



The Cabinet
Information and
Decision Support Center

Economic and Social Performance Indicators








July 2008

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Major Economic and Social Indicators

January- March 2008

-  The real GDP growth rate reached 7.5% during the period January – March 2008.
-  Increase in the implemented investments by about 38.9% during the period January – March 2008 to reach L.E. billion 57.1 compared to L.E. billion 41.1 during the same period in the previous year.
-  Increase in the annual inflation rate to reach 19.7% in May 2008, compared to 10% during the same month in the previous year.
-  Increase in the net international reserves by about 21%, to reach about US \$ billion 34.6 in May 2008 compared to US \$ billion 28.6 during the same month in the previous year.
-  Increase in total deposits held with banks by about 17.8%, to reach about L.E. billion 751 in May 2008 compared to L.E. billion 637.7 in the same month in the previous year.
-  Increase in the number of established companies operating by virtue of law 159/1981 and law 8/1997 by about 16.8% during the period January – March 2008, to reach 2019 company compared to 1728 company during the same period in the previous year, also increase in capital of these companies (including increase in capital outflow) by about 12.3% during the period January – March 2008, to reach L.E. billion 19.2 compared to L.E. billion 17.1 during the same period in the previous year.
-  Increase in the total domestic debt by about 10.8%, to reach L.E. billion 686.5 in March 2008, compared to L.E. billion 619.5 during the same month in the previous year.

First: Economic Indicators

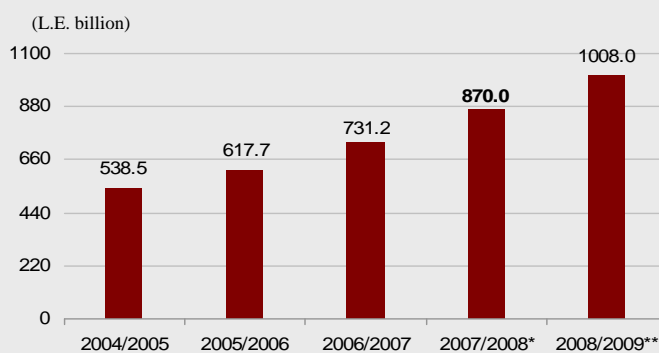
1. National Accounts

GDP "at market and current prices"

(2004/2005 – 2008/2009)

(L.E. billion)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
180.8	218.5	229.1	



*Expected **Targeted

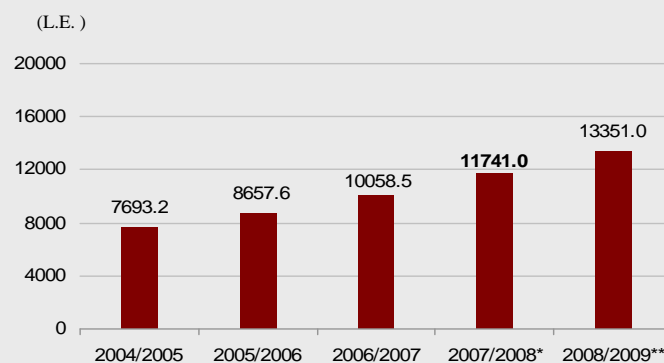
Source: Ministry of Economic Development

Average per capita real income

(2004/2005 – 2008/2009)

(L.E.)

Jan.-Mar. 2007	Jan.-Mar. 2008	Annual Trend
9946	12367	



*Expected **Targeted

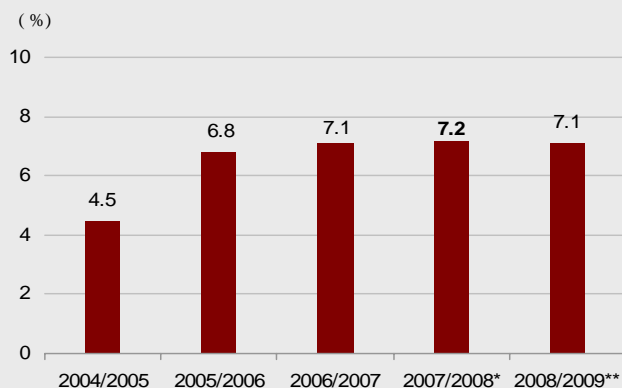
Source: Ministry of Economic Development

Real growth rate of GDP

(2004/2005 – 2008/2009)

(%)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
7.3	8.1	7.5	



*Expected **Targeted

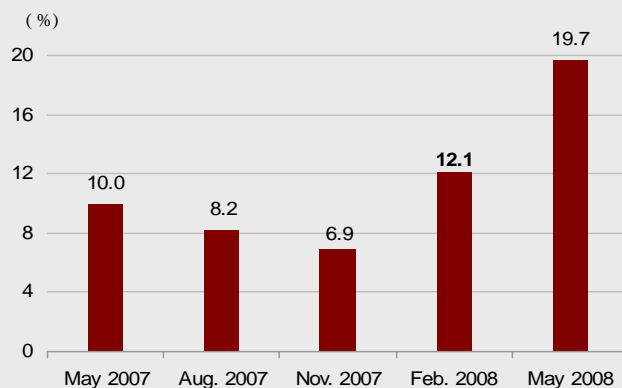
Source: Ministry of Economic Development

Annual Inflation Rate

(May 2007 – May 2008)

(%)

May 2007	March 2007	May 2008	Annual Trend
10	14.4	19.7	



Source: Central Agency for Public Mobilization and Statistics (CAPMAS)

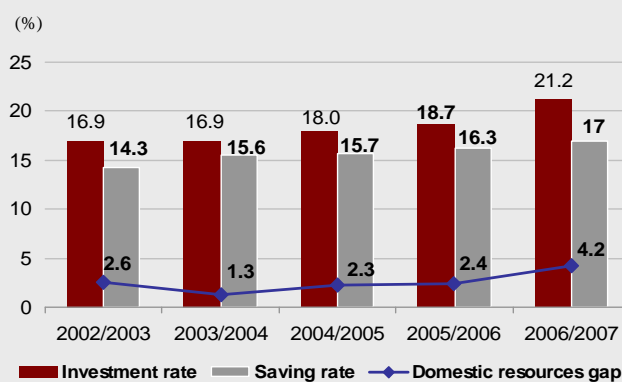
First: Economic Indicators (Continued)

2. Investment

Investment, Saving rate and Domestic Resources Gap as percentage of GDP (2002/2003 – 2006/2007)

(%)

Investment rate		Saving rate	
Jul.-Dec. 2006	Jul.-Dec. 2007	Jul.-Dec. 2006	Jul.-Dec. 2007
17.6	21.2	14.3	15.3



Source: Ministry of Economic Development

Increase in the domestic resources gap as percentage of GDP to reach 5.9% during the period (July – December 2007), which reflects the current account balance in the balance of payment as percentage of GDP.

Industrial investments is ranked the first among other economic sectors, as the implemented investments in this sector reached about L.E. billion 12.6 during the period (January - March 2008), which represents about 22% of the total implemented investments during this period. Followed by transport and storage sector (15.8%), and petroleum sector (14.2%).

85% of public investments is assigned to strengthen the infrastructure and human development, especially the provision of potable water and improved sanitation services, in addition to strengthening the efforts of human development including education, health and other services

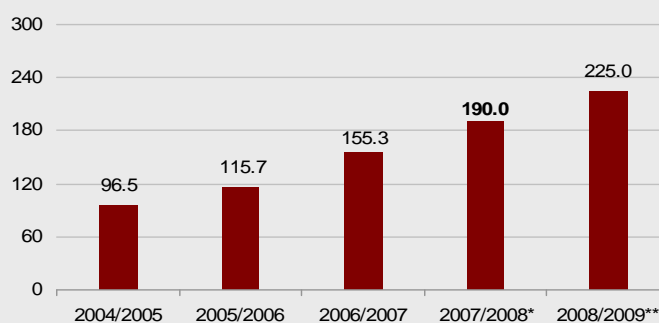
Total Implemented Investments

(2004/2005 – 2008/2009)

(L.E. billion)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
41.1	56.5	57.1	

(L.E. billion)



*Expected

**Targeted

Source: Ministry of Economic Development

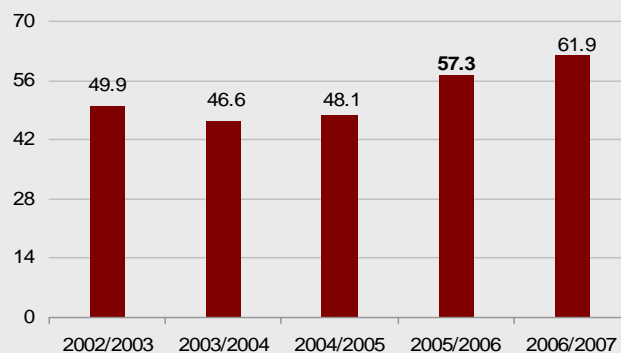
Private Sector Share in Total Implemented Investments

(2002/2003 – 2006/2007)

(%)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
70.6	75	71.3	

(%)



Source: Ministry of Economic Development

First: Economic Indicators (Continued)

2. Investment (Continued)

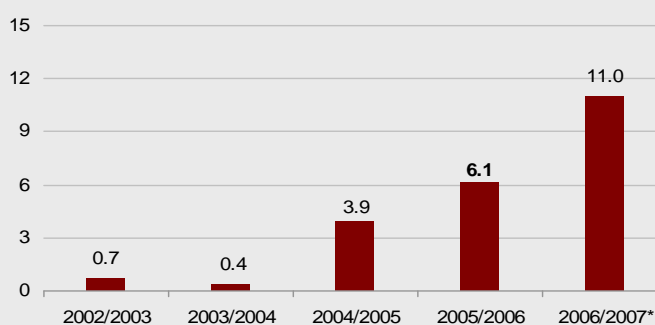
Net foreign direct investment

(2002/2003 – 2006/2007)

(US\$ billion)

Oct.-Dec. 2006*	Jul.-Sep. 2007*	Oct.-Dec. 2007*	Annual Trend
4.0	3.0	4.8	↑

(US\$ billion)



*Preliminary data

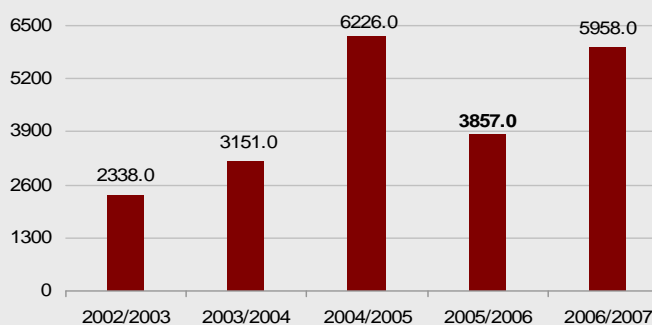
Source: Central Bank of Egypt

Number of companies established according to law 159/1981 and law 8/1997 (excluding companies that increase it's capital outflows) (2002/2003 – 2006/2007)

(company)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
1728	1937	2019	↑

(company)



Source: General Authority For Investment and Free Zones

↑ Increase in the numbers of companies, established according to law 159/1981 and law 8/1997 including companies that increase it's capital outflows, however, the capital of companies established according to law 159/1981 and law 8/1997 (including increases in capital outflows) declined during the period (January - March 2008) by about 38.3% compared to the same period in the pervious year.

↑ Increasing the contribution of Egyptians in the issued capital of investment companies from 71% during the period (January - March 2007) to 75% during the period (January - March 2008). On the contrary, decrease in the Arabic contribution during the period (January - March 2008) compared with the same period in the previous year, in contrast to what was expected in light of the accumulation of Arabic fiscal surpluses with continuing rises in oil prices. Under direction to invest some of this surplus in Egypt.

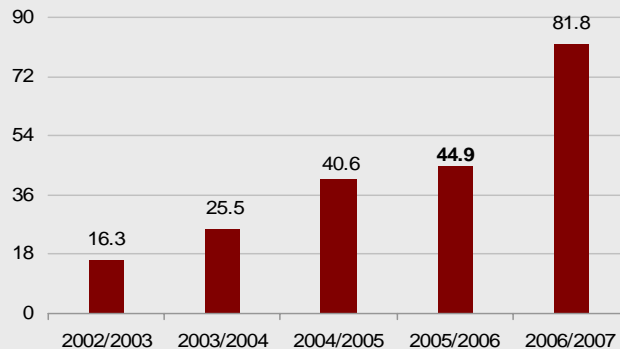
↑ The continued flow of foreign direct investment by accelerated rates, to reach US \$ billion 4.8 during the period (October - December 2007), which demonstrates the improved investment climate in Egypt

Capital of companies established according to law 159/1981 and law 8/1997 (including increases in capital outflows) (2002/2003 – 2006/2007)

(L.E. billion)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
17.1	31.1	19.2	↑

(L.E. billion)



Source: General Authority For Investment and Free Zones

First: Economic Indicators (Continued)

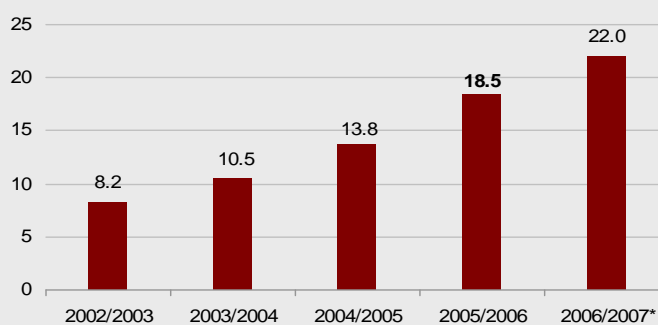
3. Foreign Transactions

Commodity Exports (2002/2003 – 2006/2007)

(US\$ billion)

Jan. – Mar. 2007*	Oct. – Dec. 2007*	Jan. – Mar. 2008*	Annual Trend
5.2	7.1	7.7	↑

(US\$ billion)



* Preliminary data

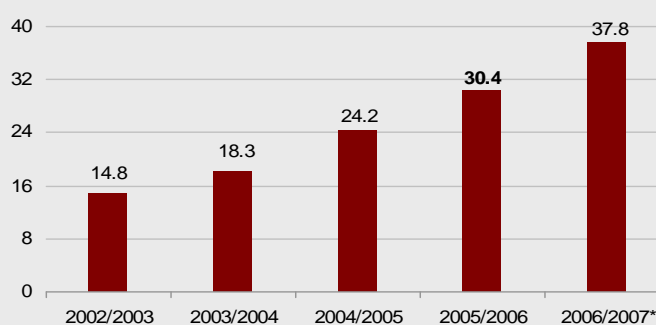
Source: Central Bank of Egypt

Commodity Imports (2002/2003 – 2006/2007)

(US\$ billion)

Jan. – Mar. 2007*	Oct. – Dec. 2007*	Jan. – Mar. 2008*	Annual Trend
9.0	13.2	13.3	↑

(US\$ billion)



* Preliminary data

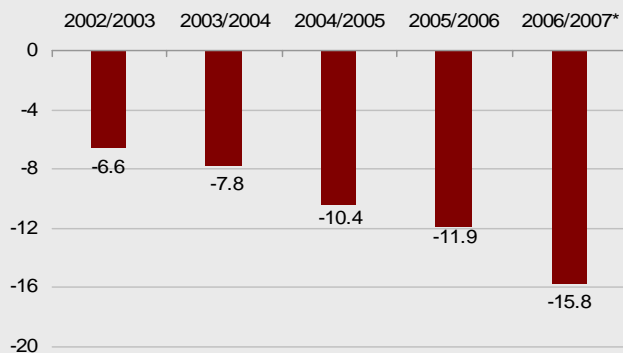
Source: Central Bank of Egypt

Net Trade Balance (2002/2003 – 2006/2007)

(US\$ billion)

Jan. – Mar. 2007*	Oct. – Dec. 2007*	Jan. – Mar. 2008*	Annual Trend
-3.8	-6.1	-5.5	↑

(US\$ billion)



* Preliminary data

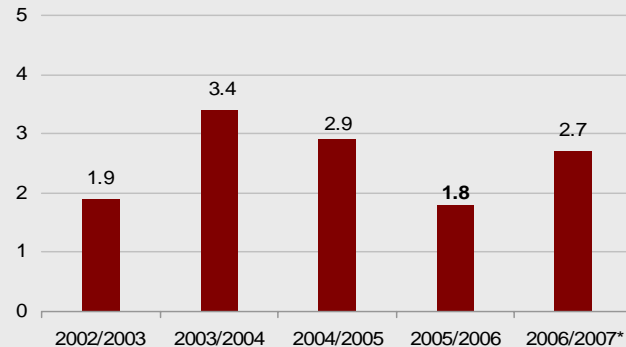
Source: Central Bank of Egypt

Current Account balance (2002/2003 – 2006/2007)

(US\$ billion)

Jan. – Mar. 2007*	Oct. – Dec. 2007*	Jan. – Mar. 2008*	Annual Trend
1315.6	-153.3	734.1	↓

(US\$ billion)



* Preliminary data

Source: Central Bank of Egypt

First: Economic Indicators (Continued)

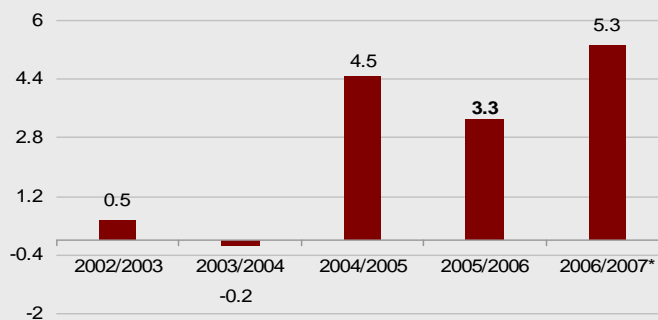
3. Foreign Transactions (Continued)

Overall balance surplus (2002/2003 – 2006/2007)

(US\$ billion)

Jan. – Mar. 2007*	Oct.- Dec. 2007*	Jan. – Mar. 2008*	Annual Trend
0.2	1.9	1.8	↑

(US\$ billion)



* Preliminary data

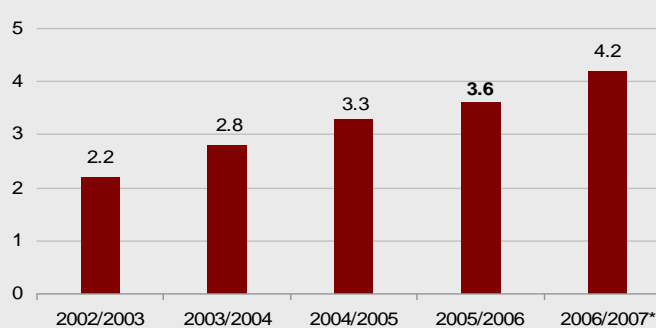
Source: Central Bank of Egypt

Suez Canal Revenues (2002/2003 – 2006/2007)

(US\$ billion)

Jan. – Mar. 2007*	Oct.- Dec. 2007*	Jan. – Mar. 2008*	Annual Trend
1.0	1.3	1.2	↑

(US\$ billion)



* Preliminary data

Source: Central Bank of Egypt

A marked increase in the trade balance deficit, despite the growth of commodity exports.

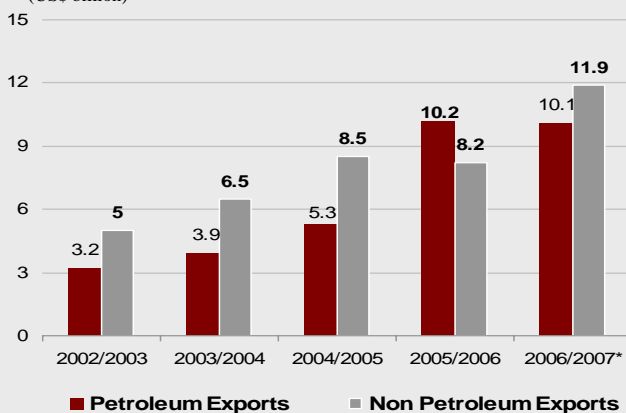
surplus in balance of payments amounted for US \$ billion 1.8 during the period (January - March 2008).

Increase in Suez Canal revenues by 16.7% to reach US \$ billion 4.2 in 2006/2007 compared to US \$ billion 3.6 in 2005/2006.

Decline in petroleum exports to reach US \$ billion 10.1 in 2006/2007 compared to about US \$ billion 10.2 in 2005/2006.

Petroleum and Non Petroleum Exports (2002/2003 – 2006/2007)

(US\$ billion)



* Preliminary data

Source: Central Bank of Egypt

First: Economic Indicators (Continued)

4- Government Fiscal Operations

Total Revenues and Grants (2004/2005 – 2008/2009)

(L.E. billion)

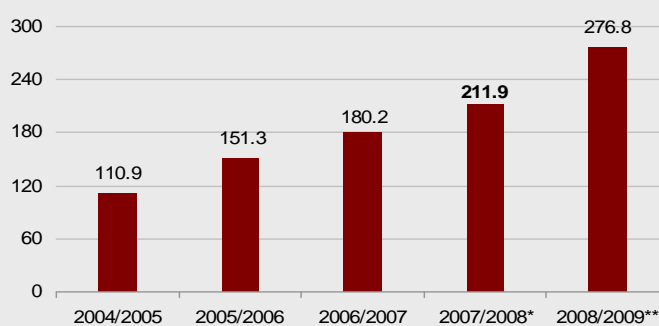
July – May 2007	July – May 2008	Annual Trend
137.3	186.5	↑

137.3

186.5



(L.E. billion)



* Expected ** Budget

Source: Ministry of Finance

Total Expenditures (2004/2005 – 2008/2009)

(L.E. billion)

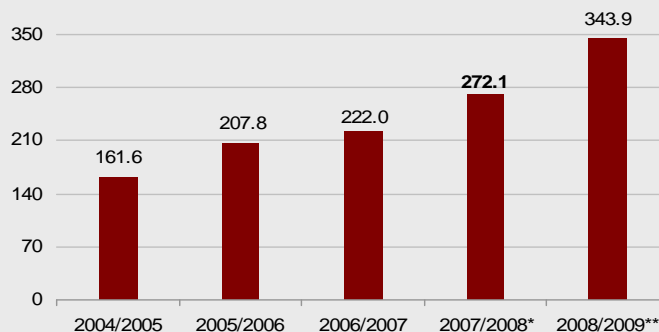
July – May 2007	July – May 2008	Annual Trend
162.6	233.5	↑

162.6

233.5





(L.E. billion)



* Expected ** Budget

Source: Ministry of Finance

 Increase in the cash deficit in the budget by 85.8% during the period (July - May 2008) compared to the same period in the previous year, reaching about L.E. billion 47. This increase continued in this year's budget deficit in 2008/2009, and this is due to the increase in the total expenditure compared to the total revenues and its growth at a faster rate.

 Expected increase in tax receipts by 23% in the budget of year 2008/2009 compared to 2007/2008 due to facilitating the tax accounting procedures and the continued widening of the tax base.

Cash Deficit

(2004/2005 – 2008/2009)

(L.E. billion)

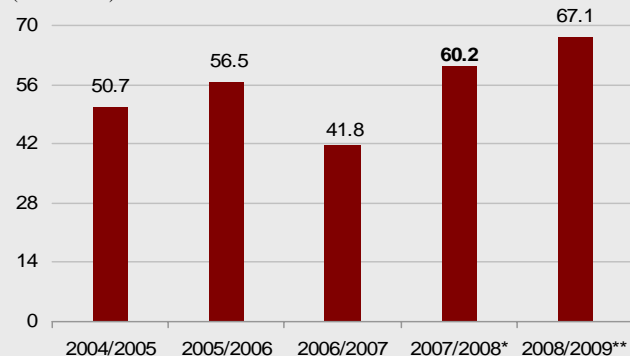
July – May 2007	July – May 2008	Annual Trend
25.3	47.0	↑

25.3

47.0



(L.E. billion)



* Expected ** Budget

Source: Ministry of Finance

First: Economic Indicators (Continued)

5- Domestic Debt

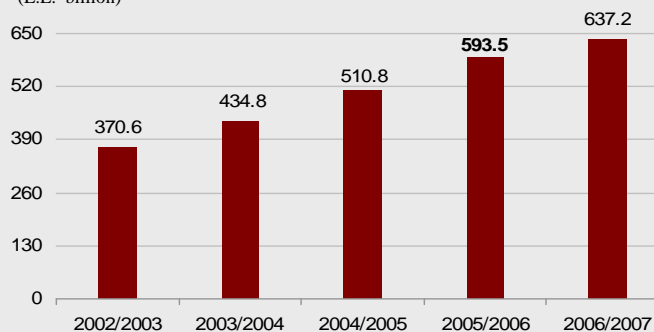
Total Domestic Debt*

(2002/2003 – 2006/2007)

(L.E. billion)

Till Mar. 2007	Till Dec. 2007	Till Mar. 2008**	Annual Trend
619.5	670.6	686.5	↑

(L.E. billion)



*Representing debt due on government, economic authorities and net debts due on the National Investment Bank (NIB resources minus its claims on the government and economic authorities)

**This figures amounts to L.E. 685.8 billion after excluding the loan extended to the government (from the NUCA in an amount of L.E. 678 million), as it represents an intra- debt.

Source: Central Bank of Egypt

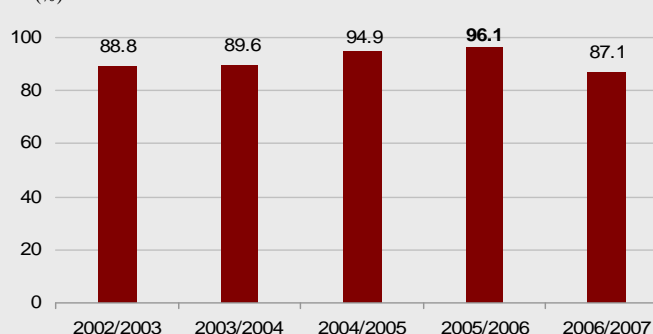
Total Domestic Debt / GDP

(2002/2003 – 2006/2007)

(%)

Till Mar. 2007	Till Dec. 2007	Till Mar. 2008	Annual Trend
84.9	77.1	78.9	↓

(%)



Source: Central Bank of Egypt

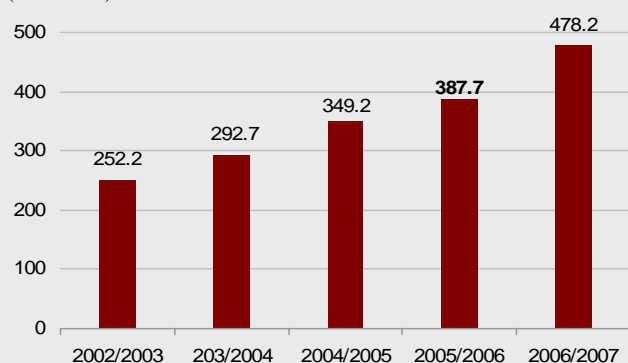
Government Domestic Debt

(2002/2003 – 2006/2007)

(L.E. billion)

Till Mar. 2007	Till Dec. 2007	Till Mar. 2008	Annual Trend
468.3	502.2	511.9	↑

(L.E. billion)



Source: Central Bank of Egypt

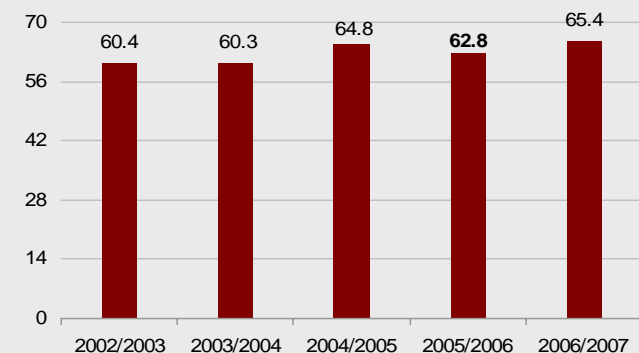
Government Domestic Debt / GDP

(2002/2003 – 2006/2007)

(%)

Till Mar. 2007	Till Dec. 2007	Till Mar. 2008	Annual Trend
64.2	57.7	58.8	↓

(%)



Source: Central Bank of Egypt

First: Economic Indicators (Continued)

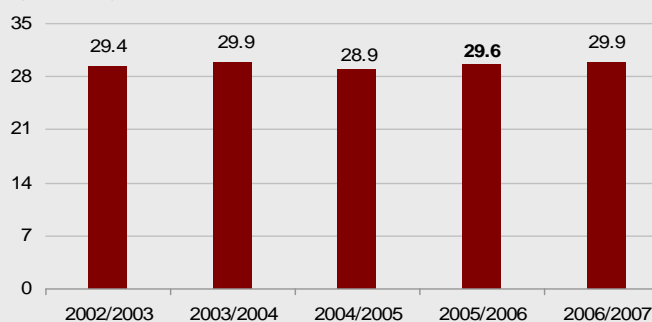
6- External Debt

Total External Debt* (2002/2003 – 2006/2007)

(US\$ billion)

Till Mar. 2007	Till Dec. 2007**	Till Mar. 2008**	Annual Trend
28.7	32.8	34.5	↑

(US\$ billion)



* The difference from World Bank data is in short – term debt.

** Preliminary data

Source: Central Bank of Egypt

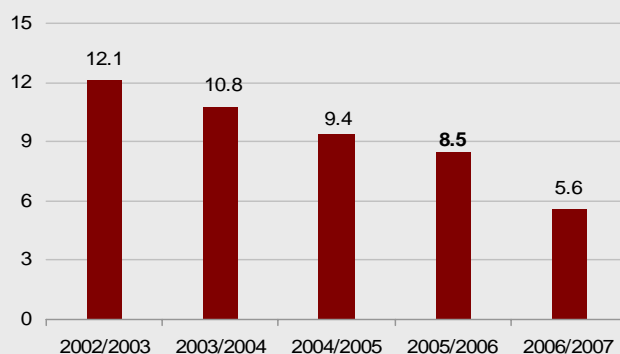
Total External Debt Service / Exports of Goods and Services

(2002/2003 – 2006/2007)

(%)

Till Mar. 2007	Till Dec. 2007*	Till Mar. 2008*	Annual Trend
7.8	3.2	6.1	↓

(%)



* Preliminary data

Source: Central Bank of Egypt

🖨 Increase in the External debt to reach US \$ billion 29.9 in 2006/2007 compared to about US \$ billion 29.6 in 2005/2006, to increase by about 1%. While it rose in March 2008 by about 5.2% compared to December 2007 amounted to US \$ billion 34.5.

🖨 The total external debt service as a percentage of exports of goods and services was doubled in March 2008 compared to December 2007 to reach about 6.1%, and this is in spite of the decline in this percentage in 2006/2007 compared to 2005/2006.

First: Economic Indicators (Continued)

7- Capital Market

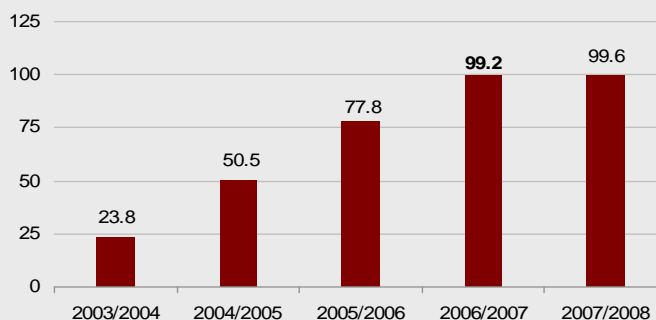
Value of new securities issued*

(2003/2004 – 2007/2008)

(L.E. billion)

Apr. – Jun. 2007	Jan. – Mar. 2008	Apr. – Jun. 2008	Annual Trend
19.7	12.0	20.7	↑

(L.E. billion)



Source: Capital Market Authority

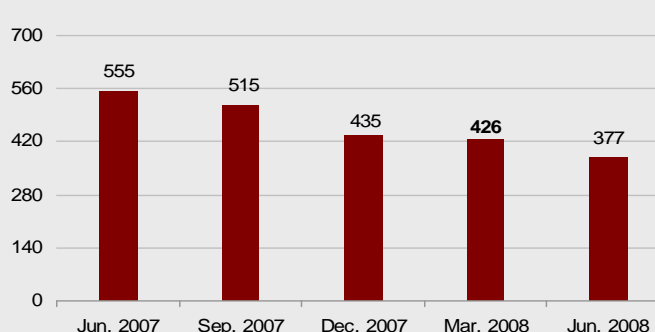
No. of Listed Companies*

(June 2007 – June 2008)

(Company)

June 2007	March 2008	June 2008	Annual Trend
555	426	377	↓

(Company)



* End of month

Source: Capital Market Authority

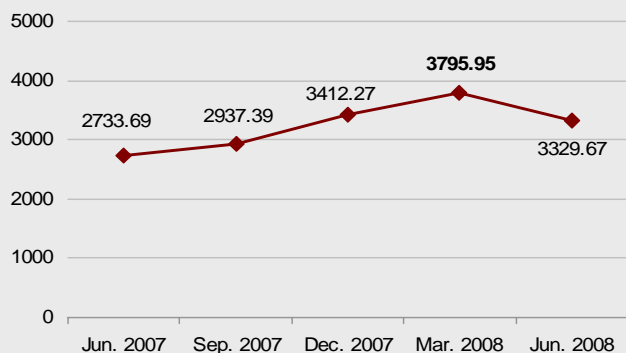
General Capital Market Index*

(June 2007 – June 2008)

(point)

June 2007	March 2008	June 2008	Annual Trend
2733.69	3795.95	3329.67	↑

(point)



* End of month

Source: Capital Market Authority

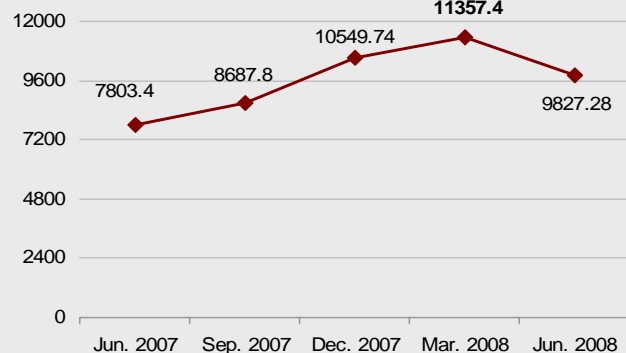
Case 30 Index*

(June 2007 – June 2008)

(point)

June 2007	March 2008	June 2008	Annual Trend
7803.4	11357.38	9827.28	↑

(point)



* End of month

Source: Capital Market Authority

First: Economic Indicators (Continued)

8- Banking Sector

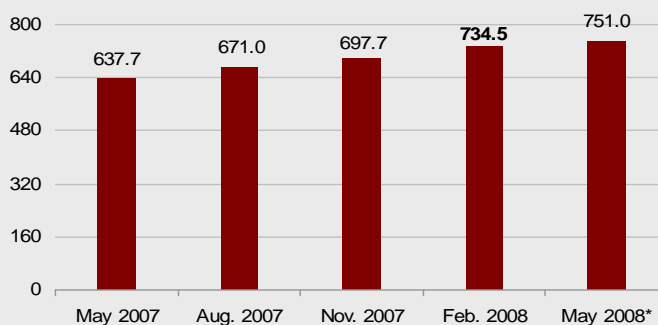
Total Deposits held with banks "except CBE"

(May 2007 – May 2008)

(L.E. billion)

Till May 2007	Till Feb. 2008	Till May 2008*	Annual Trend
637.7	734.5	751	↑

(L.E. billion)



* Preliminary data

Source: Central Bank of Egypt

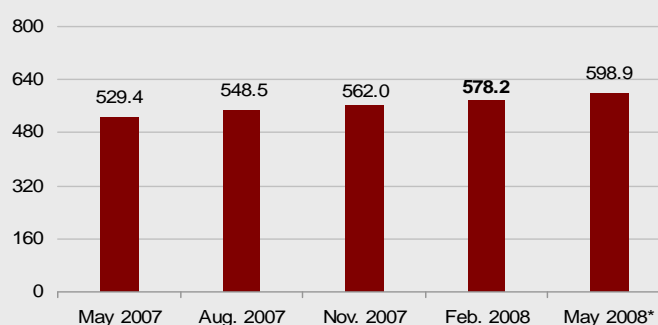
Total Domestic Credit

(May 2007 – May 2008)

(L.E. billion)

Till May 2007	Till Feb. 2008	Till May 2008*	Annual Trend
529.4	578.2	598.9	↑

(L.E. billion)



* Preliminary data

Source: Central Bank of Egypt

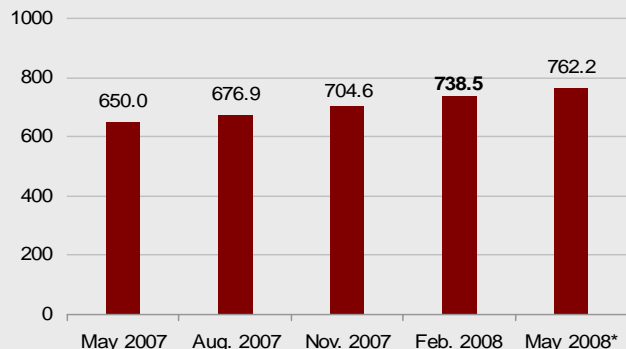
Domestic Liquidity

(May 2007 – May 2008)

(L.E. billion)

Till May 2007	Till Feb. 2008	Till May 2008*	Annual Trend
650	738.5	762.2	↑

(L.E. billion)



* Preliminary data

Source: Central Bank of Egypt

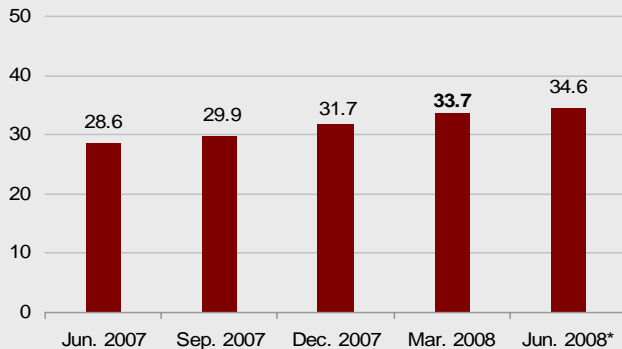
Net International Reserves

(June 2007 – June 2008)

(US\$ billion)

Till Jun. 2007	Till Mar. 2008	Till Jun. 2008*	Annual Trend
28.6	33.7	34.6	↑

(US\$ billion)



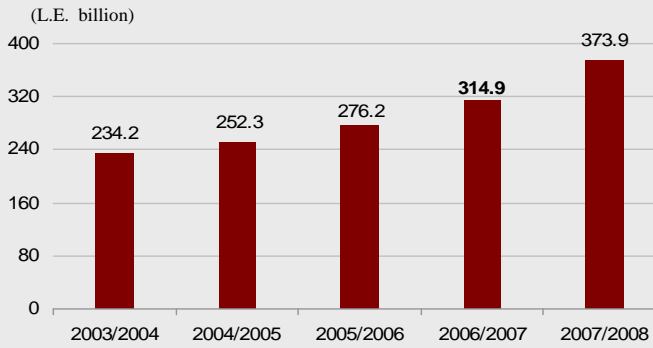
* Preliminary data

Source: Central Bank of Egypt

Second: Sectorial Indicators

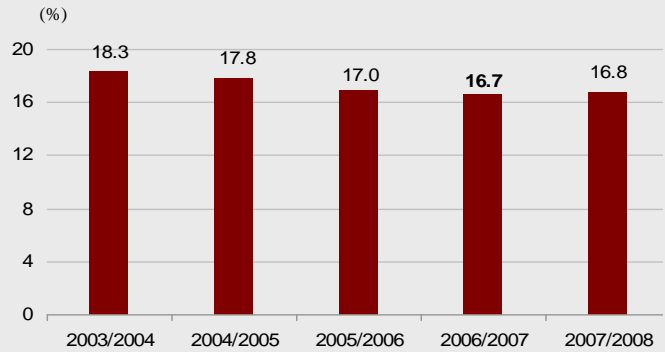
1. Industry Sector

Value of industrial production "at current prices"
(2003/2004 – 2007/2008)



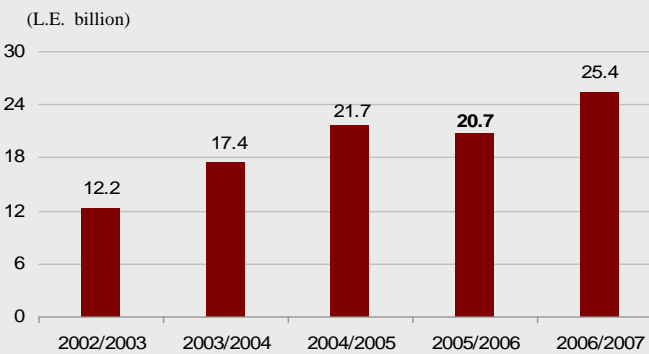
Source: Ministry of Economic Development

Industrial Sector Share in GDP
(2003/2004 – 2007/2008)



Source: Ministry of Economic Development

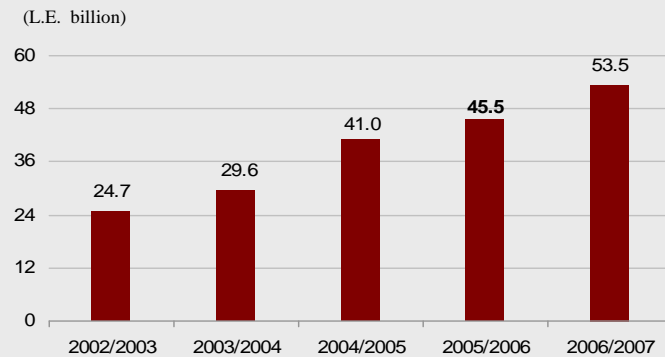
Industrial Exports*
(2002/2003 – 2006/2007)



* Industrial exports consists of: manufactured goods, semi-manufactured goods





Source: CAPMAS

Industrial Imports*
(2002/2003 – 2006/2007)



* Industrial imports consists of durable goods and intermediate goods

Source: CAPMAS

-  L.E. billion 12.6 investments in the industrial sector during the period (January - March 2008).
-  The establishment of 11 new factories during the period (January - March 2008), in addition to the expansion in 12 factories, with total investments estimated by about L.E. billion 1.3 and operating capacity amounted to about 2.6 thousand citizens.
-  4 million m² of land was assigned to the industrial development authority projects is about during the period (January - March 2008), where approximately 306 projects were established (including 225 industrial projects and the rest for the service activities and for storage).
-  149 Egyptian companies operating in the scope of the "QIZ" and had export earnings from textiles and garments amounted to about US \$ million 170 during the period (January - March 2008).

Second: Sectorial Indicators (Continued)

2. Tourism Sector

No. of Arriving Tourists (2003 - 2007)

(million tourist)

Jan. – Mar. 2007	Oct. – Dec. 2007	Jan. – Mar. 2008	Annual Trend
2.5	3.3	3.1	↑

(million tourist)



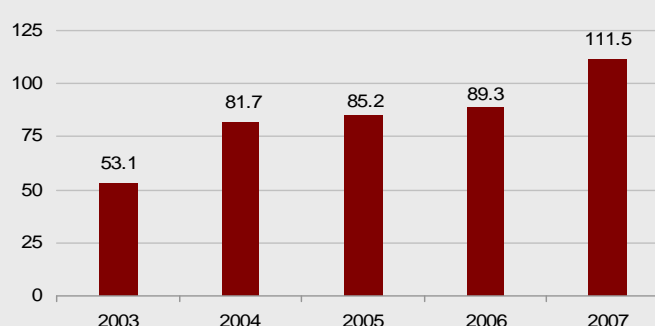
Source: Ministry of Tourism

No. of Touristic Nights of Departing Tourists (2003 - 2007)

(million night)

Jan. – Mar. 2007	Oct. – Dec. 2007	Jan. – Mar. 2008	Annual Trend
22.3	32.1	31.1	↑

(million night)



Source: Ministry of Tourism

The tourism sector achieved great and substantial growth during the third quarter (January - March 2008), despite the continuing escalation of conflicts and political tensions in the Middle East, and the appearance of economic recession in the advanced industrial countries, the number of arriving tourists reached about 3.1 million tourists during this quarter compared to 2.5 million tourists during the same quarter in the previous year.

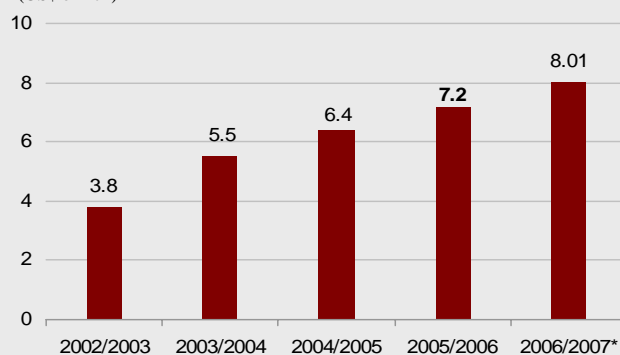
Increase in the average period of stay of tourists from 8.9 night during the period (January - March 2007) to 10 nights during the period (January - March 2008), coinciding with the tourism development plan which aimed at prolonging the stay of tourists and thereby increasing rates of their spending through the diversification of products and the goods use of Potential tourist attractions.

Total Tourism Revenues (2002/2003 – 2006/2007)

(US\$ billion)

Jan. – Mar. 2007	Oct. – Dec. 2007	Jan. – Mar. 2008	Annual Trend
1.9	2.7	2.6	↑

(US\$ billion)



* Preliminary data

Source: Central Bank of Egypt

Second : Sectorial Indicators (Continued)

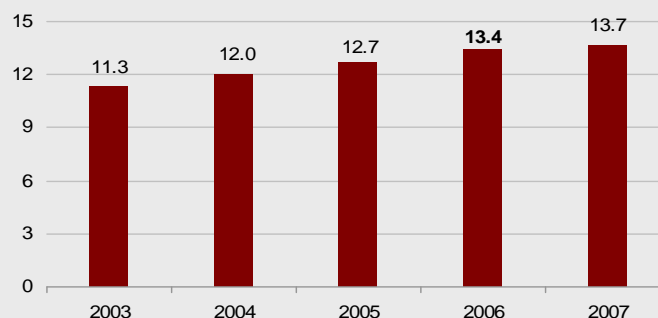
3. Communications & Information Technology Sector

No. of telephone lines* (2003 - 2007)

(million line)

Till Mar. 2007	Till Dec. 2007	Till Mar. 2008	Annual Trend
13.4	13.7	13.8	↑

(million line)



* accumulative

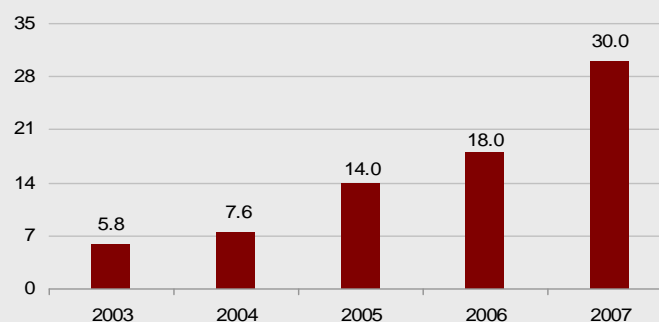
Source: Ministry of Communication and Information Technology

No. of Cellular Phone Subscribers* (2003 - 2007)

(million subscriber)

Till Mar. 2007	Till Dec. 2007	Till Mar. 2008	Annual Trend
20.3	30.0	32.2	↑

(million subscriber)



* accumulative

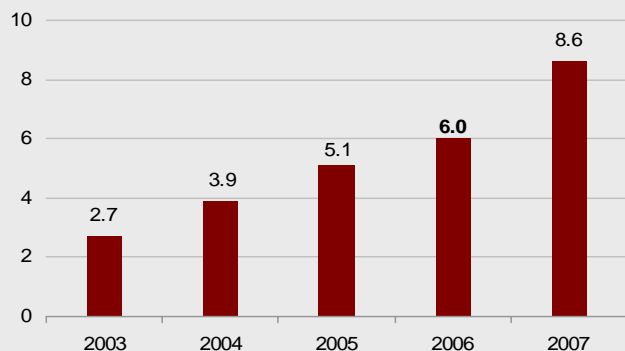
Source: Ministry of Communication and Information Technology

Number of Internet Users* (2003 - 2007)

(million user)

Till Mar. 2007	Till Dec. 2007	Till Mar. 2008	Annual Trend
6.6	8.6	9.2	↑

(million user)



* accumulative

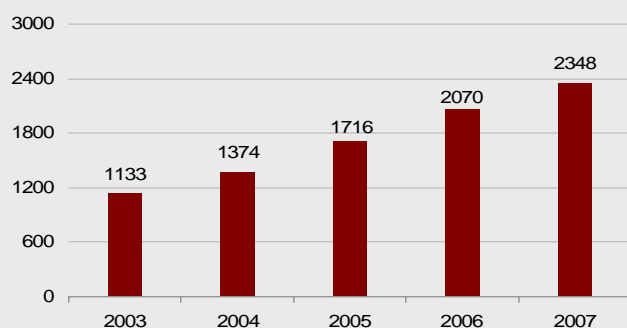
Source: Ministry of Communication and Information Technology

Number of companies working in the field of Information Technologies and Communication (2003 - 2007)

(company)

Till Mar. 2007	Till Dec. 2007	Till Mar. 2008	Annual Trend
2128	2348	2435	↑

(company)



* accumulative

Source: Ministry of Communication and Information Technology

Second : Sectorial Indicators (Continued)

4. Electricity Sector

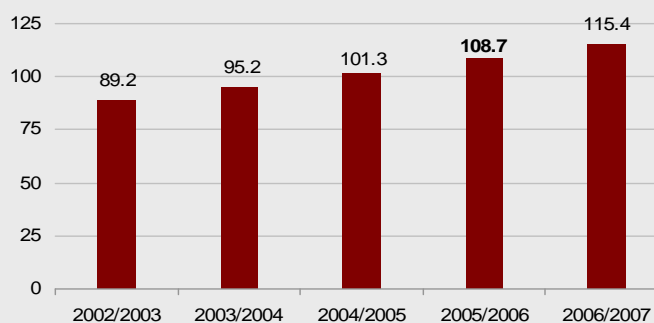
Total generated electricity

(2002/2003 – 2006/2007)

(billion K.w.h)

Jan. – Mar. 2007	Oct. – Dec. 2007	Jan. – Mar. 2008	Annual Trend
26.8	29.6	29.3	↑

(billion K.w.h)



Source: Ministry of Electricity and Energy

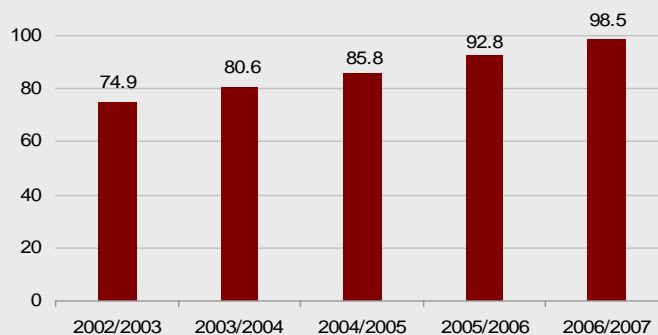
Total electricity consumption

(2002/2003 – 2006/2007)

(billion K.w.h)

Jan. – Mar. 2007	Oct. – Dec. 2007	Jan. – Mar. 2008	Annual Trend
23.2	26.7	25.4	↑

(billion K.w.h)

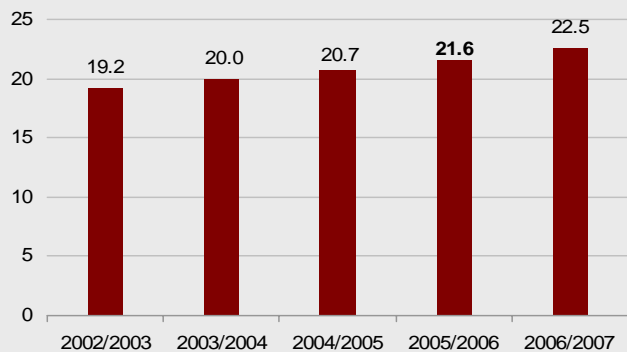


Source: Ministry of Electricity and Energy

Number of subscribers in electricity network

(2002/2003 – 2006/2007)

(million subscriber)

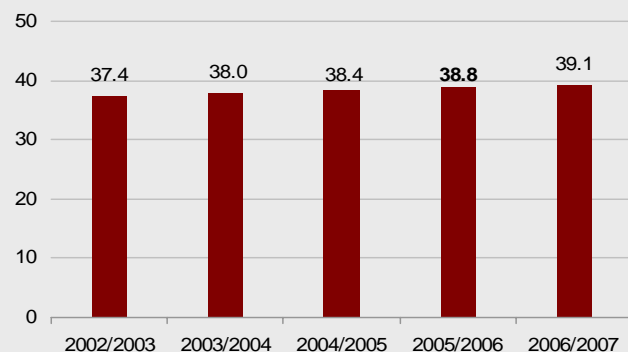


Source: Ministry of Electricity and Energy

Number of villages and hamlets supplied with electricity

(2002/2003 – 2006/2007)

(thousand village and hamlet)



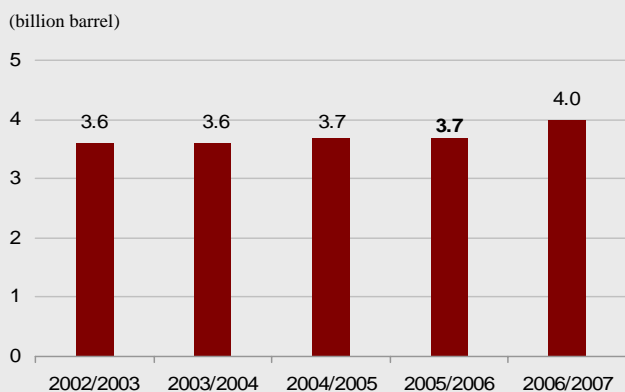
Source: Ministry of Electricity and Energy

Second: Sectorial Indicators (Continued)

5. Petroleum Sector

Proven Reserves of crude oil and condensates

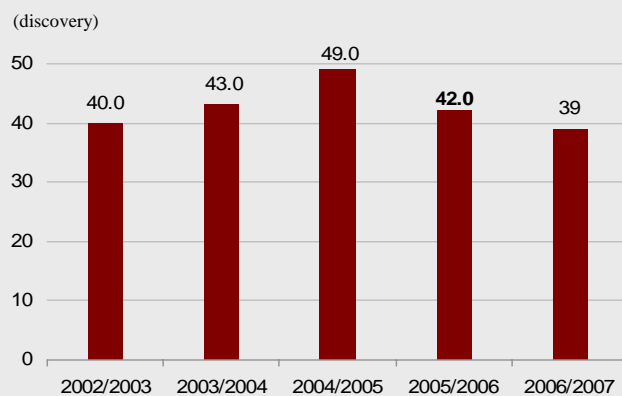
(2002/2003 – 2006/2007)



Source: Ministry of petroleum

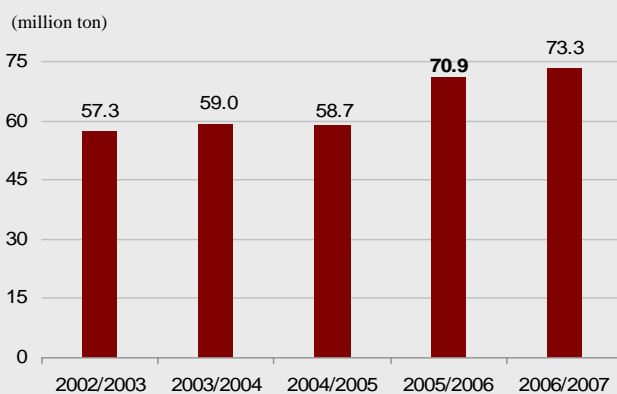
Number of new petroleum discoveries

(2002/2003 – 2006/2007)



Source: Ministry of petroleum

Total Production of Crude Oil, Condensates and Natural Gas (2002/2003 – 2006/2007)



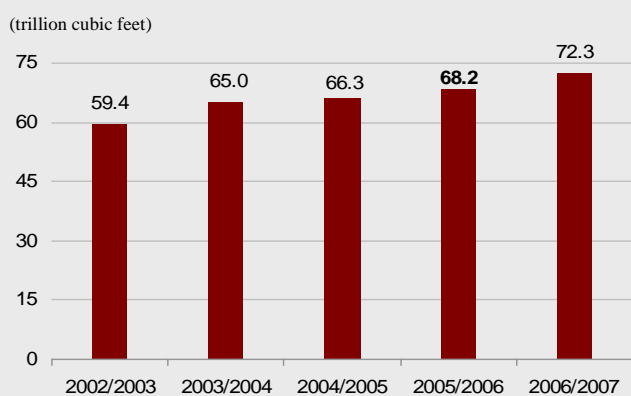
Source: Ministry of petroleum

- The first petroleum discovery in the area of komombo, Whereas estimated reserves of about 8 million barrels of crude oil.
- Increase in production rates of crude oil and condensates, and natural gas in 2006/2007 by 3.4% compared to the previous year, whereas the quantity of production reached around 73.3 million tones in 2006/2007.

Second: Sectorial Indicators (Continued)

5. Petroleum Sector (continued)

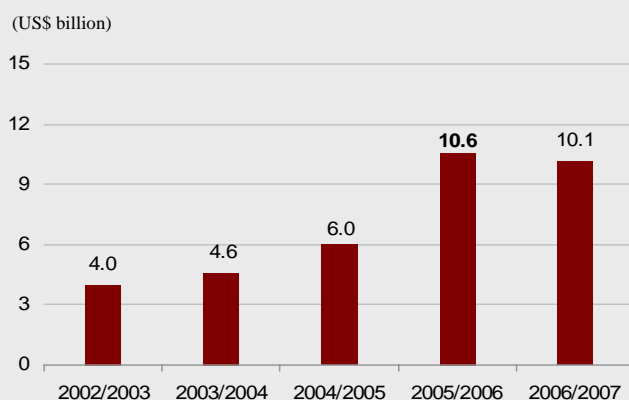
Natural Gas reserves*
(2002/2003 – 2006/2007)



* Accumulative at the end of the period




Source: Ministry of petroleum

Total exports of Crude oil, Petroleum Products and natural gas* (2002/2003 – 2006/2007)



* Includes foreign partner's exports of crude oil and Natural gas

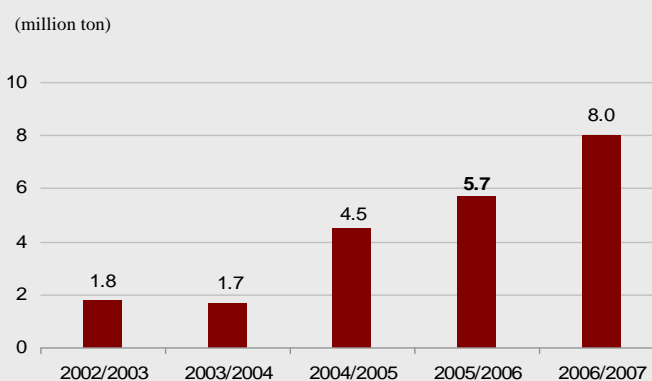
Source: Ministry of petroleum

-  Expand the use of natural gas, an alternative fuel, due to providing about 249 thousand housing units with gas lines during the period (July 2007 - March 2008), bringing the total number to 2.8 million housing units. This is in addition to the conversion of 6.8 thousand cars to work with compressed natural gas, as well as the operation of two natural gas fueling stations.
-  Opening 95 centers to distribute butane cylinders during the period (July 2007 - March 2008), bringing the total number of distribution centers to 2.6 thousand center.
-  Operating 40 gas and service stations during the period (July 2007 - March 2008).

Second: Sectorial Indicators (Continued)

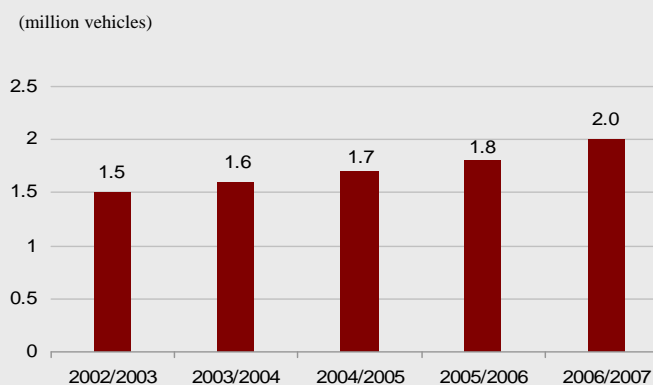
6. Transportation Sector

**Maritime transportation capacity for national fleet
(2002/2003-2006/2007)**



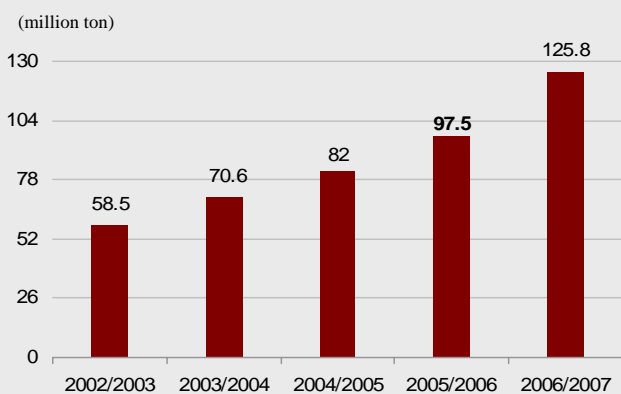
Source: Ministry of Transportation

**No. of Private Vehicles
(2002/2003-2006/2007)**



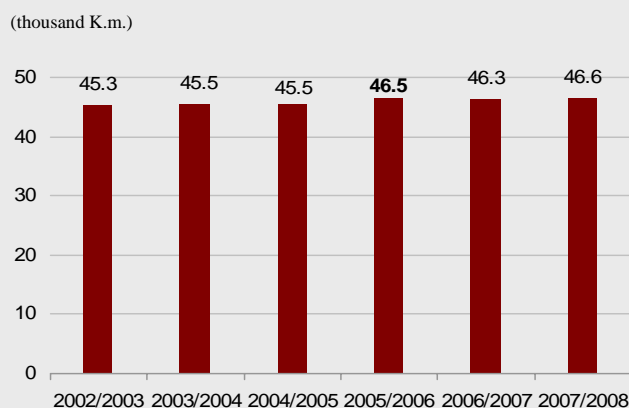
Source: Ministry of Interior

**Sea Ports Capacity
(2002/2003-2006/2007)**



Source: Ministry of Transportation

**Length of Paved Roads
(2002/2003-2007/2008)**



* Cumulative at the end of the period
Source: Ministry of Transportation

Second: Sectorial Indicators (Continued)

7. Construction and Public Utilities Sector

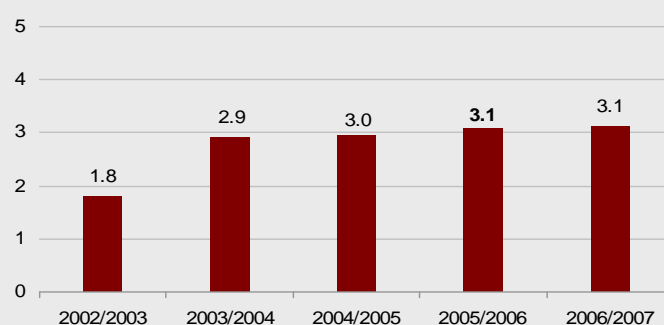
Steel Bars Production*

(2002/2003-2006/2007)

(thousand ton)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
790.8	822.6	807.5	↑

(million ton)



*Including the following companies (Egyptian Iron and steel – El Ezz El dekhela for steel – El Delta for steel – El Ezz steel rebars)

Sources: Ministry of Investment

The real growth rate for the construction sector is about 15% during the period (January - March 2008) compared to the same period in the previous year, also the implemented investments in this sector is about L.E. billion 2.1 during the period (January - March 2008) compared to about L.E. billion 0.7 during the same period in the previous year. This growth comes as a result of several factors related to the demand side and the most important one is the accelerated economic growth in other sectors, which draw about 40% of its investments for the construction of buildings, in addition to expansion in the construction of new urban communities and the increasing demand for housing units, with the expansion of youth housing projects under the electoral program of Mr. President.

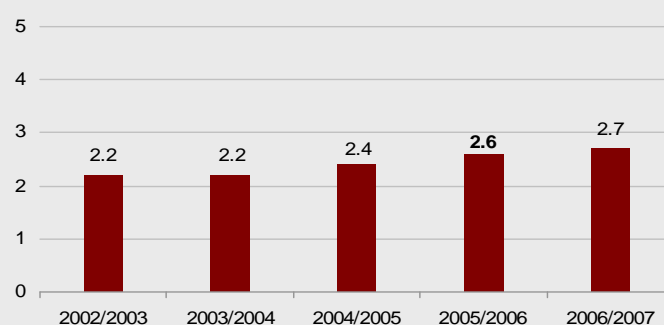
Steel Bars Sales*

(2002/2003-2006/2007)

(thousand ton)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
734.9	738.9	777.6	↑

(million ton)



*Including the following companies (Egyptian Iron and steel – El Ezz El dekhela for steel – El Delta for steel – El Ezz steel rebars)

Sources: Ministry of Investment

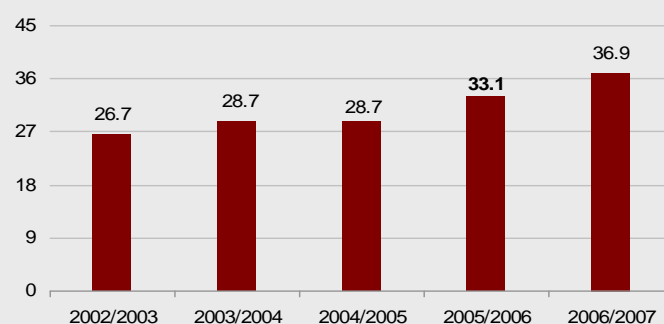
Gray Cement Production

(2002/2003-2006/2007)

(million ton)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
9.3	9.2	10	↑

(million ton)



Sources: Ministry of Investment

Second: Sectorial Indicators (Continued)

7. Construction and Public Utilities Sector (continued)

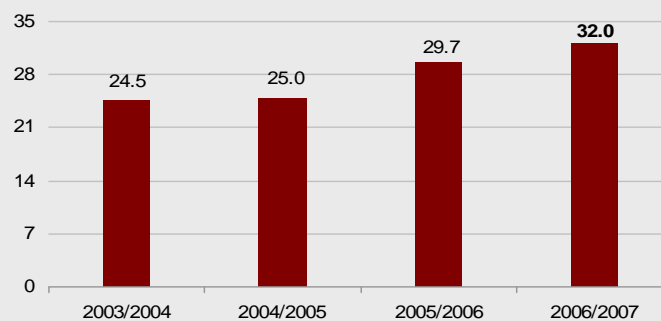
Domestic Gray Cement Deliveries

(2003/2004-2006/2007)

(million ton)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
8.2	8.3	9.6	↑

(million ton)

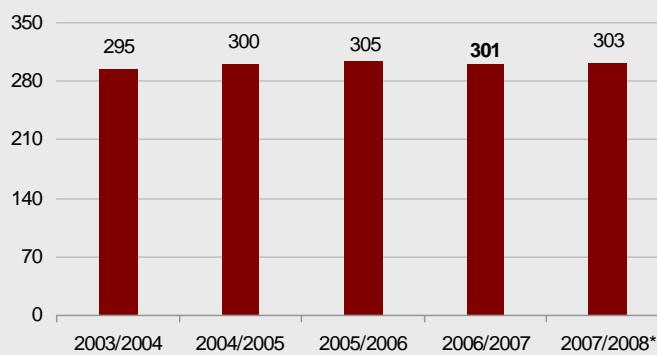


Sources: Ministry of Investment

Per capita share of Designed potable water capacity

(2003/2004-2007/2008)

(liter/day)



* targeted

Source: Ministry of Transportation

- Rise in domestic price of iron in April 2008, to reach 23.6% compared to 5130 pounds per ton in February 2008, compared to an increase by about 9.8% from January 2008 to February 2008.
- Increase in the domestic price of cement to reach 416.7 pounds per tone in February 2008 compared to about 402.8 pounds per ton in January 2008, to increase by about 3.5%.
- Despite the increase in production and sales of construction materials, but increasing demand has resulted in a continuous rise in prices of building materials, especially iron under the influence of increase in the prices of imported raw materials, the lack of supply, and bottlenecks in distribution operations.

Second: Sectorial Indicators (Continued)

8. Agriculture and Irrigation Sector

Agriculture Production "at fixed prices"

(2004/2005-2006/2007)

(L.E. billion)

January - March

2007

January - March

2008

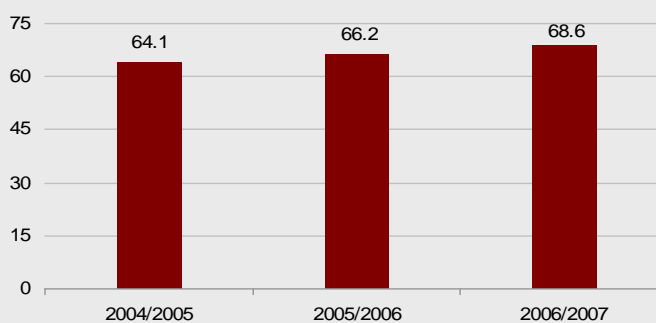
Annual Trend

22.1

24.9



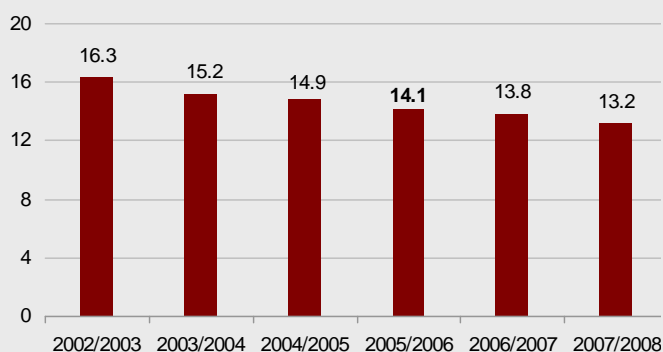
(L.E. billion)



Sources: Ministry of Economic Development

Agricultural sector share of GDP "at factor cost and current prices" (2002/2003-2007/2008)

(%)

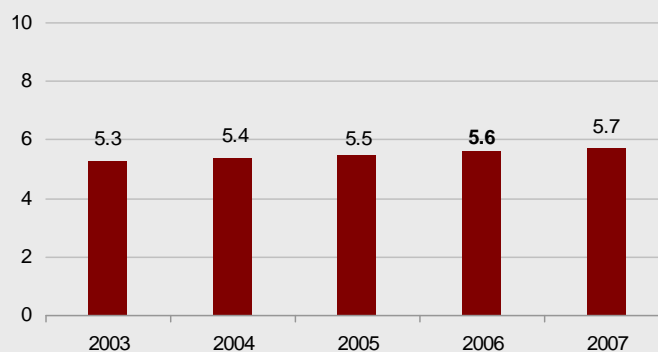


Source: Ministry of Economic Development

Total Area Covered with covered drainage

(2003-2007)

(million feddan)

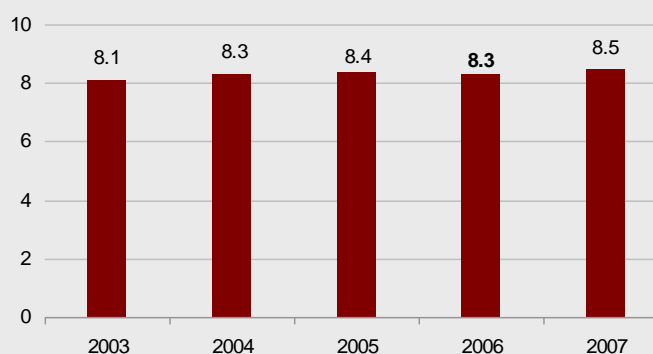


Source: Ministry of Irrigation and Water resources

Total area of agricultural land

(2003-2007)

(million feddan)

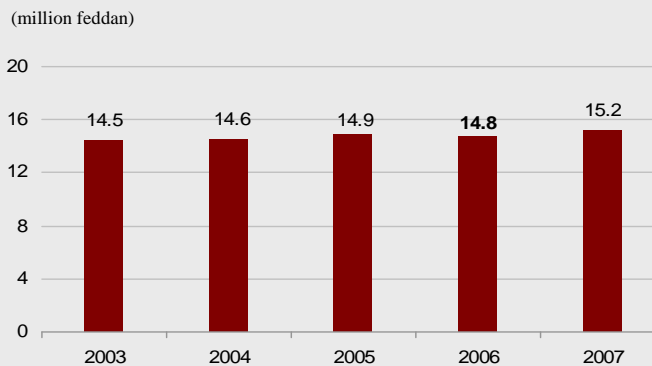


Source: Ministry of Agriculture and Land Reclamation

Second: Sectorial Indicators (Continued)

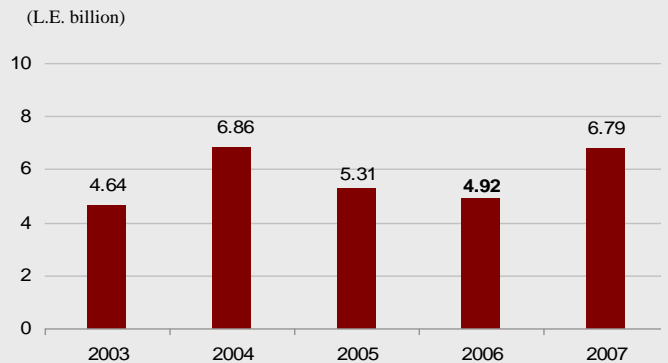
8. Agriculture and Irrigation Sector (continued)

Cropped Area
(2002/2003 – 2006/2007)






Sources: Ministry of Agriculture and land Reclamation

Agricultural Exports
(2003-2007)



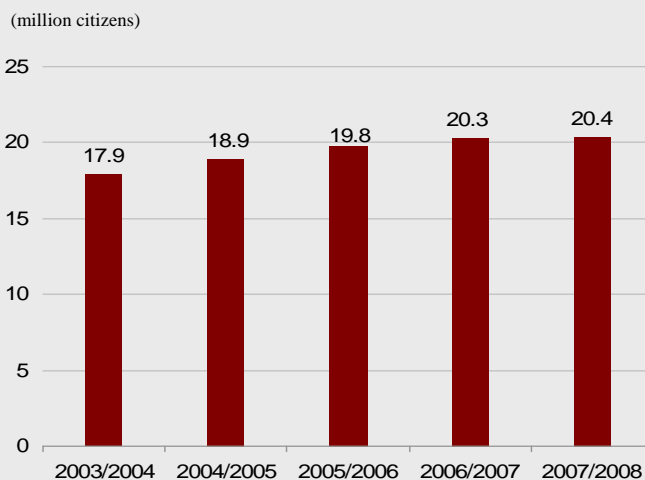
Source: CAPMAS

-  L.E. billion 7.5 was spent on implemented investments in the agriculture and irrigation sector in 2006/2007, the private sector contributed by about 72% of these investments which amounted to about L.E. billion 5.4.
-  L.E. billion 68.6 total agricultural production in 2006/2007 compared to L.E. billion 66.2 in the previous year, to increase by about 3.6%, and this is considered the highest increase achieved during the years of the fifth five Year Plan.
-  Reclamation of about 53.5 thousand feddan during the year 2006/2007 of which 55% in central Egypt, 38% in eastern Delta and 7% in the Sinai.

Second: Sectorial Indicators (Continued)

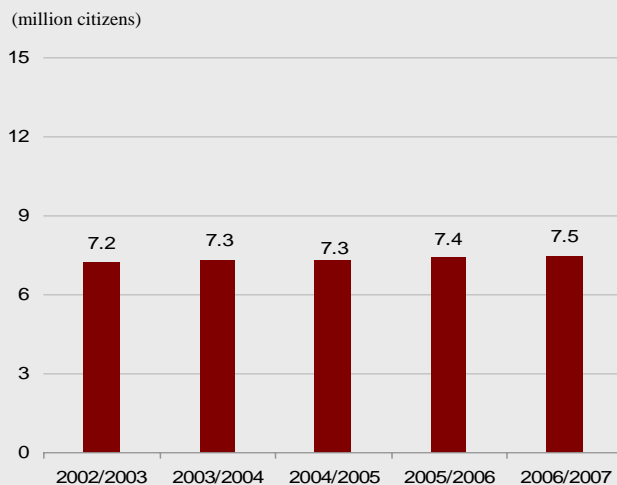
9. Social Insurance Sector

Number of Beneficiaries
(2003/2004-2007/2008)



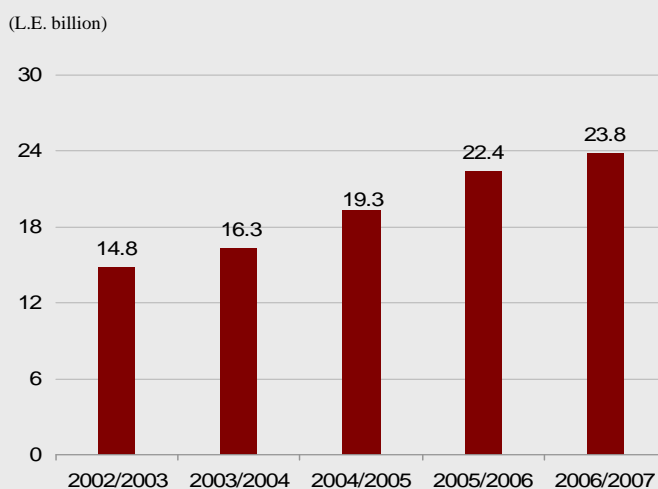
Source: Ministry of Finance

Total number of pensioners and eligible for pensions
(2002/2003-2006/2007)





Source: Ministry of Finance

Value of Disbursed Pensions
(2002/2003-2006/2007)



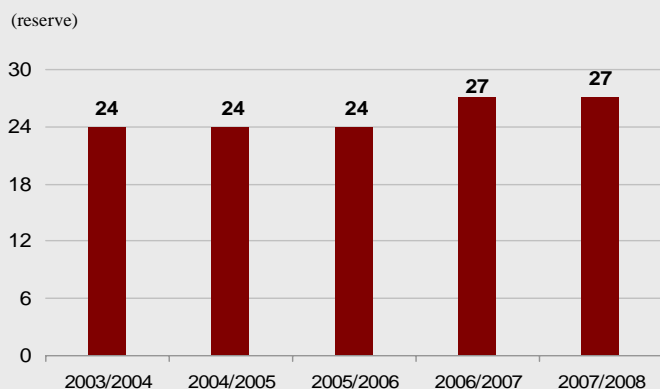
Source: Ministry of Finance

-  20.4 million citizens insured in the social insurance system in 2007/2008, representing an increase of about 14% compared to 2003/2004, and about 23.6% compared to 2000/2001.
-  Double the value of the scholarship for children in the basic education, to reach on average 40 pounds per month per child of the family benefiting from social security, up to a maximum of 200 pounds per month for the family, and this is by the decree of the Prime Minister No. 1809 of year 2007.

Second: Sectorial Indicators (Continued)

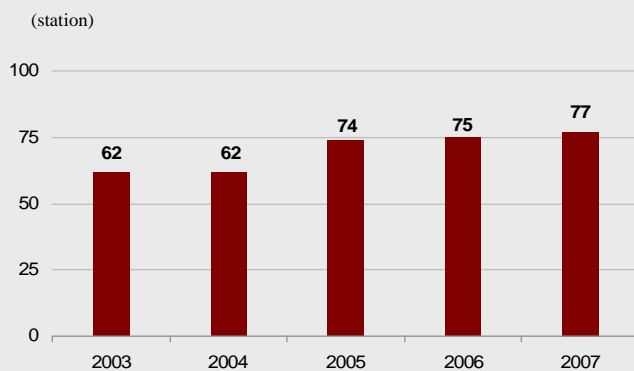
10. Environment Sector

Number of Natural Reserves
(2003/2004-2007/2008)



Source: Ministry of Environmental Affairs

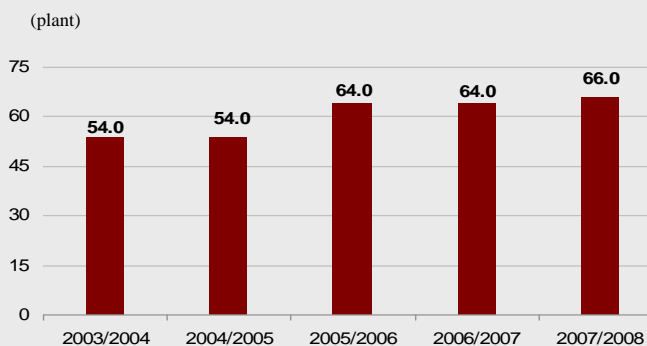
Environmental Air Quality monitoring stations
(2003-2007)



*Till June 2007

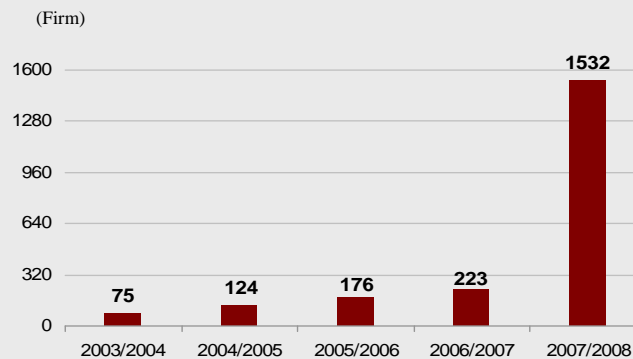
Source: Ministry of Environmental Affairs

Waste Recycling Plants in The Governorates
(2003/2004-2007/2008)



Source: Ministry of Environmental Affairs

Number of establishments holding ISO- 14001
(Environment)
(2003/2004-2007/2008)

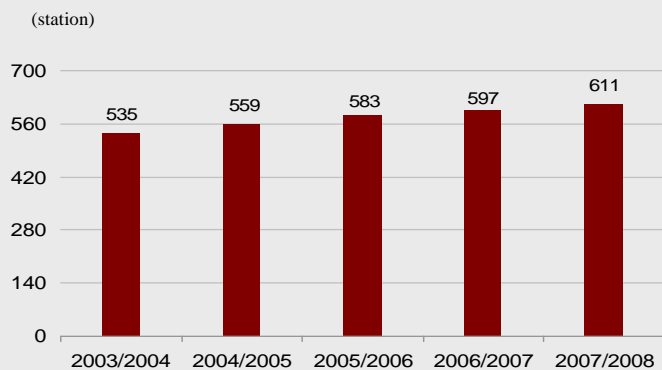


Source: Ministry of Environmental Affairs

Second: Sectorial Indicators (Continued)

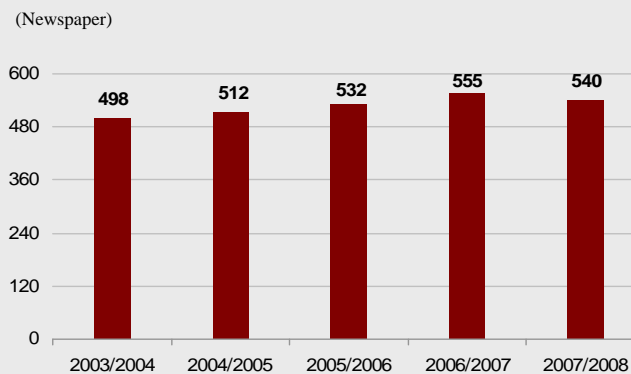
11. Media and Culture Sector

Number of Radio and Television Transmission station
(2003/2004-2007/2008)



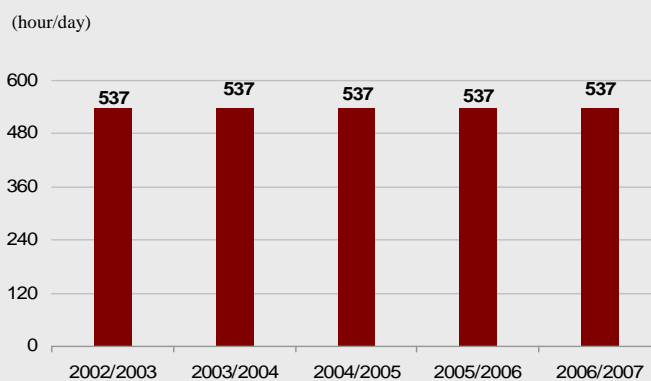
Source: Ministry of Information

Number of licensed newspaper
(2003/2004-2007/2008)



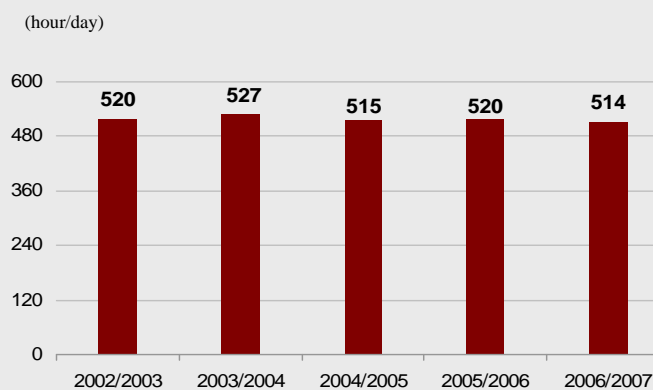
Source: The supreme council for press

Average operation hours of television studios
(2002/2003-2006/2007)



Source: Ministry of Information

Average operation hours of radio studios
(2002/2003-2006/2007)

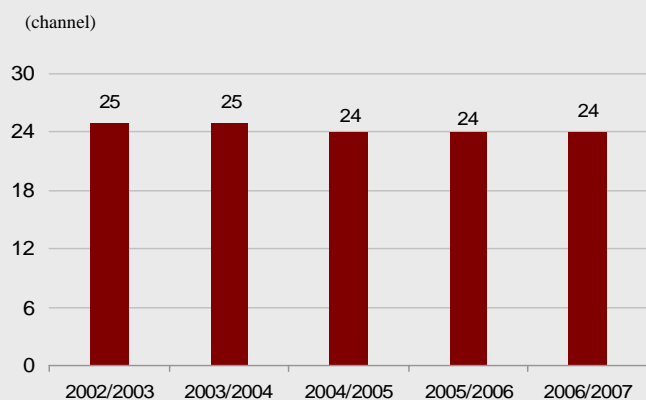


Source: Ministry of Information

Second: Sectorial Indicators (Continued)

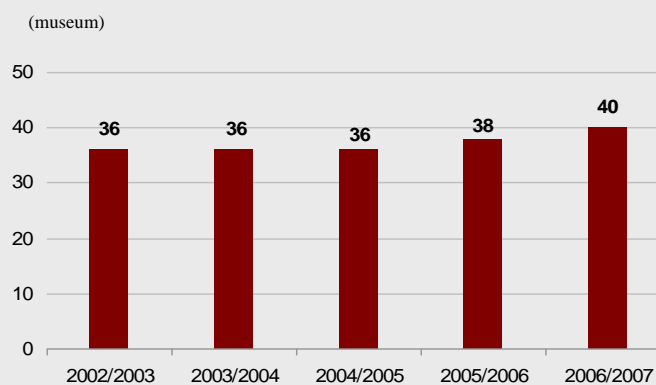
11. Media and Culture Sector (continued)

**Number of public, regional, satellite, and specialized television channels
(2002/2003-2006/2007)**







Source: Ministry of Information

**Number of Museums
(2002/2003-2006/2007)**



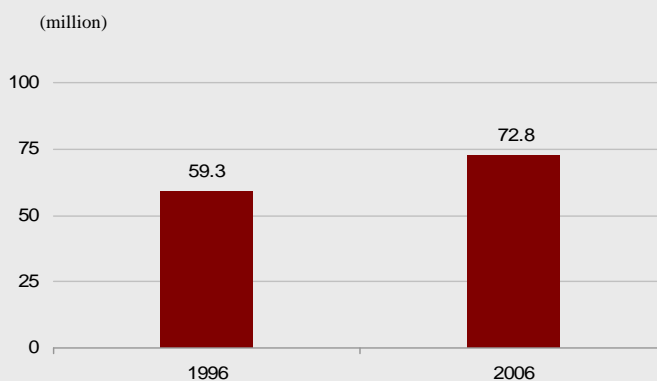
Source: Ministry of Culture

-  Completion of the new Egyptian Museum location.
-  Development of 11 Culture Palaces in different governorates during the year 2006/2007.
-  Decrease in the number of licensed newspapers from 555 newspaper in 2006/2007 to 540 newspaper in 2007/2008.
-  14 new radio and television transmission stations in 2007/2008, bringing the number of stations to 611 stations in 2007/2008 compared to about 597 stations in 2006/2007.

Third: Social Indicators

1. Demographic Indicators

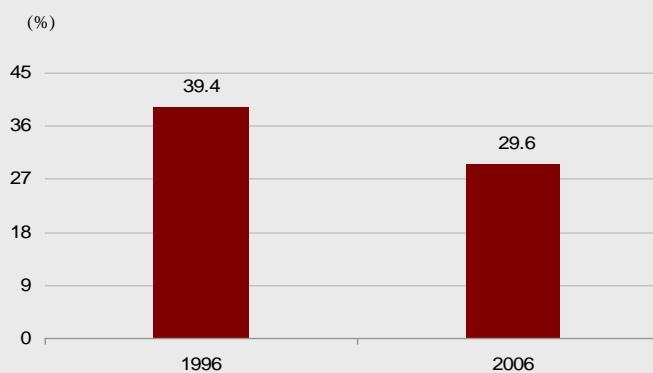
Total Population inside Egypt
According to Population census (1996-2006*)



*Census final results

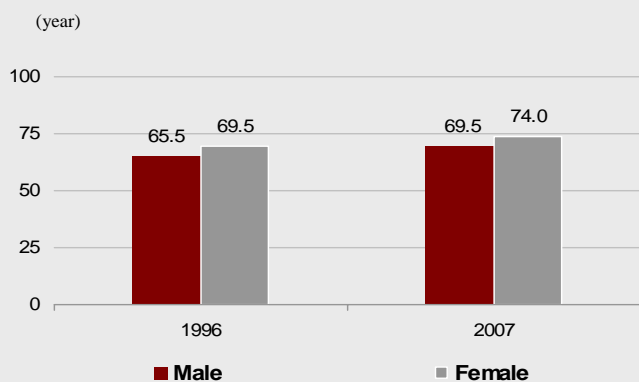
Source: CAPMAS

Illiteracy Rate (10+)
(1996-2006)



Source: CAPMAS

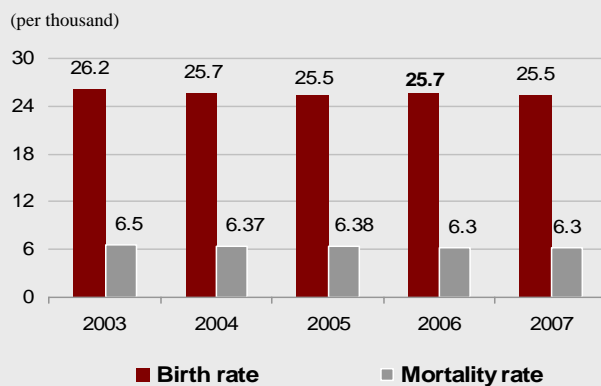
Life expectancy at birth
(1996-2007*)



*Census final results

Source: CAPMAS

Birth and mortality rate
(2003-2007)



Source: CAPMAS

Third: Social Indicators (Continued)

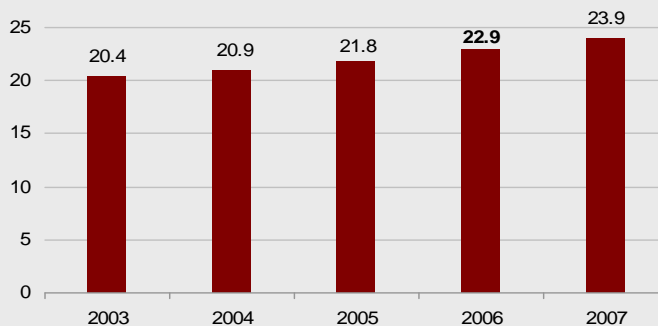
2. Employment and Unemployment

Total Labor Force
(2003 – 2007)

(million)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
23.3	24.3	24.2	↑

(million)



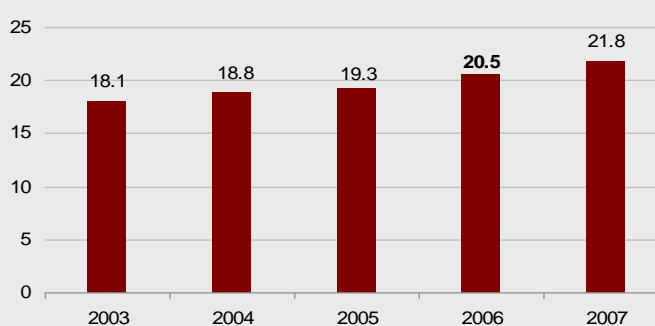
Source: CAPMAS

Number of employees
(2003 – 2007)

(million)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
21.2	22.1	22.0	↑

(million)



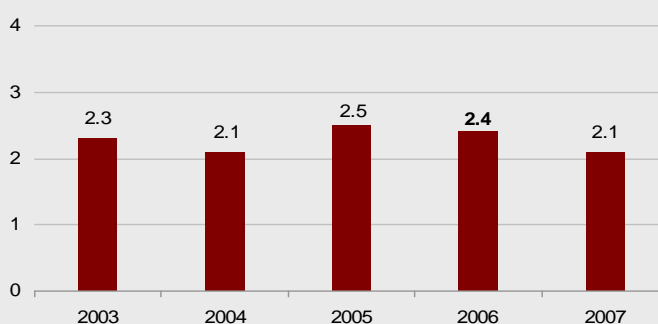
Source: CAPMAS

No. of Unemployed
(2003 – 2007)

(million)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
2.1	2.2	2.2	↑

(million)



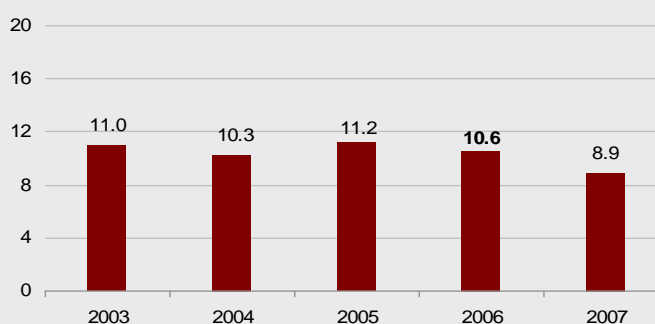
Source: CAPMAS

Unemployed Rate
(2003 – 2007)

(%)

Jan.-Mar. 2007	Oct.-Dec. 2007	Jan.-Mar. 2008	Annual Trend
9.0	9.1	9.0	▭

(%)

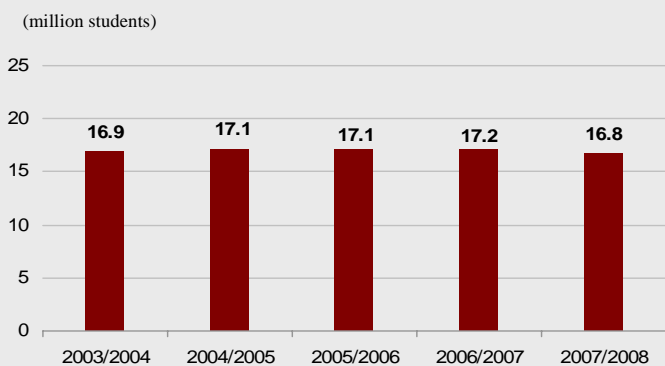


Source: CAPMAS

Third: Social Indicators (Continued)

3. Education Sector

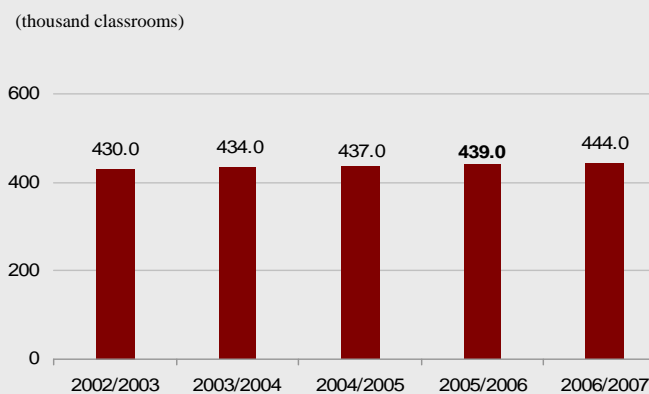
Total Number of Enrolled Students in pre- university Education*
(2003/2004-2007/2008)



*Number of students enrolled in education including Al Azhar

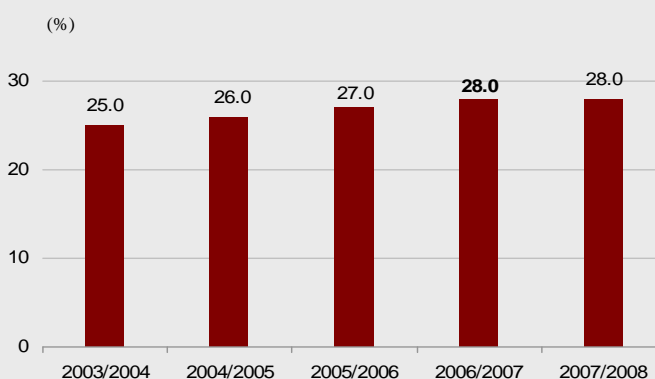
Source: Ministry of education - Al Azhar El Sharif

Number of Classrooms in pre-university education
(2002/2003-2006/2007)



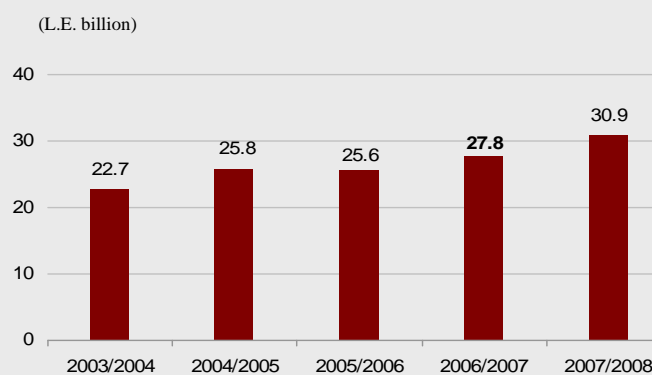
Source: Ministry of education - Al Azhar El Sharif

Total Number of Enrolled Students in high and university education
(2003/2004-2007/2008)



Source: Ministry of Higher Education -Al Azhar University

Total expenditure on education
(2003/2004-2007/2008)

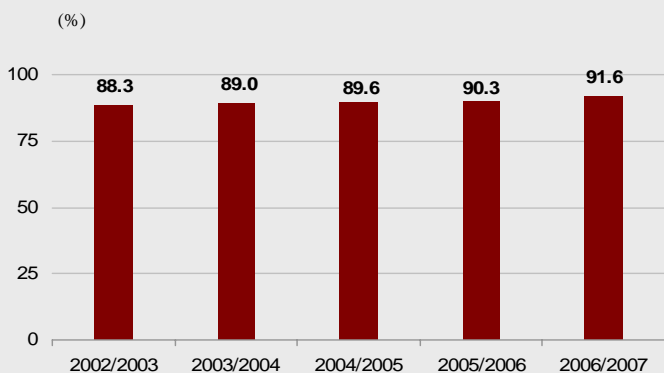


Source: Ministry of Finance

Third: Social Indicators (Continued)

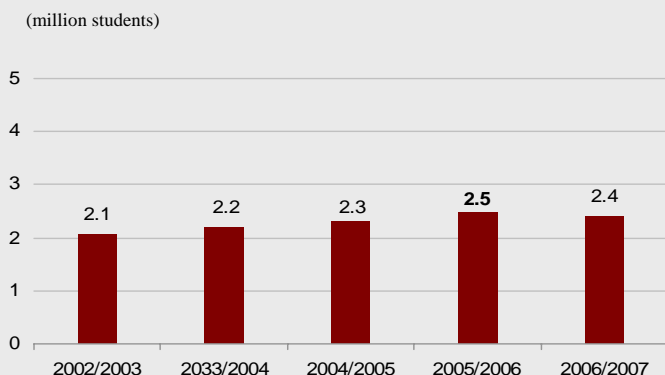
3. Education Sector (continued)

Percentage of female to male in pre- university education including Al Azhar (2002/2003-2006/2007)



Source: Ministry of education - Al Azhar El Sharif

Total Number of Enrolled Students in high and university education (2002/2003-2006/2007)



Source: Ministry of education - Al Azhar El Sharif

Continued improve in the education indicators with increasing investments to upgrade the educational services, whereas investments directed to the education sector of about L.E. billion 4.6 in 2006/2007 compared to L.E. billion 3.7 in 2005/2006, to increase by about 24.3%. The government sector to implement around 56% of the total investments in education.

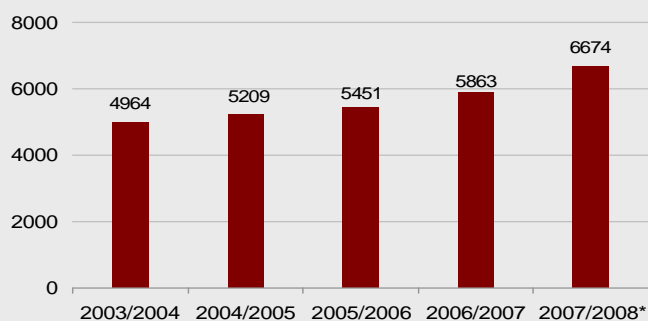
Access to full enrollment in primary education

Third: Social Indicators (Continued)

4. Health Sector

Number of Public and rural Hospitals and Rural Medical Units
(2003/2004-2007/2008)

(hospital)

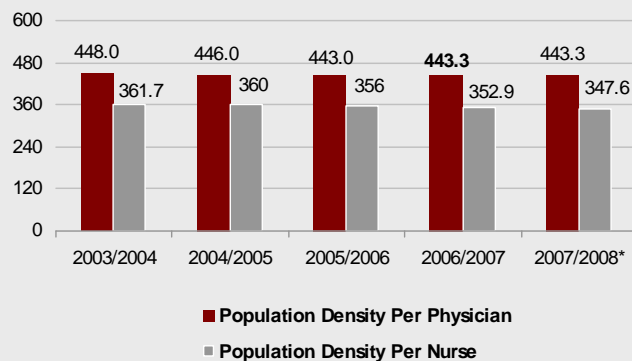


*Targeted

Source: Ministry of Economic Development

Population Density Per Physician and Nurse
(2003/2004-2007/2008)

(person per physician/Nurse)

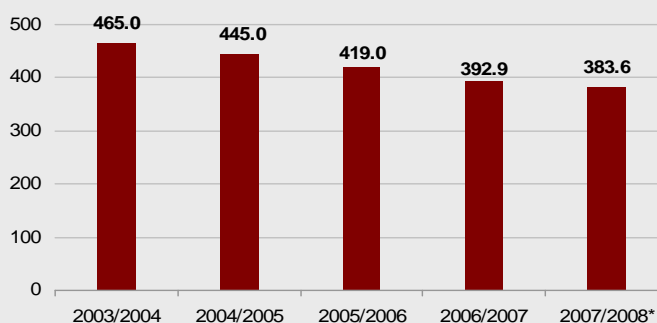


*Targeted

Source: Ministry of State for Economic Development

Population Density Per Hospital Bed
(2003/2004-2007/2008*)

(person per bed)

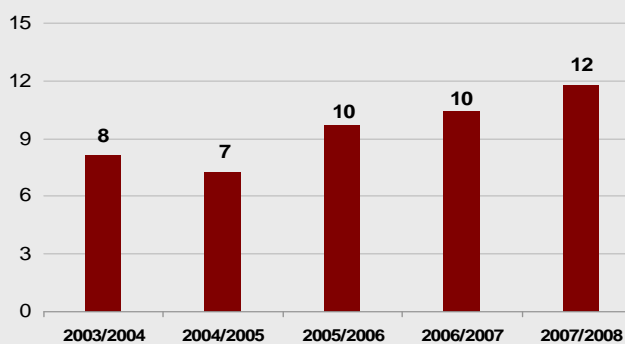


*Targeted

Source: Ministry of Economic Development

Health Expenditure
(2003/2004-2007/2008)

(L.E. billion)



Source: Ministry of Finance