Services (%)	3.4	6.7**	3.2**	↓

\* Representing debt due on government, economic authorities and net debts due on the National Investment Bank (NIB resources minus its claims on the government and economic authorities)

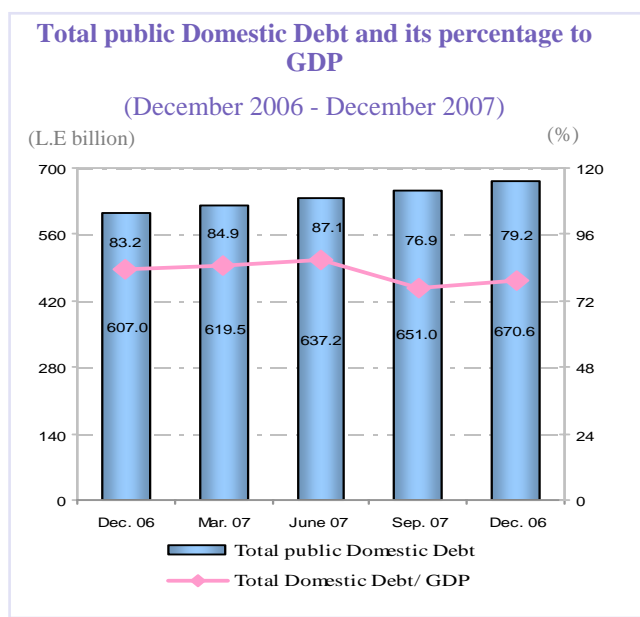
\*\* Preliminary data

Source: Central Bank of Egypt



\* Preliminary data

Source: Central Bank of Egypt



Source: Central Bank of Egypt

## First: Economic Indicators (Continued)

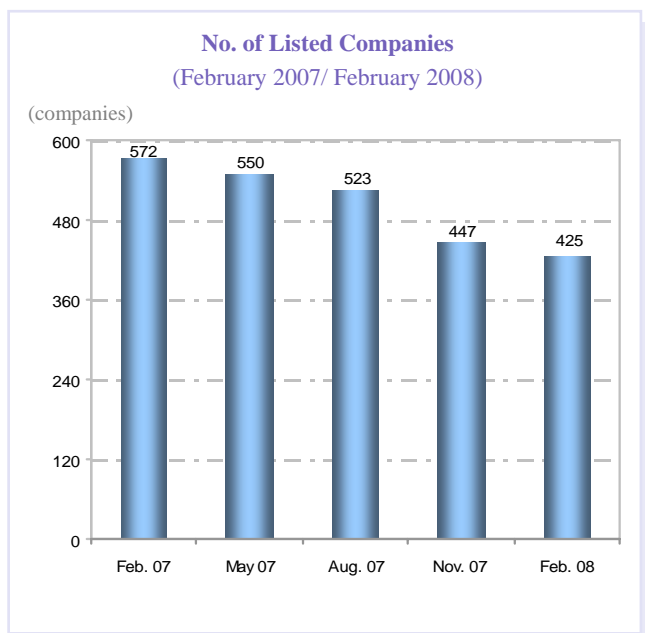
### 6- Capital Market

Indicator	Oct. – Dec. 2006	July – Sept. 2007	Oct. – Dec. 2007	Annual Trend
Value of new securities issued (L.E. billion)	39.5	16.0	50.9	↓

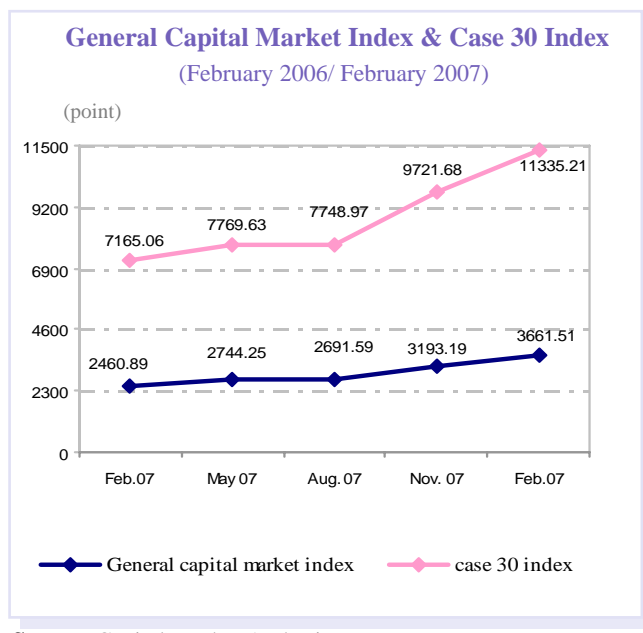
Indicator*	February 2007	November 2007	February 2008	Annual Trend
No. of Listed Companies (companies)	572	447	425	↓
General Capital Market Index (point)	2460.89	3193.19	3661.51	↑
Case 30 Index (point)	7165.06	9721.68	11335.21	↑

\* End of month

Source: Capital Market Authority



Source: Capital Market Authority



Source: Capital Market Authority

## First: Economic Indicators (Continued)

### 7- Banking Sector

Indicator	Till January 2007	Till October 2007	Till January 2008	Annual Trend
Total Deposits held with banks “except CBE” (L.E billion)	587.6	681.8	719*	↑
Total Domestic Credit (L.E billion)	520.8	554.4	572.8*	↑
Domestic Liquidity (L.E billion)	596.7	689.9	724.7*	↑
Net International Reserves (U.S \$ billion)	26.2**	31.5***	32.9****	↑

\* Preliminary data

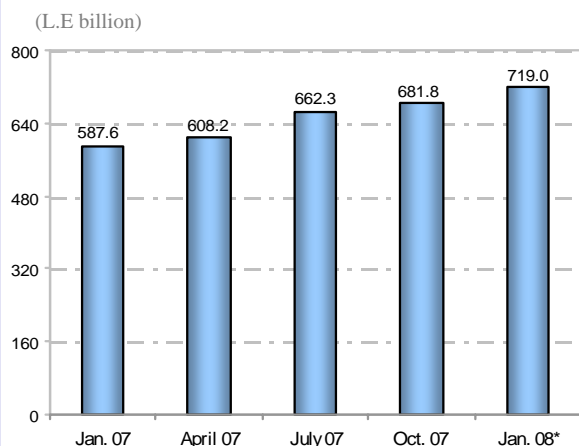
\*\* February 2007

\*\*\* November 2007

\*\*\*\* February 2008

Source: Central Bank of Egypt

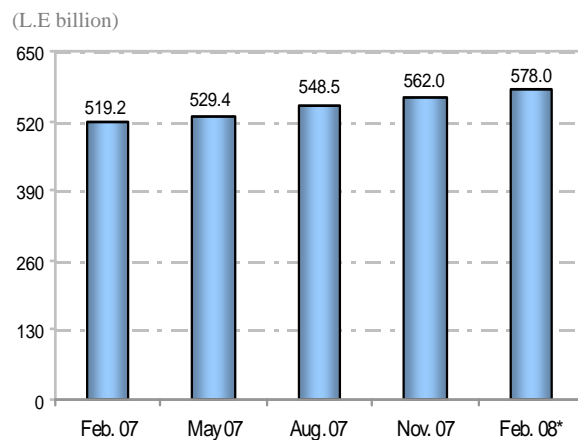
**Total Deposits held with banks “except CBE”**  
(January 2006 – January 2007)



\* Preliminary data

Source: Central Bank of Egypt

**Total Domestic Credit**  
(January 2006 – January 2007)



\* Preliminary data

Source: Central Bank of Egypt

## Second: Sectorial Indicators

### 1. Industry Sector

Indicator	2005/2006	2006/2007	Annual Trend
Industrial Sector Share in GDP “at current prices” (%)	17.0	16.8	↓
Real Growth rate of Industrial GDP (%)	5.8	7.3	↑

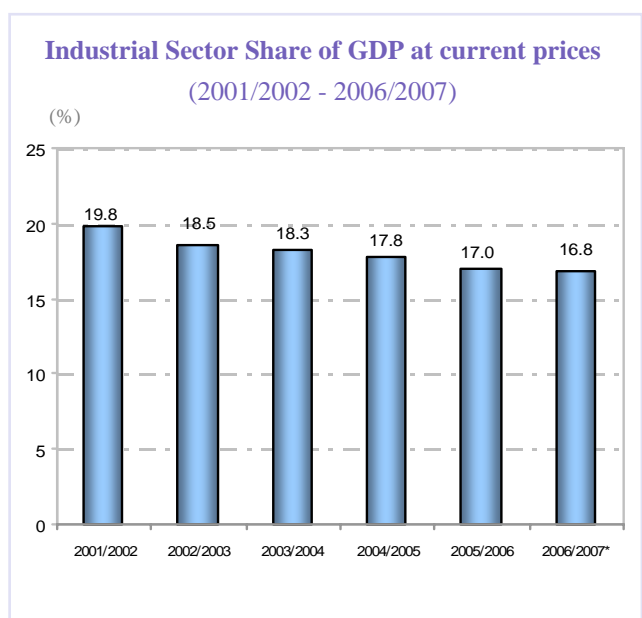
  

Indicator	Oct. – Dec. 2006	July – Sept. 2007	Oct. – Dec. 2007	Annual Trend
Industrial Exports* (L.E. billion)	6.1	6.6	8.3	↑
Industrial Imports** (L.E. billion)	12.1	13.4	19.8	↑

\* Industrial exports consists of: finished goods, semi-finished goods•

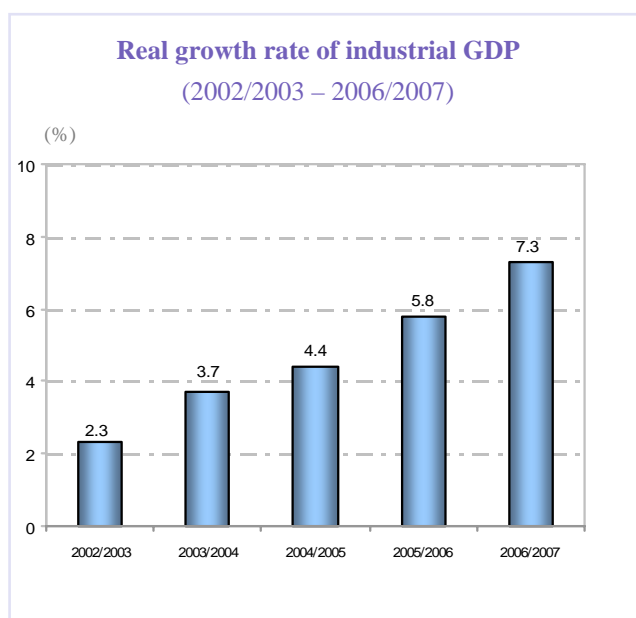
\*\* The industrial imports consists of durable goods and intermediate goods

Source: Ministry of Economic Development - CAPMAS



\* Preliminary data

Source: Ministry of State for Economic Development



Source: Ministry of State for Economic Development

## Second: Sectorial Indicators (Continued)

### 2. Tourism Sector

Indicators	2006	2007	Annual Trend
No. of Arriving Tourists (million tourist)	9.1	11.1	↑
No. of Touristic Nights of Departing Tourists (million night)	89.3	111.5	↑
Total Tourism Revenues (US\$ billion)	7.6	9.3*	↑

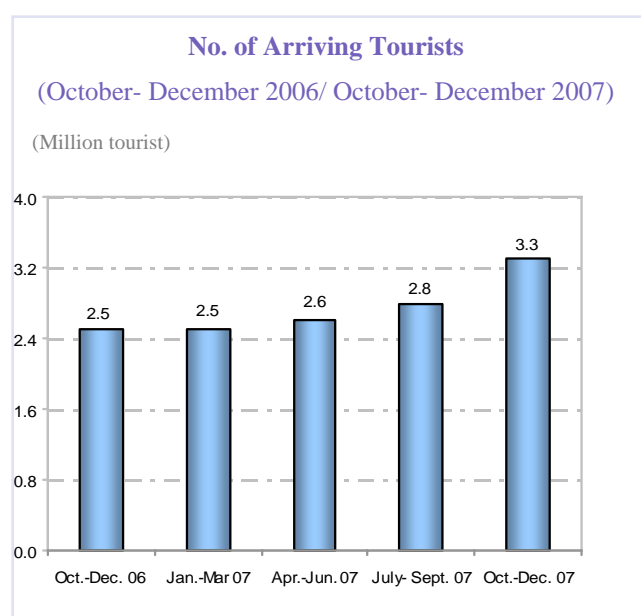
\* Preliminary data

Source: Ministry of Tourism – Central Bank of Egypt



\* Preliminary data

Source: Central Bank of Egypt (CBE)



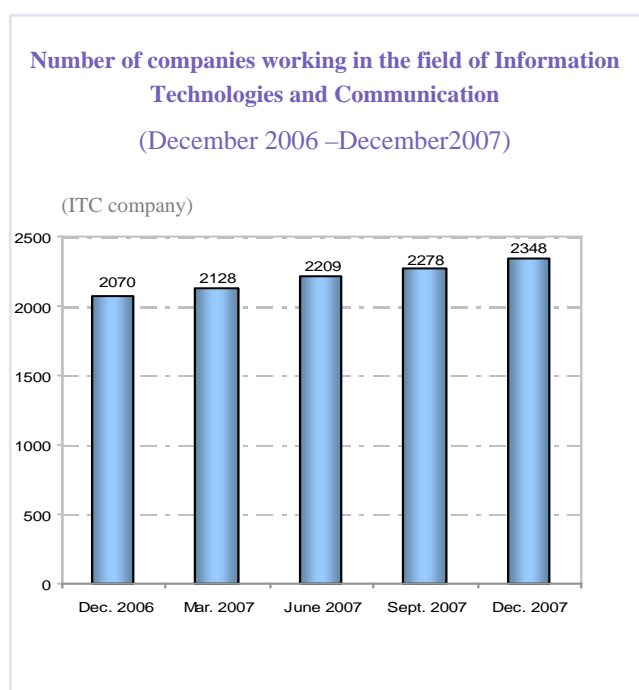
Source: Ministry of Tourism

## Second : Sectorial Indicators (Continued)

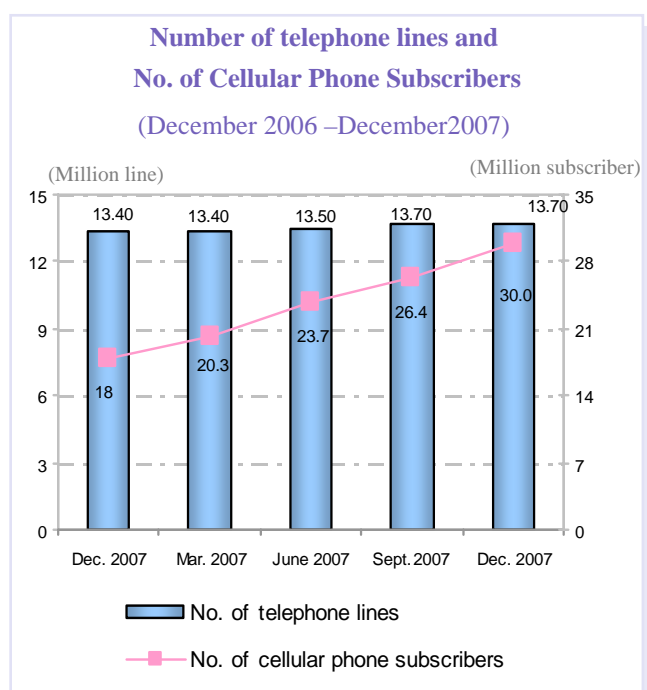
### 3. Communications & Information Technology Sector

Indicators	Till December 2006	Till Sept. 2007	Till December 2007	Annual Trend
Number of telephone lines (million line)	13.4	13.7	13.7	↑
Number of Cellular Phone Subscribers (million subscriber)	18.0	26.4	30.0	↑
Number of Internet Users (million user)	6.0	7.7	8.6	↑
Number of Companies Working in the field of Information Technologies and Communication (company)	2070	2278	2348	↑

Source: Ministry of Communication and Information Technology



Source: Ministry of Communication and Information Technology



Source: Ministry of Communication and Information Technology

## Second : Sectorial Indicators (Continued)

### 4. Electricity Sector

Indicators	Oct. – Dec. 2006	July – Sept. 2007	Oct. – Dec. 2007	Annual Trend
Total generated electricity (billion k.w.h)	27.5	33.5	29.6	↑
Total electricity consumption (billion k.w.h)	24.5	27.9	26.7	↑

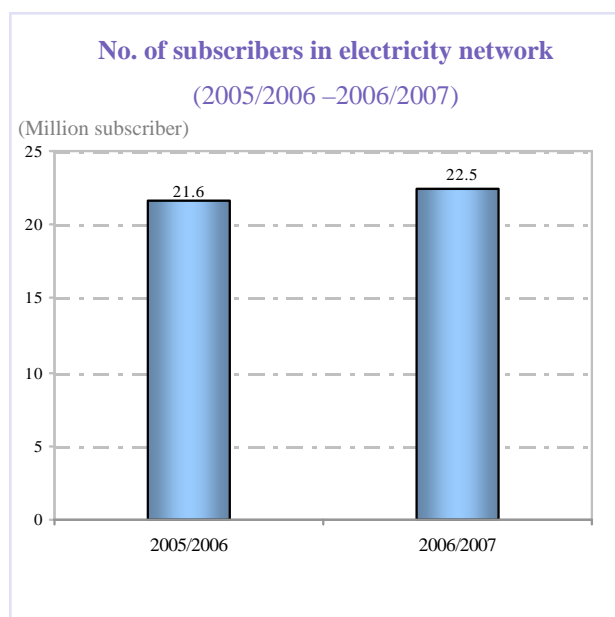
  

Indicators	2006	2007	Annual Trend
Total generated electricity (billion k.w.h)	110.8	119.2	↑

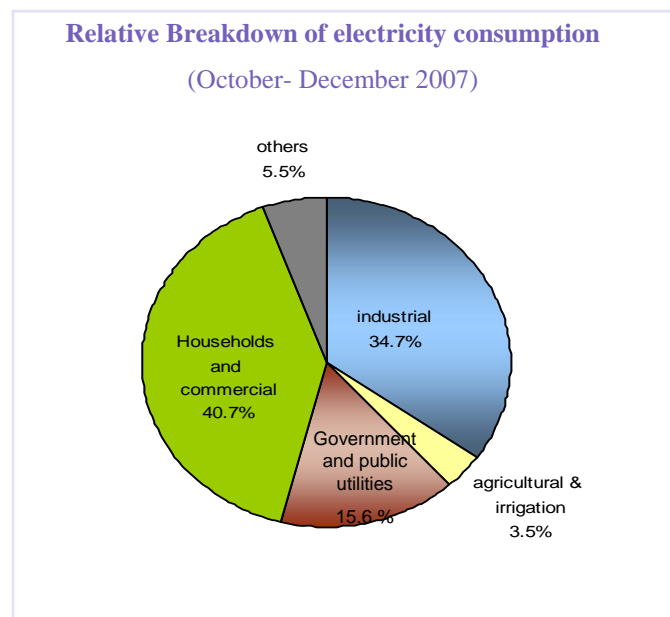
  

Indicators	2005/2006	2006/2007	Annual Trend
Number of villages and hamlets supplied with electricity (thousand village and hamlets)	38.8	39.1	↑
Number of subscribers in electricity network (million subscriber)	21.6	22.5	↑

Source: Ministry of Electricity and Energy



Source: Ministry of Electricity and Energy



Source: Ministry of Electricity and Energy

## Second: Sectorial Indicators (Continued)

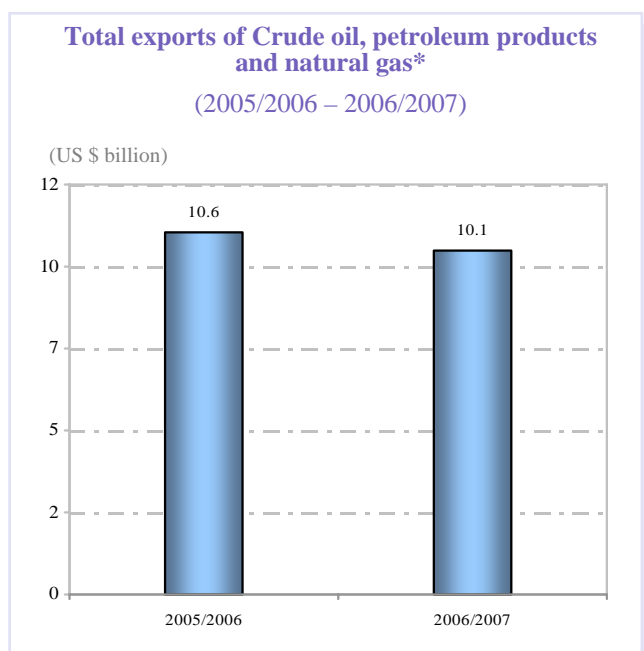
### 5. Petroleum Sector

Indicator	2005/2006	2006/2007	Annual Trend
Proven Reserves of crude oil and Condensates (Billion Barrel)	3.7	3.96	↑
Number of new petroleum discoveries (discovery)	42	39	↓
Natural Gas reserves* (Trillion Cubic Feet)	68.2	72.3	↑
Total Production of Crude Oil, Condensates and Natural Gas (million ton)	70.9	73.3	↑
Total exports of Crude oil, Petroleum Products and natural gas** (US.\$ billion)	10.6	10.1	↓

\* Accumulative at the end of the period

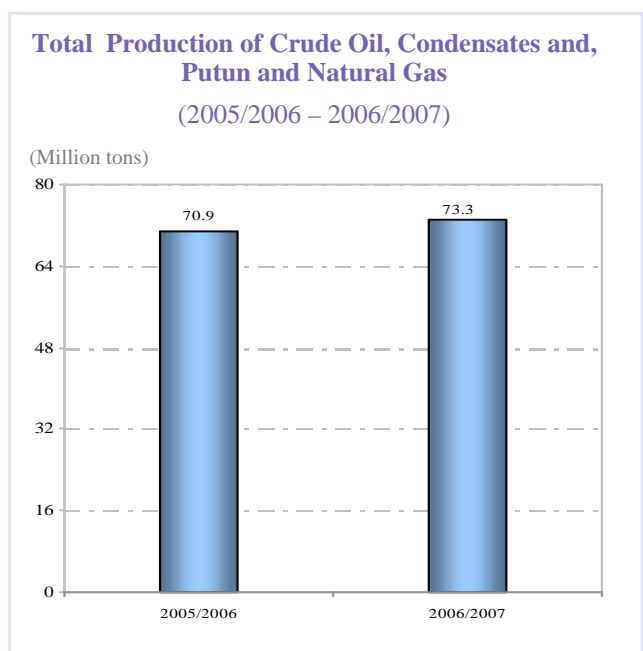
\*\* Includes foreign partner's exports of crude oil and Natural gas

Source: Ministry of Petroleum



\* Includes foreign partner's exports of crude oil and Natural gas

Source: Ministry of Petroleum



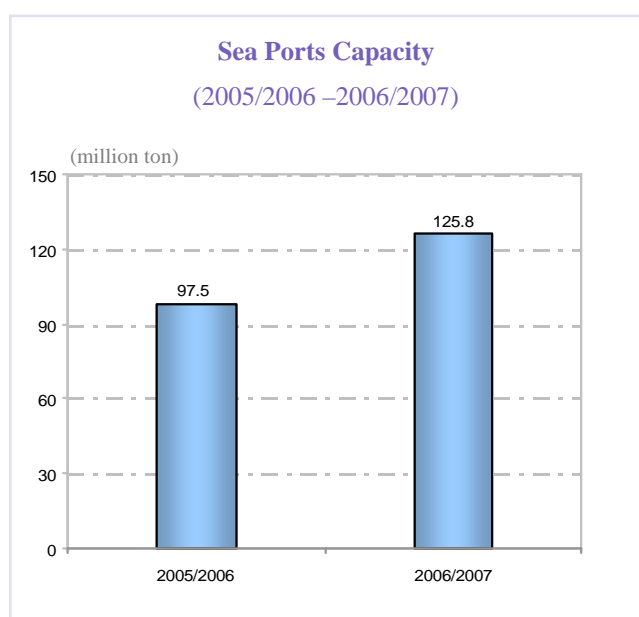
Source: Ministry of Petroleum

## Second: Sectorial Indicators - continued

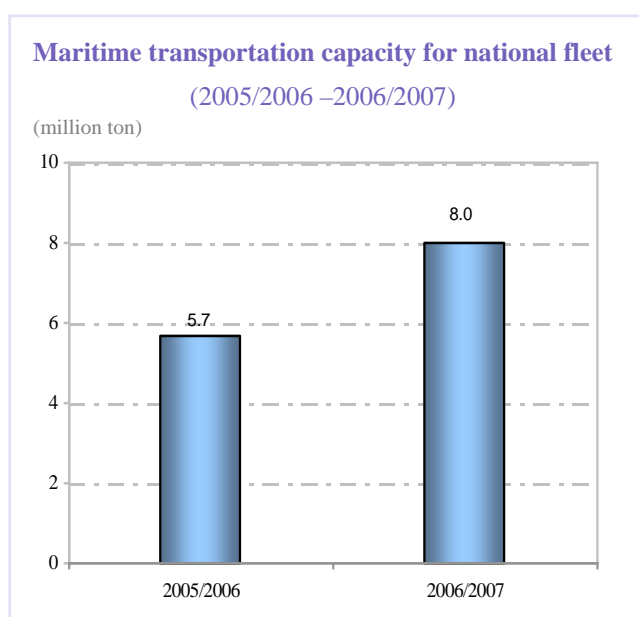
### 6. Transportation Sector

Indicator	2005/2006	2006/2007	Annual Trend
Maritime transportation capacity for national fleet (million ton)	5.7	8.0	↑
No. of Private Vehicles (million vehicles)	1.83	2.0	↑
Sea Ports Capacity (million ton)	97.5	125.8	↑
Length of Paved Roads (thousand k.m.)	46.5	46.9	↑

Source: Ministry of Transportation - Ministry of Interior - Ministry of Civil Aviation



Source: Ministry of Transportation



Source: Ministry of Transportation

## Second: Sectorial Indicators - continued

### 7. Construction and Public Utilities Sector

Indicators	Oct. – Dec. 2006	July – Sept. 2007	Oct. – Dec. 2007	Annual Trend
Steel Bars Production* (thousand ton)	745.1	835.7	822.6	↑
Steel Bars Sales* (thousand ton)	625.2	764.2	738.9	↑
Cement Production** (million ton)	8.3	10.1	9.2	↑
Domestic Cement Deliveries** (million ton)	7.2	9.2	8.3	↑

Indicators	2005/2006	2006/2007***	Annual Trend
Per capita share of Designed potable water capacity (liter/ day)	305	301	↓

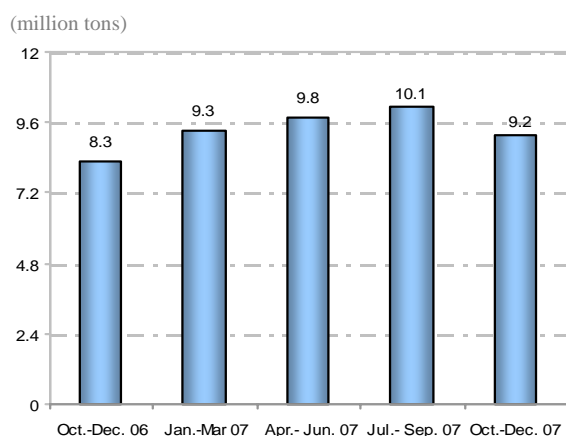
\* Including the following companies (Egyptian Iron and steel – El Ezz El dekhela for steel – El Delta for steel – El Ezz steel rebars)

\*\* Gray cement      \*\*\* Expected

Sources: Ministry of Investment – Ministry of Economic Development – El Ezz steel rebars

#### Cement Production

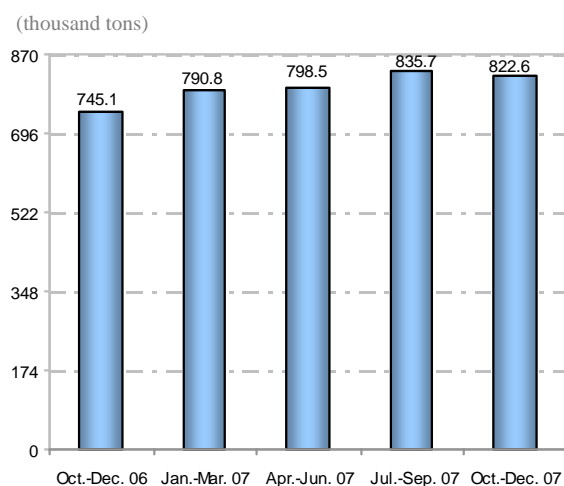
(October- December 2006 / October- December 2007 )



Source: Ministry of Investment

#### Steel Bars Production

(October- December 2006 / October- December 2007 )



Source: Ministry of Investment – El Ezz steel rebars

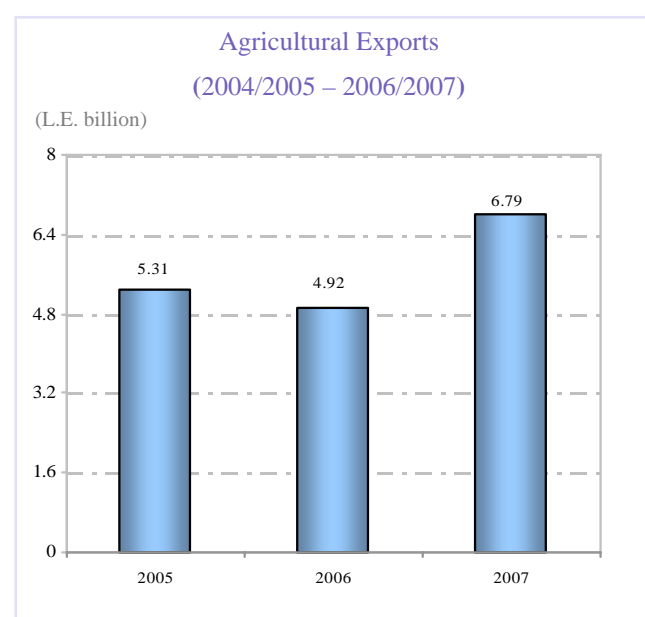
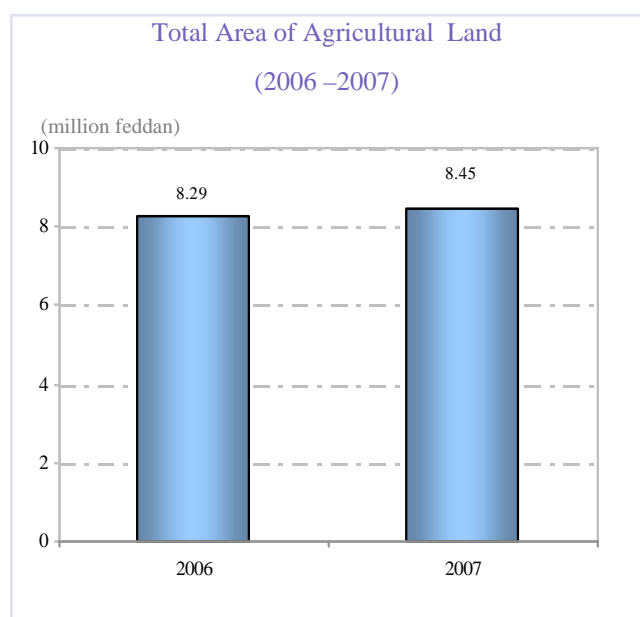
## Third: Sectorial Indicators - continued

### 8. Agriculture and Irrigation Sector

Indicators	2005/2006	2006/2007	Annual Trend
Agriculture GDP (L.E. billion)	66.2	68.6	↑
Agricultural sector share in GDP "current prices" (%)	14.1	13.8	↓
Total area Covered with covered drainage (million feddan)	5.58	5.67	↑

Indicators	2005/2006	2006/2007	Annual Trend
Total Area of Agricultural Land (million feddan)	8.29	8.45	↑
Cropped Area (million feddan)	14.83	14.92	↑
Agricultural Exports (L.E. billion)	4.92	6.79	↑

Sources: Ministry of Economic Development - Ministry of Agriculture and land Reclamation - Ministry of Irrigation and water resources - CAPMAS






Source: Ministry of Agriculture and Land Reclamation

Source: CAPMAS

## Third: Sectorial Indicators - continued

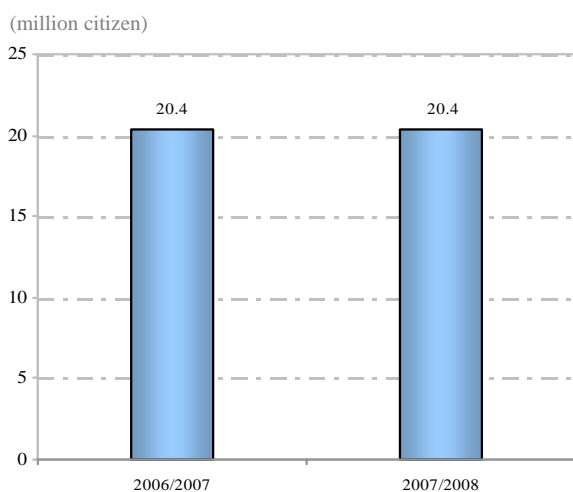
### 9. Social Insurance Sector

Indicator	2006/2007	2007/2008*	Annual Trend
Number of Beneficiaries (million citizen)	20.4	20.4	
Total number of pensioners and eligible for pensions (million citizens)	7.5	7.5	
Disbursed Pensions (L.E. billion)	23.8	23.8	

\* Budget

Source: Ministry of Finance

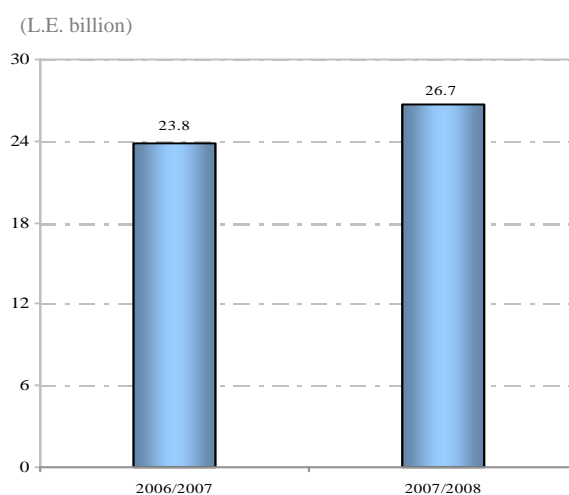
**Number of Beneficiaries**  
(2006/2007 – 2007/2008)



\* Budget

Source: Ministry of Finance

**Disbursed Pensions**  
(2006/2007 – 2007/2008)



\* Budget

Source: Ministry of Finance

## Third: Sectorial Indicators - continued

### 10. Environment Sector

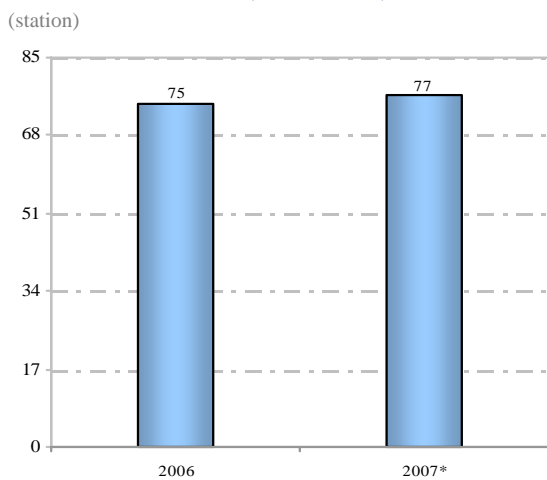
Indicator	2005/2006	2006/2007	Annual Trend
Number of Natural Reserves (reserve)	24	27	↑
Environmental Air Quality monitoring stations (station)	75*	77**	↑
Waste Recycling Plants in The Governorates (plant)	64	64	▬
Number of establishments holding ISO- 14001 (Environment) (firm)	176	223	↑

\* 2006 \*\* Till June 2007

Source: Ministry of Environmental Affairs

**Environmental Air quality monitoring stations**

(2006 –2007)

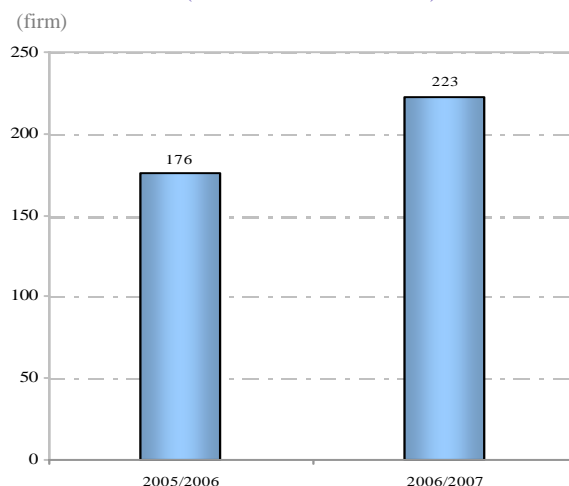


\* Till June 2007

Source: Ministry of Environmental Affairs

**Number of establishments holding ISO- 14001**

(2005/2006-2006/2007)



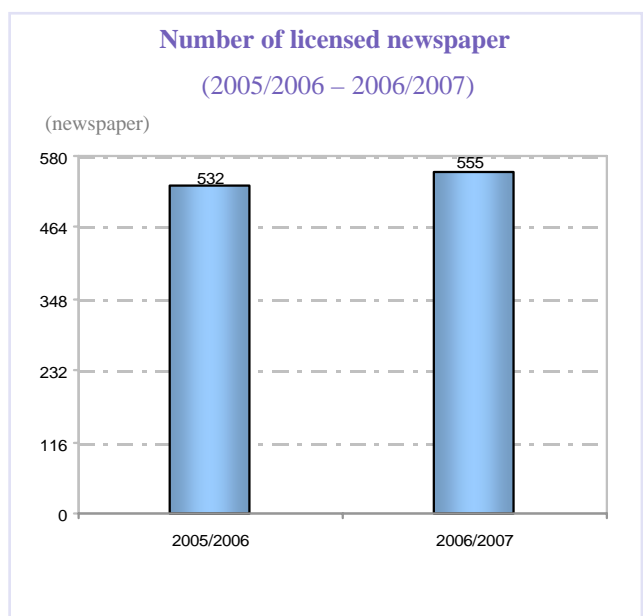
Source: Ministry of Environmental Affairs

## Third: Sectorial Indicators - continued

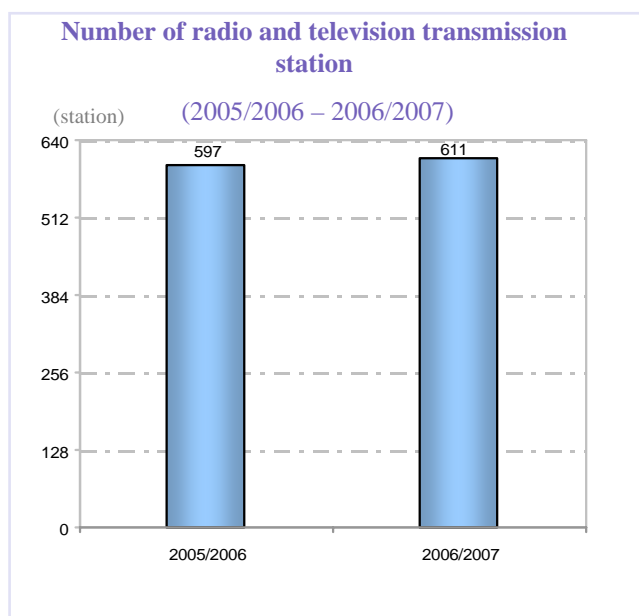
### 11. Media and Culture Sector

Indicator	2005/2006	2006/2007	Annual Trend
Number of Radio and Television Transmission station (station)	597	611	↑
Number of licensed newspaper (newspaper)	532	555	↑
Average operation hours of television studios (hour/ day)	537	537	▬
Average operation hours of radio studios (hour/ day)	520	514	↓
Number of public, regional, satellite, and specialized television channels (channel)	24	24	▬
Number of Museums (museum)	38	40	↑

Source: Ministry of Information – Ministry of Culture – The supreme council for press



Source: The supreme council for press



Source: Ministry of Information

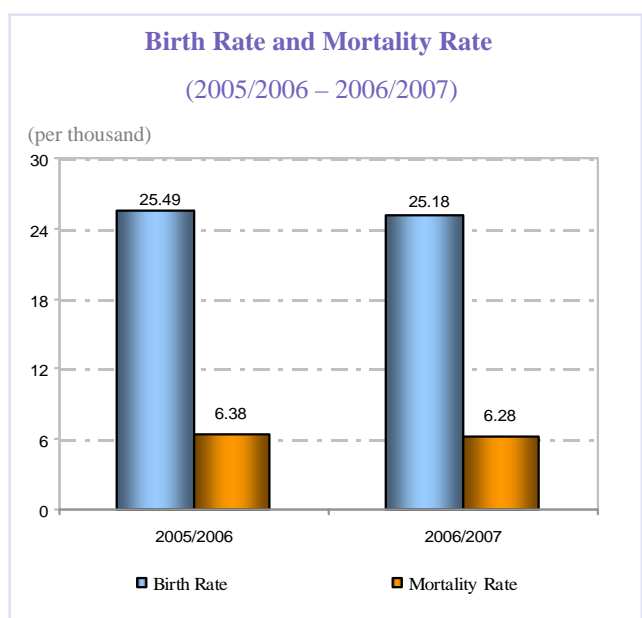
## Third: Social Indicators

### 1. Demographic Indicators

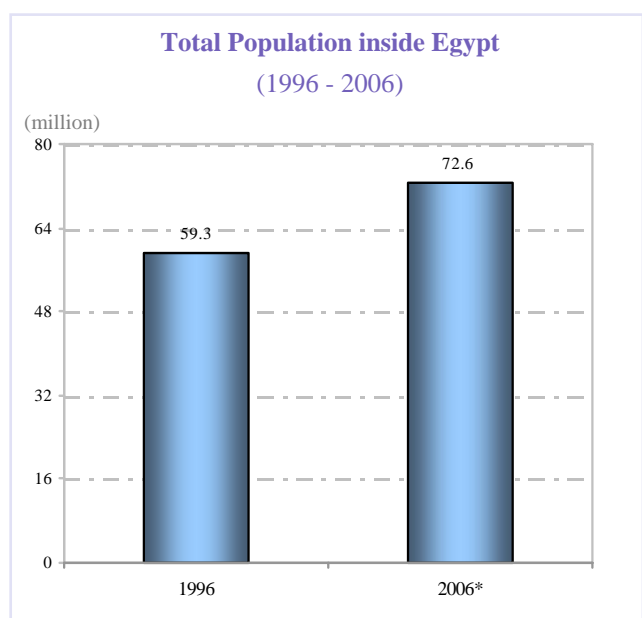
Indicator	1996 Census	2006 Census*	General Trend
Total Population inside Egypt (million)	59.3	72.6	↑
Illiteracy Rate (10+) (%)	39.4	29.3	↓
Indicator	2006	2007	Annual Trend
Life expectancy at birth (males) (year)	69.52	69.5	↑
Life expectancy at birth (females) (year)	73.6	74	↑
Indicator	2005/2006	2006/2007	Annual Trend
Birth rate (Per Thousand)	25.49	25.18	↓
Mortality rate (Per Thousand)	6.38	6.28	↓

\* Preliminary data for census

Source: Ministry of Economic Development- Central Agency for Public Mobilization and Statistics (CAPMAS)



Source: Ministry of Economic Development



\* Preliminary data

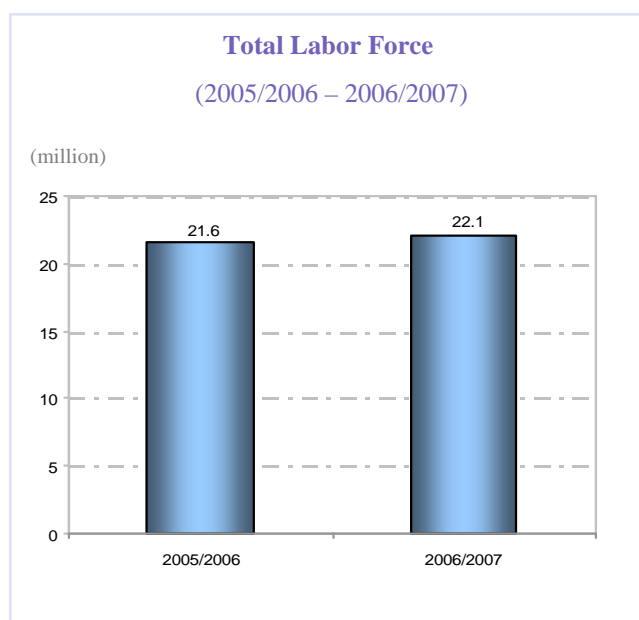
Source: Central Agency for Public Mobilization and Statistics (CAPMAS)

## Third: Social Indicators (Continued)

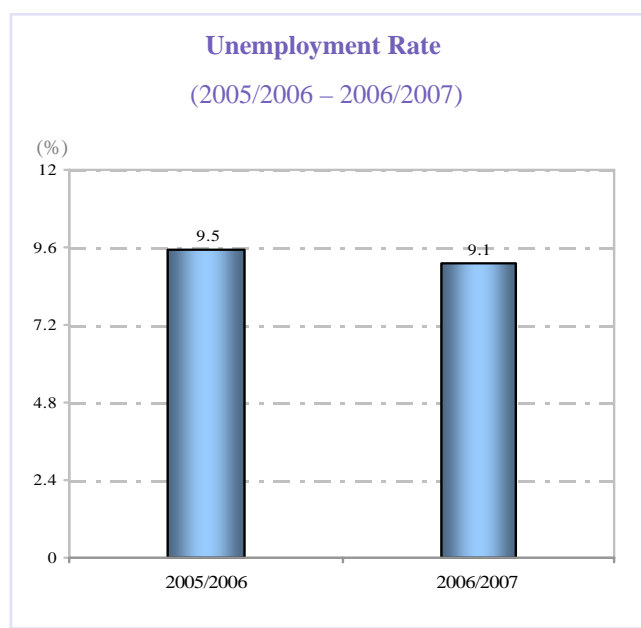
### 2. Employment and Unemployment

Indicator	Oct. – Dec. 2006	July – Sept. 2007	Oct. – Dec. 2007	Annual Trend
Total Labor Force (million)	23.33	23.43	23.54	↑
Number of employees (million)	21.23	21.33	21.44	↑
No. of Unemployed (million)	2.098	2.095	2.092	↓
Unemployment Rate (%)	8.99	8.93	8.90	↓

Source: Central Agency for Public Mobilization and Statistics (CAPMAS)



Source: Central Agency for Public Mobilization and Statistics (CAPMAS)



Source: Central Agency for Public Mobilization and Statistics (CAPMAS)

## Third: Social Indicators (Continued)

### 3. Education Sector

Indicator	2005/2006	2006/2007	Annual Trend
Total Number of Enrolled Students in pre-university education (million students)	17.1	17.2	↑
Number of Classrooms in pre-university education (thousand classrooms)	439	444	↑
Gross enrollment rate at Higher and university education (%)	27	28	↑
Total expenditure on education* (L.E. billion)	25.6	27.1	↑
Percentage of female Enrollment in pre-university education (%)	63.1	68.1	↑
Total Number of Enrolled Students in high and university education (million students)	2.5	3.3	↑

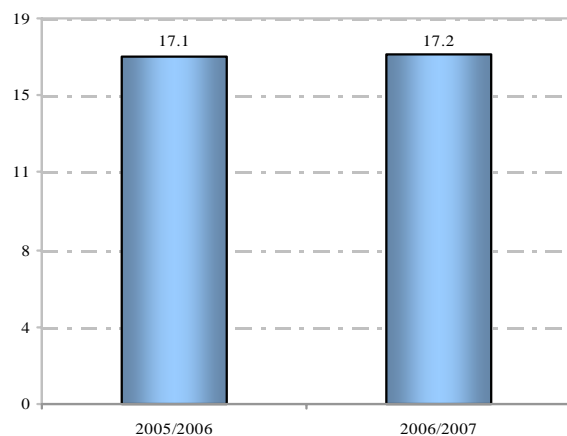
\* Includes pre-university and university education

Source: Ministry of Higher Education – Ministry of education – Al Azhar El Sharif – Al Azhar University – Ministry of Economic Development – Ministry of Finance

#### Total Number of Enrolled students in pre-university education

(2005/2006 - 2006/2007)

(million student)

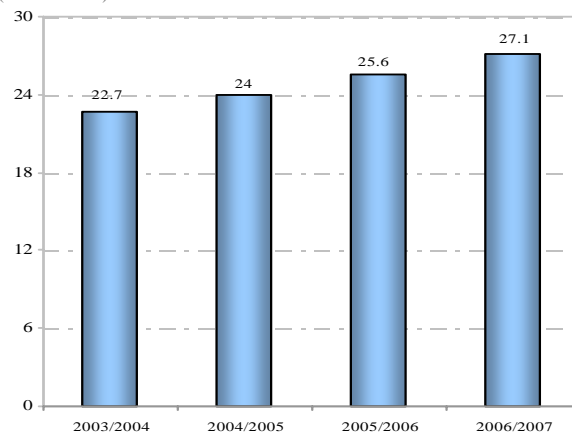


Source: Ministry of Education – Al Azhar El Sharif

#### expenditure on education

(2003/2004 – 2006/2007)

(L.E. billion)



Source: Ministry of Finance

## Third: Social Indicators (Continued)

### 4. Health Sector

Indicator	2005/2006	2006/2007	Annual Trend
Number of Public and rural Hospitals and Rural Medical Units * (hospital)	5451**	5764***	↑
Population Density Per Physician (person per physician)	443	440	↓
Population Density Per Nurse (person per nurse)	356	353	↓
Population Density Per Hospital Bed (person per bed )	420	395	↓
Health Expenditure (L.E. billion)	9.7	9.9	↑

\* Accumulative at the end of the period

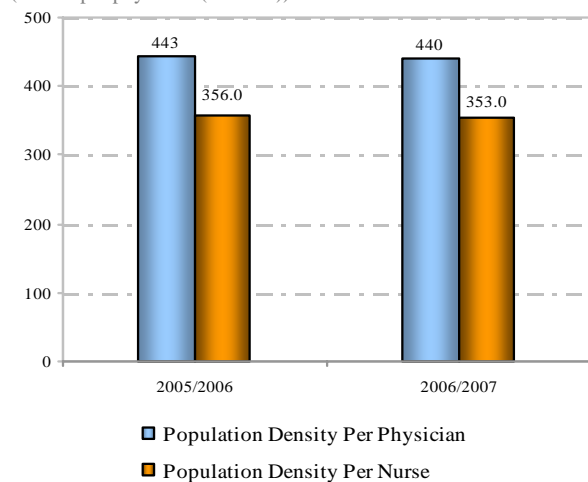
\*\* Expected

\*\*\* Targeted

Source: Ministry of Economic Development – Ministry of Finance

**Population Density Per Physician and Nurse**  
(2005/2006 – 2006/2007)

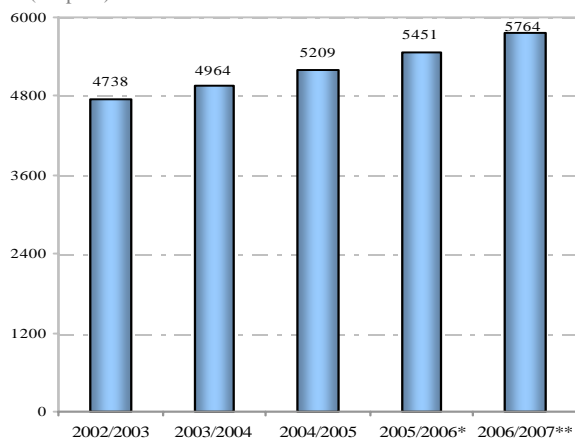
(Person per physician (or nurse))



Source: Ministry of Economic Development

**Number of Public and rural Hospitals and Rural Medical Units**  
(2002/2003 – 2006/2007)

(hospital)



\* Expected

\*\* Targeted

Source: Ministry of Economic Development