



The Cabinet
Information and
Decision Support Center

Economic and Social Performance Indicators

September 2007

Contents

Major Economic and Social Performance Indicators April - June 2007	2
First : Economic Indicators	3
1. National Accounts	3
2. Investment	5
3. Foreign Transactions	7
4. Government fiscal operations	8
5. Domestic and External Debt	9
6. Capital Market	10
7. Banking Sector	11
Second: Sectorial Indicators	12
1. Industry Sector	12
2. Tourism Sector	13
3. Communications & Information Technology Sector	14
4. Electricity Sector	15
5. Petroleum Sector	16
6. Transportation Sector	17
7. Construction and Utilities Sector	18
8. Agriculture and Irrigation Sector	19
9. Social Insurance Sector	20
10. Environment Sector	21
11. Media and Culture Sector	22
Third: Social Indicators	23
1. Demographic Indicators	23
2. Employment and unemployment	24
3. Education	25
4. Health	26

Major Economic and Social Indicators

April - June 2007

- ✚ Increase in the real growth rate of the GDP “at market and constant prices” to reach 7.2% during the period April-June 2007, compared to 7.1% in 2006/2007 and 6.8% in 2005/2006.
- ✚ Increase in the implemented investments by about 45% during the period April-June 2007 to reach L.E. billion 54.8 compared to L.E. billion 37.7 during the same period in the previous year.
- ✚ Decrease in the annual inflation rate to reach 8% in July 2007, compared to 8.4% during the same month in the previous year.
- ✚ Increase in the net international reserves by about 28.3%, to reach about \$ billion 29.57 in July 2007 compared to \$ billion 23.05 during the same month in the previous year.
- ✚ Increase in total deposits held with banks by about 15.2%, to reach about L.E. billion 658.2, in June 2007 compared to L.E. billion 571.5 during the same month in the previous year.
- ✚ Increase the number of approved companies operating by virtue of law 159/1981 and law 8/1997 by about 62% during the period April- June 2007, to reach 1814 company compared to 1120 company during the same period in the previous year, also increase in capital of these companies (including increase in capital outflow) by about 26.5% during the period April-June 2007, to reach L.E. billion 20.5 compared to L.E. billion 16.2 during the same period in the previous year.
- ✚ Increase in the total domestic debt by about 12.6%, to reach L.E. billion 619.5 in March 2007, compared to L.E. billion 550.4 during the same month in the previous year.

First: Economic Indicators

1. National Accounts

Indicator	2005/2006	2006/2007	Annual Trend
GDP "at market and current prices" (L.E. billion)	617.7	731.2	↑
Real growth rate of GDP "at market and constant prices" (%)	6.8	7.1	↑
Average per capita real income "current prices" (L.E.)	8658	10054	↑

Indicator	April - June 2006	January - March 2007	April - June 2007	General Trend
GDP "at market and constant prices" (L.E. billion)	105.2	111.9	112.8	↑
Real growth rate of GDP "at market and constant prices" (%)	7.7	7.3	7.2	↓

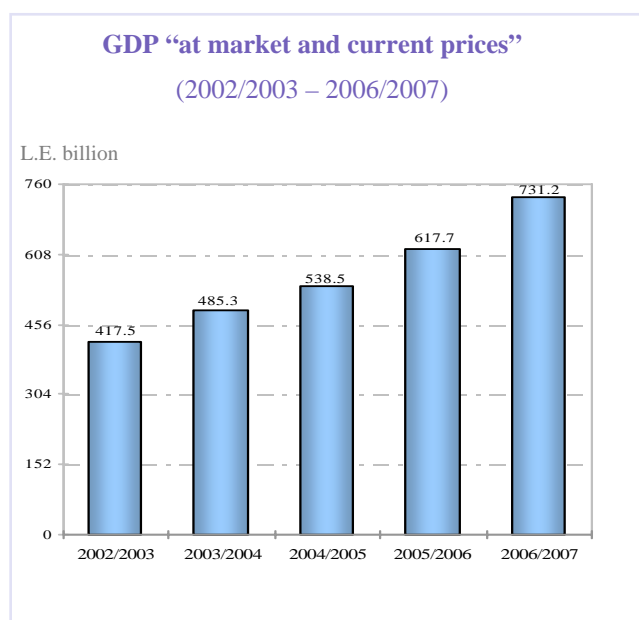
Indicator	July 2006	April 2007	July 2007	General Trend
Annual Inflation Rate* (%)	8.4	11.7	8.0	↓

*Data at the end of the period

Source: Ministry of State for Economic Development - Central Agency for Public Mobilization and Statistics (CAPMAS)



Source: Central Agency for Public Mobilization and Statistics (CAPMAS)



Source: Ministry of State for Economic Development

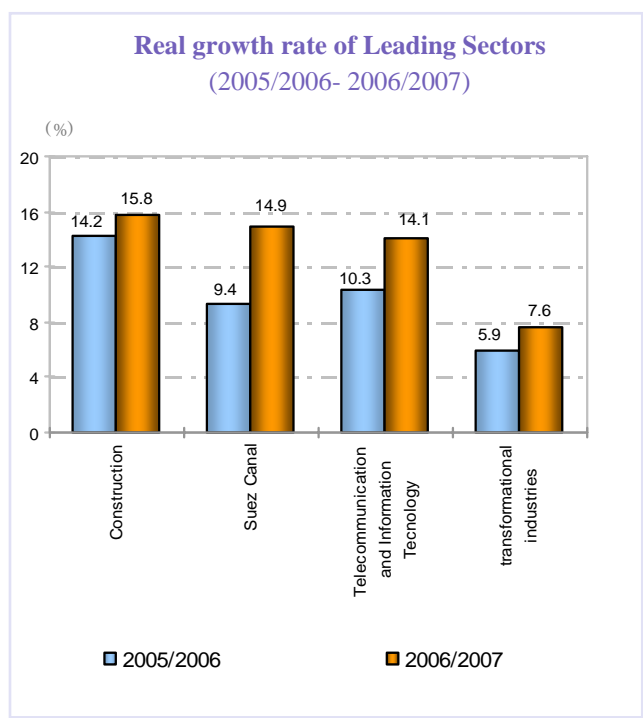
First: Economic Indicators (Continued)

1. National Accounts (Continued)

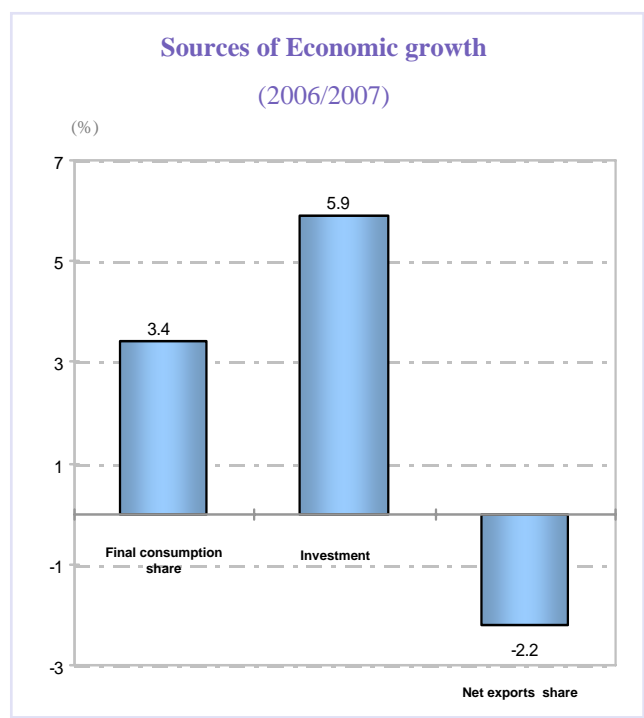
Real growth rate of Leading sectors in the Egyptian Economics

Indicators	April - June 2006	April - June 2007	General Trend
Construction Sector (%)	13.8	17.0	↑
Telecommunications & Information Technology Sector (%)	9.6	15.0	↑
Suez Canal (%)	10.9	11.5	↑
Transformational Industries Sector (%)	9.0	8.5	↓
Tourism sector (%)	-	14.4	-

Source: Ministry of State for Economic Development



Source: Ministry of State for Economic Development



Source: Ministry of State for Economic Development

First: Economic Indicators (Continued)

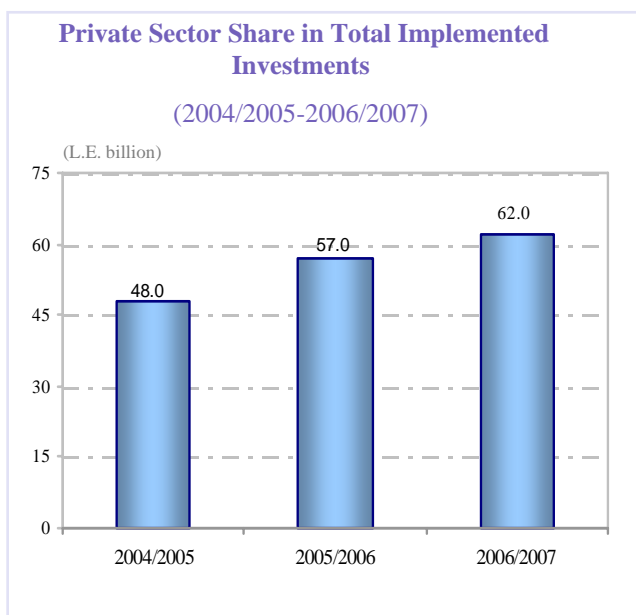
2. Investment

Indicator	2005/2006	2006/2007	Annual Trend
Investment rate* (%)	18.7	22.1	↑
Saving rate* (%)	17.1	18.3	↑
Finance Gap* (%)	-1.6	-3.8	↑
Total Implemented Investments (L.E. billion)	115.7	162.0	↑
Private Sector Share in Total Implemented Investments (%)	57.3	62.0	↑

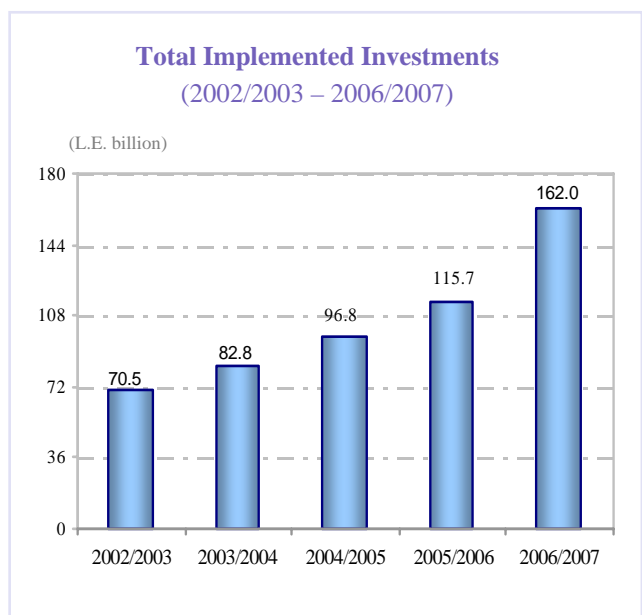
Indicator	April - June 2006	April - June 2007	Annual Trend
Total Implemented Investments (L.E. billion)	37.7	54.8	↑

* Percent of GDP

Source: Ministry of State for Economic Development



Source: Ministry of State for Economic Development



Source: Ministry of State for Economic Development

First: Economic Indicators (Continued)

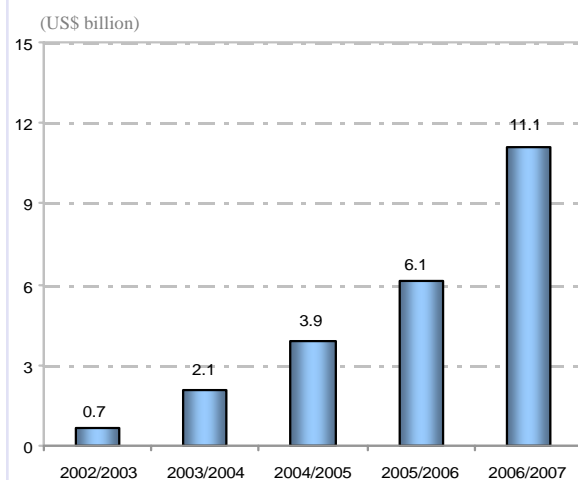
2. Investment (Continued)

Indicators	2005/2006	2006/2007	Annual Trend
Net foreign direct investment (US\$ billion)	6.1	11.1	↑
Number of companies established according to law 159/1981 and law 8/1997 (excluding companies that increase it's capital outflows) (company)	3915	5970	↑
Capital of companies established according to law 159/1981 and law 8/1997 (including increases in capital outflows) (L.E. billion)	45.9	86.1	↑

Indicator	April - June 2006	January - March 2007	April - June 2007	Annual Trend
Number of companies established according to law 159/1981 and law 8/1997 (excluding companies that increase it's capital outflows) (company)	1120	1700	1814	↑
Capital of companies established according to law 159/1981 and law 8/1997 (including increases in capital outflows) (L.E. billion)	16.2	16.8	20.5	↑

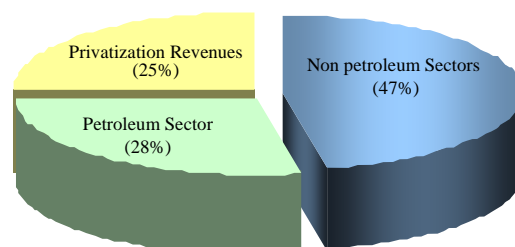
Source: General Authority For Investment and Free Zones – Ministry of State for Economic Development

Net foreign direct investment
(2002/2003 – 2006/2007)



Source: Central Bank of Egypt

Structure of foreign direct investment
(2006/2007)



Source: Central Bank of Egypt

First: Economic Indicators (Continued)

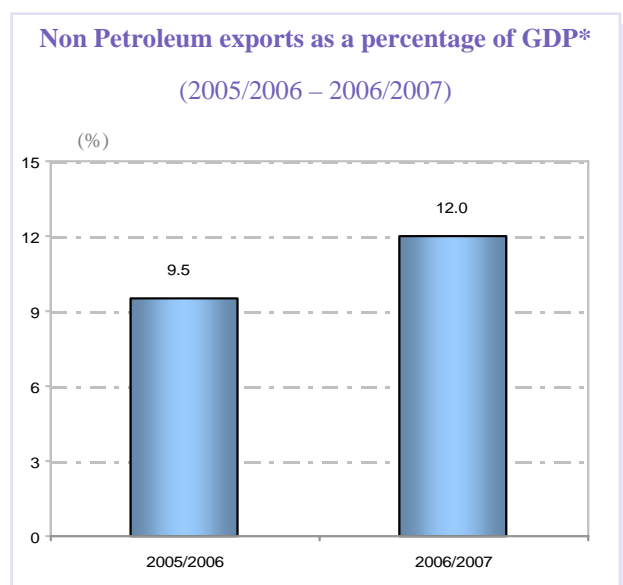
3. Foreign Transactions

Indicators*	January-March 2006	October – December 2006	January-March 2007	Annual Trend
Commodity Exports (US\$ billion)	4.9	5.26	5.23	↑
Commodity Imports (US\$ billion)	7.1	8.8	9.0	↑
Net Trade balance (US\$ billion)	-2.2	-3.5	-3.8	↑
Current Account balance (US\$ million)	911.9	511.9	1315.6	↑
Overall balance Surplus (US\$ billion)	713.4	1844.7	206.8	↓

Indicators	2005/2006	2006/2007	Annual Trend
Suez Canal Revenues (US\$ billion)	3.6	4.2	↑

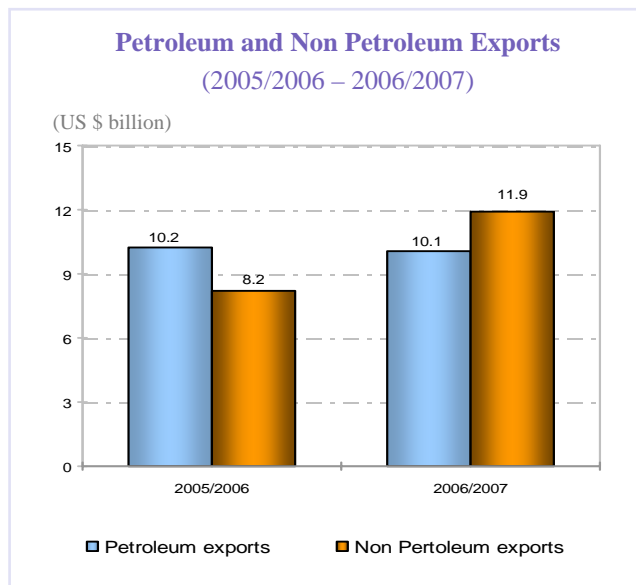
* Preliminary data

Source: Central Bank of Egypt – Suez Canal Authority



* Excluding Petrol

Source: Ministry of State for Economic development



Source: Central Bank of Egypt

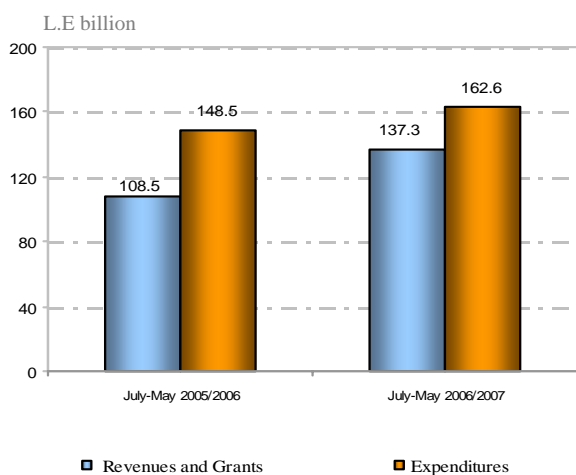
First: Economic Indicators (Continued)

4- Government Fiscal Operations

Indicator	July - May 2005/2006	July - May 2006/2007	Annual Trend
Total Revenues and Grants (L.E. billion)	108.5	137.3	↑
Total Expenditures (L.E. billion)	148.5	162.6	↑
Cash Deficit (L.E. billion)	40.0	25.3	↓

Source: Ministry of Finance

Total Revenues and Grants and Expenditures
(July-May 2005/2006 – July-May 2006/2007)



Source: Ministry of Finance

Total Revenues and Grants and Expenditures in the public balance sheet



Source: Ministry of Finance

First: Economic Indicators (Continued)

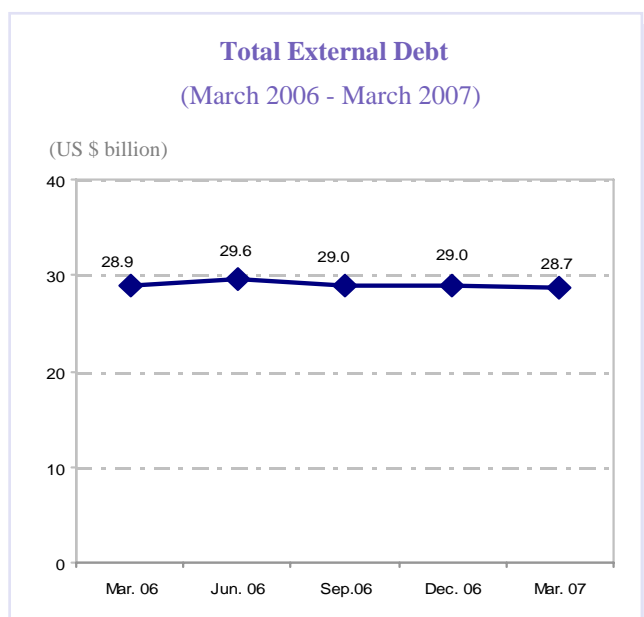
5- Domestic and External Debt

Indicator	Till March 2006	Till December 2006	Till March 2007	Annual Trend
Total Domestic Debt* (L.E billion)	550.4	607.0	619.5	↑
Total Domestic Debt / GDP (%)	89.1	83.2	84.9	↓
Government Domestic Debt (L.E billion)	374.0	453.4	468.3	↑
Government Domestic Debt / GDP (%)	60.6	62.1	64.2	↑
Total External Debt** (U.S\$ billion)	28.9	29.0	28.7	↓
Total External Debt Service / Exports of Goods and Services** (%)	11.3	3.4	8.0	↓

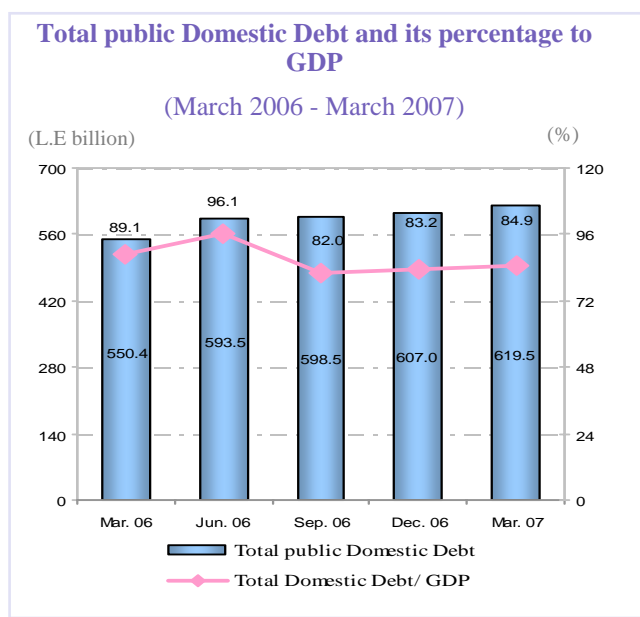
* Representing debt due on government, economic authorities and net debts due on the National Investment Bank (NIB resources minus its claims on the government and economic authorities)

** Preliminary data

Source: Central Bank of Egypt



Source: Central Bank of Egypt



Source: Central Bank of Egypt

First: Economic Indicators (Continued)

6- Capital Market

Indicator	April - June 2006	January - March 2007	April - June 2007	Annual Trend
-----------	-------------------	----------------------	-------------------	--------------

Value of new securities issued (L.E. billion)	14.8	16.3	19.7	↑
--	------	------	------	---



Indicator*	July 2006	May 2007	July 2007	Annual Trend
------------	-----------	----------	-----------	--------------

No. of Listed Companies (companies)	649	550	525	↓
--	-----	-----	-----	---



General Capital Market Index (point)	1922.2	2744.25	2829.93	↑
---	--------	---------	---------	---



Case 30 Index (point)	8244.25	7769.63	8244.25	↑
--------------------------	---------	---------	---------	---

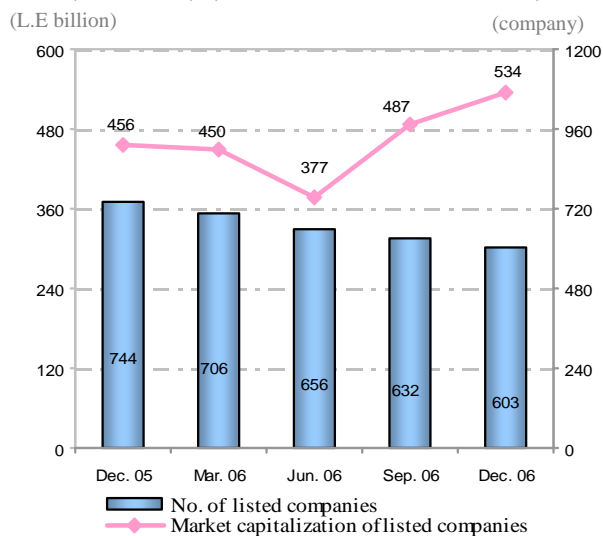


* End of period

Source: Capital Market Authority

No. of listed companies and their market capitalization

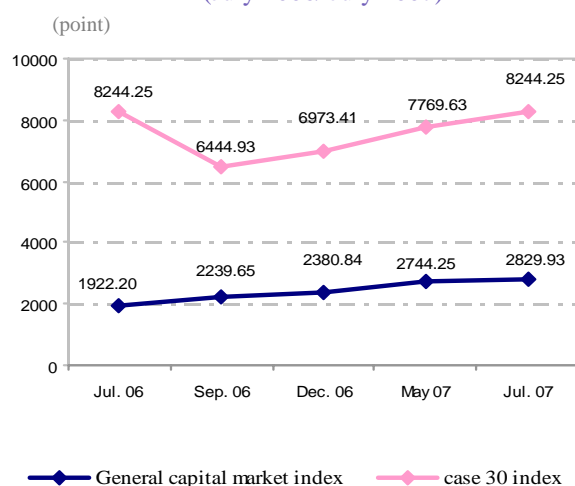
(L.E & US\$) (December 2005/ December 2006)



Source: Capital Market Authority

General Capital Market Index & Case 30 Index

(July 2006/ July 2007)



Source: Capital Market Authority

First: Economic Indicators (Continued)

7- Banking Sector

Indicator	Till June 2006	Till March 2007	Till June 2007	Annual Trend
Total Deposits held with banks "except CBE" (L.E billion)	571.5	597.1	658.2	↑
Total Domestic Credit (L.E billion)	509.5	522.5	527.6	↑
Domestic Liquidity (L.E billion)	560.4	610.5	662.5	↑
Net International Reserves (U.S \$ billion)	23.05*	27.08**	29.57***	↑

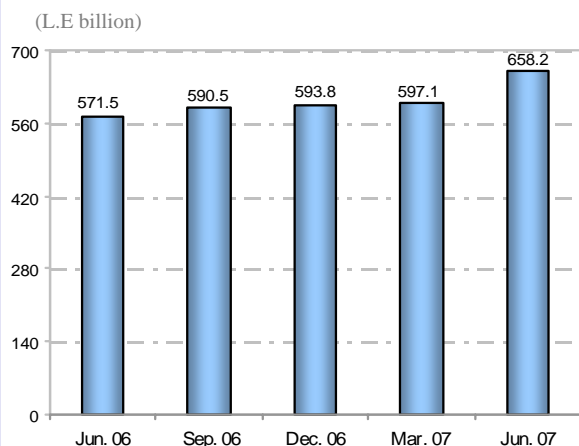
* July 2006

** April 2007

*** July 2007

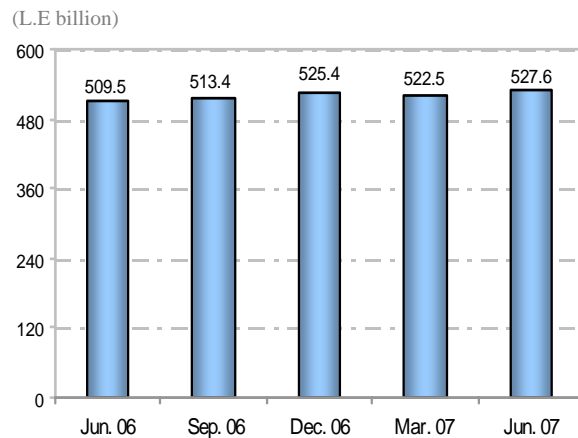
Source: Central Bank of Egypt

Total Deposits held with banks "except CBE"
(June 2006 – June 2007)



Source: Central Bank of Egypt

Total Domestic Credit
(June 2006 – June 2007)



Source: Central Bank of Egypt

Second: Sectorial Indicators

1. Industry Sector

Indicator	2005/2006	2006/2007	Annual Trend
Industrial Sector Share in GDP “at current prices” (%)	17.0	17.2*	↑
Real Growth rate of Industrial GDP (%)	5.8	7.3	↑

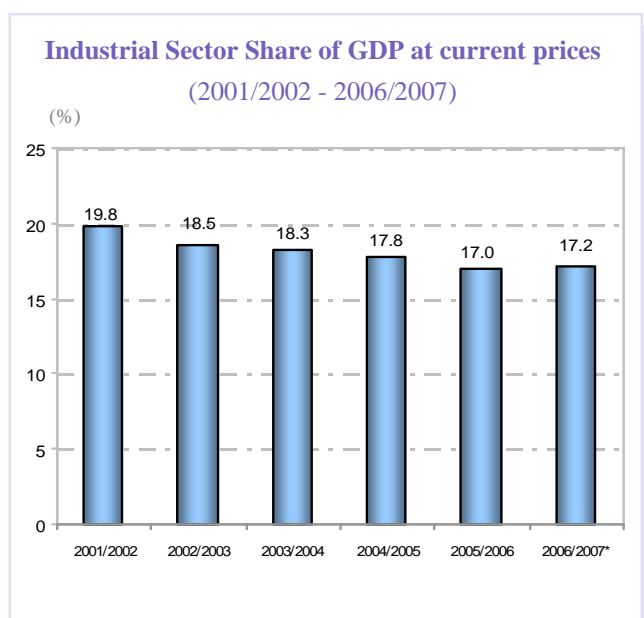
Indicator	January - March 2006	October - December 2006	January - March 2007	Annual Trend
Industrial Exports** (L.E. billion)	5.5	6.1	6.5	↑
Industrial Imports*** (L.E. billion)	10.4	12.1	14.4	↑

* Expected

** Industrial exports consists of: finished goods, semi-finished goods

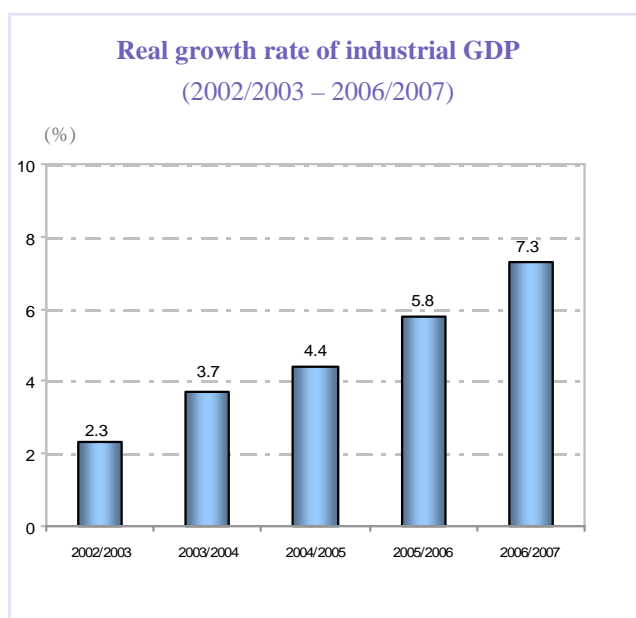
*** The industrial imports consists of durable goods and intermediate goods

Source: Ministry of State for Economic Development - CAPMAS



* Expected

Source: Ministry of State for Economic Development



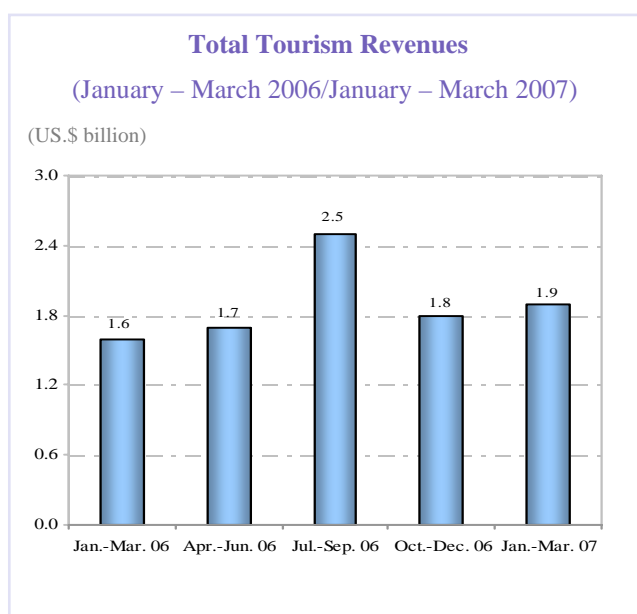
Source: CAPMAS

Second: Sectorial Indicators (Continued)

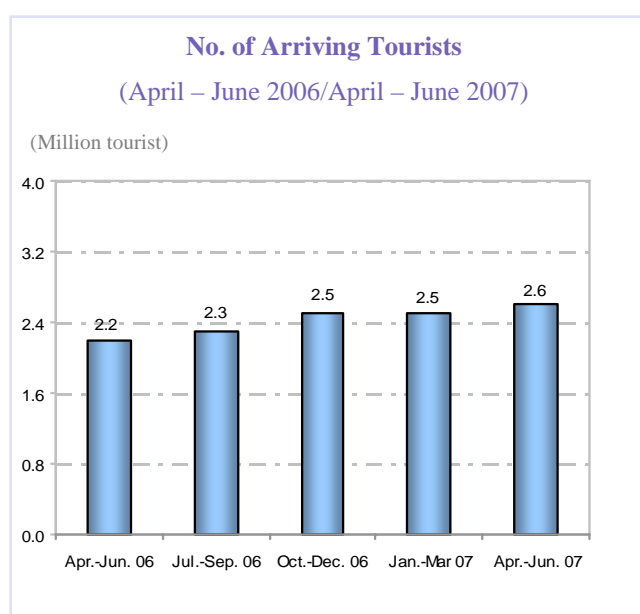
2. Tourism Sector

Indicators	2005/2006	2006/2007	Annual Trend
No. of Arriving Tourists (million tourist)	8.7	9.8	↑
No. of Touristic Nights of Departing Tourists (million night)	85.1	96.3	↑
Total Tourism Revenues (US\$ billion)	7.2	8.0	↑

Source: Ministry of Tourism – Central Bank of Egypt



Source: Central Bank of Egypt (CBE)



Source: Ministry of Tourism

Second : Sectorial Indicators (Continued)

3. Communications & Information Technology Sector

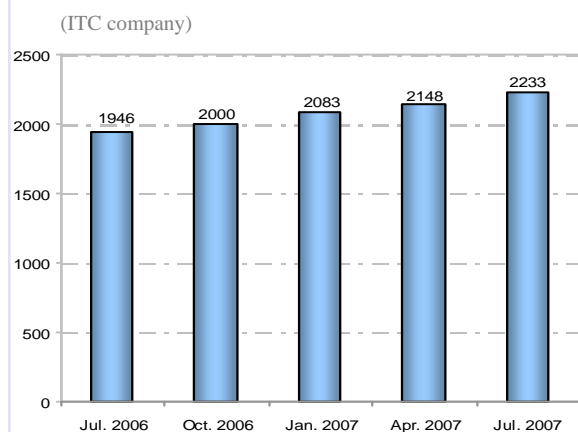
Indicators	Till July 2006	Till April 2007	Till July 2007	Annual Trend
Number of telephone lines (million line)	12.9	13.5	13.6*	↑
Number of Cellular Phone Subscribers (million subscriber)	14.8	20.97	24.4	↑
Number of Internet Users (million user)	5.4	6.7	7.2	↑
Number of Companies Working in the field of Information Technologies and Communication (company)	1946	2148	2233	↑

* Preliminary data

Source: Ministry of Communication and Information Technology

Number of companies working in the field of Information Technologies and Communication

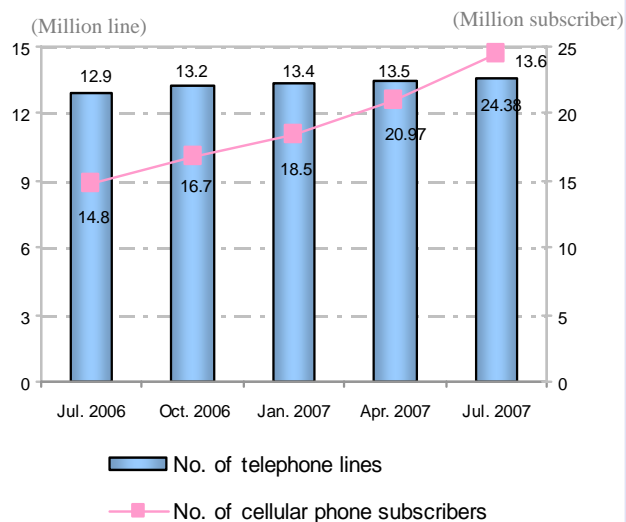
(July 2006 – July 2007)



Source: Ministry of Communication and Information Technology

Number of telephone lines and
No. of Cellular Phone Subscribers

(July 2006 – July 2007)



Source: Ministry of Communication and Information Technology

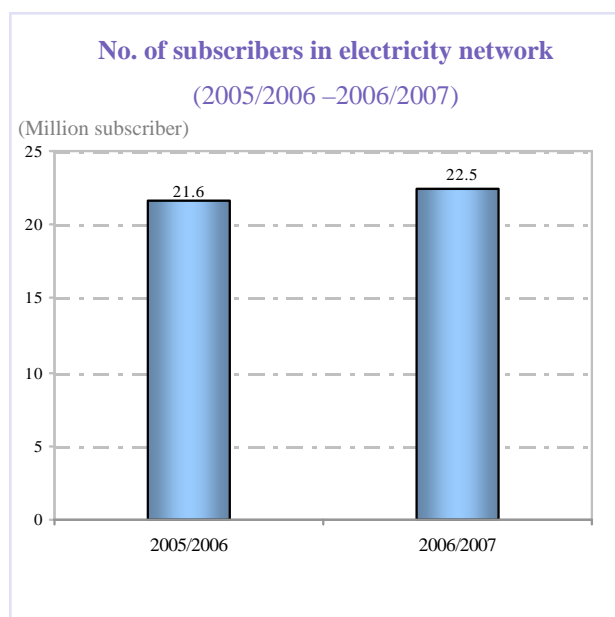
Second : Sectorial Indicators (Continued)

4. Electricity Sector

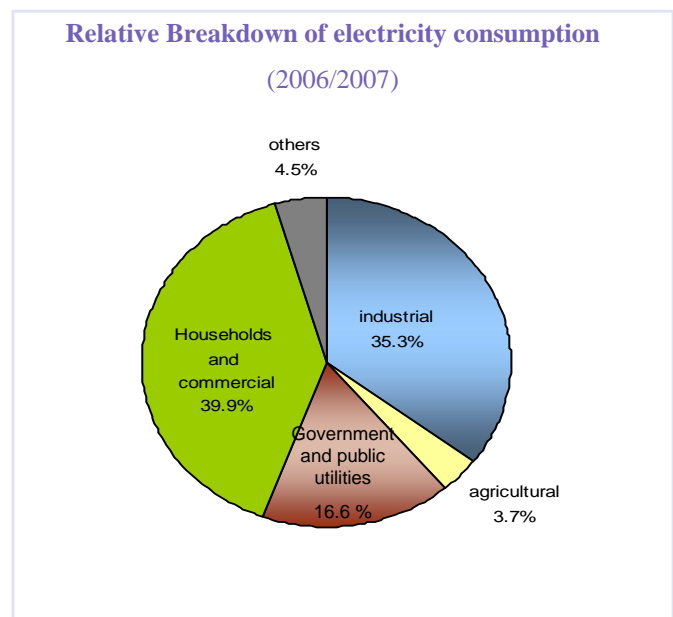
Indicators	April – June	January – March	April – June	Annual Trend
	2006	2007	2007	
Total generated electricity (billion k.w.h)	27.0	26.8	29.4	↑
Total electricity consumption (billion k.w.h)	23.4	23.2	24.7	↑

Indicators	2005/2006	2006/2007	Annual Trend
Total generated electricity (billion k.w.h)	108.4	114.2	↑
Number of villages and hamlets supplied with electricity (thousand village and hamlets)	38.8	39.1	↑
Number of subscribers in electricity network (million subscriber)	21.6	22.5	↑

Source: Ministry of Electricity and Energy



Source: Ministry of Electricity and Energy



Source: Ministry of Electricity and Energy

Second: Sectorial Indicators (Continued)

5. Petroleum Sector

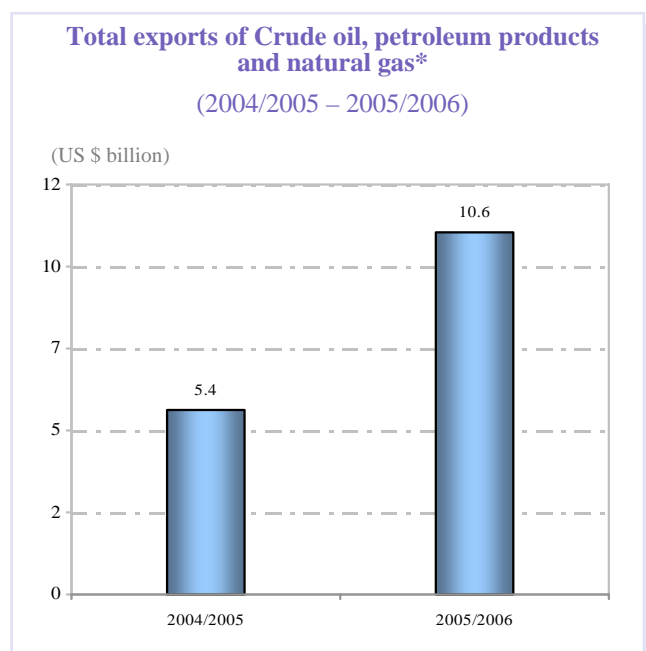
Indicator	2005/2006	2006/2007	Annual Trend
Proven Reserves of crude oil and Condensates (Billion Barrel)	3.7	3.96	↑
Number of new petroleum discoveries (discovery)	42	39	↓
Natural Gas reserves* (Trillion Cubic Feet)	68.2	72.3	↑

Indicator	2004/2005	2005/2006	Annual Trend
Total Production of Crude Oil, Condensates and Natural Gas (million ton)	58.7	70.9	↑
Total exports of Crude oil, Petroleum Products and natural gas** (US.\$ billion)	5.4	10.6	↑

* Accumulative at the end of the period

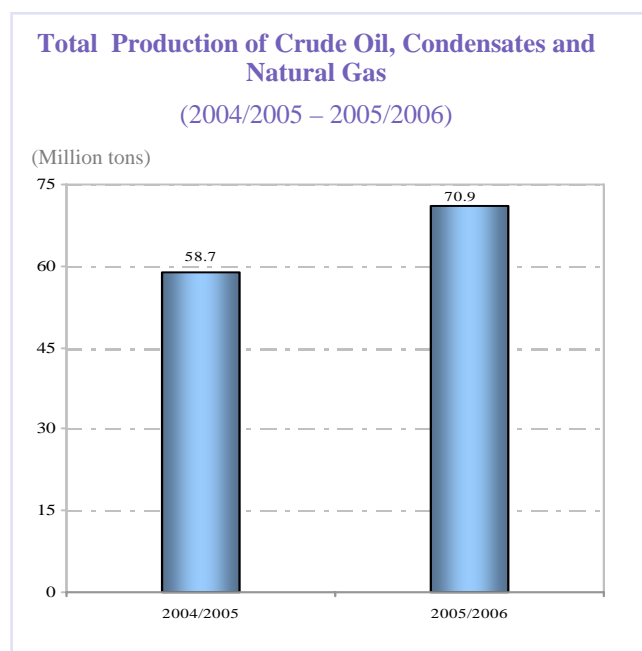
** Includes foreign partner's exports of crude oil and Natural gas

Source: Ministry of Petroleum



* Includes foreign partner's exports of crude oil and Natural gas

Source: Ministry of Petroleum



Source: Ministry of Petroleum

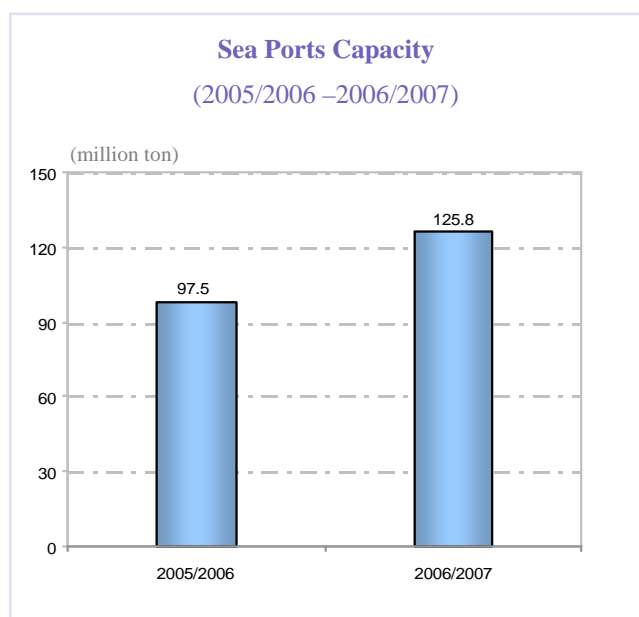
Second: Sectorial Indicators - continued

6. Transportation Sector

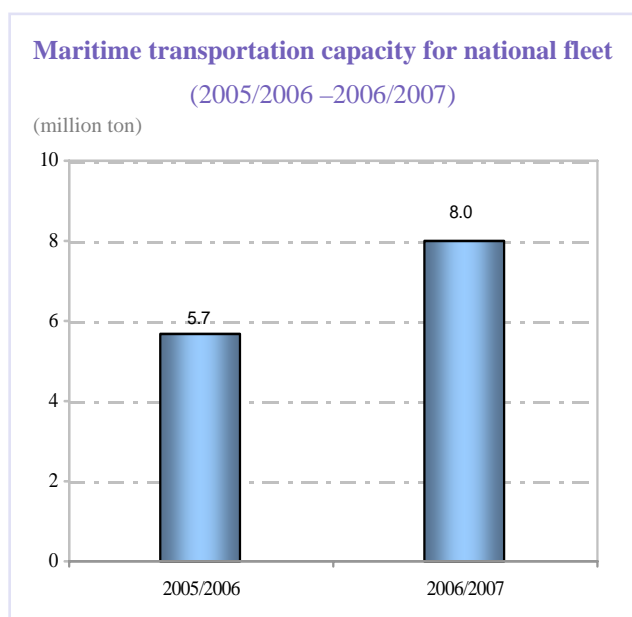
Indicator	2005/2006	2006/2007	Annual Trend
Maritime transportation capacity for national fleet (million ton)	5.7	8.0	↑
No. of Private Vehicles (million vehicles)	1.83	2.0	↑
Sea Ports Capacity (million ton)	97.5	125.8	↑

Indicator	2004/2005	2005/2006	Annual Trend
Number of civil airports (airport)	22	22	▬
Length of Paved Roads (thousand k.m.)	45.5	46.5	↑

Source: Ministry of Transportation - Ministry of Interior - Ministry of Civil Aviation



Source: Ministry of Transportation



Source: Ministry of Transportation

Second: Sectorial Indicators - continued

7. Construction and Public Utilities Sector

Indicators	April – June 2006	January – March 2007	April – June 2007	Annual Trend
Steel Bars Production* (thousand ton)	775.8	790.8	798.5	↑
Steel Bars Sales* (thousand ton)	669.6	734.9	745.8	↑
Cement Production** (million ton)	9.0	9.3	9.8	↑
Domestic Cement Deliveries** (million ton)	7.6	8.2	8.7	↑

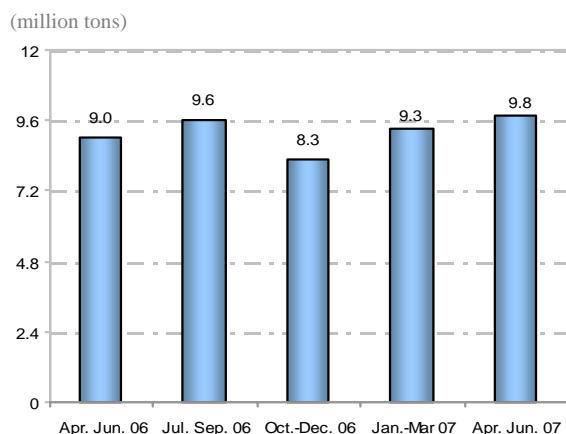
Indicators	2004/2005	2005/2006	Annual Trend
Per capita share of Designed potable water capacity (liter/ day)	300	305	↑
Per capita share of sanitation services (liter/ day)	193	199	↑

* Including the following companies (Egyptian Iron and steel – El Ezz El dekhela for steel – El Delta for steel – El Ezz steel rebars)

** Gray cement

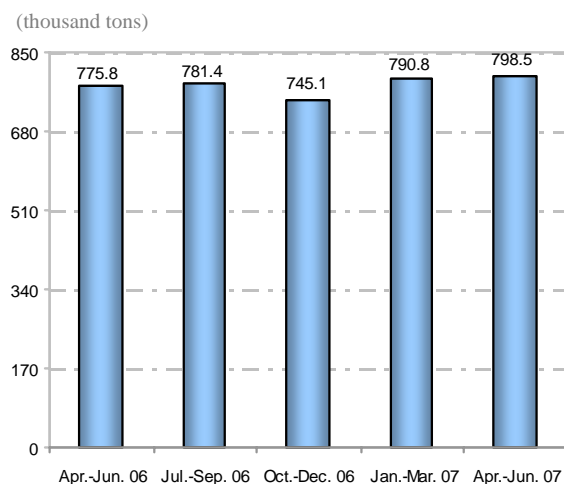
Sources: Ministry of Investment – Ministry of state for Economic Development – El Ezz steel rebars

Cement Production
(April-June 2006 / April-June 2007)



Source: Ministry of Investment

Steel Bars Production
(April-June 2006 / April-June 2007)



Source: Ministry of Investment – El Ezz steel rebars

Third: Sectorial Indicators - continued

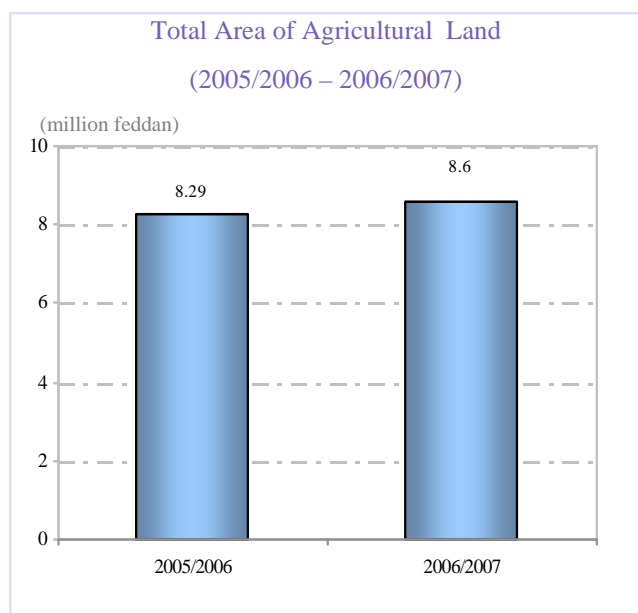
8. Agriculture and Irrigation Sector

Indicators	2005/2006	2006/2007	Annual Trend
Agriculture GDP (L.E. billion)	66.2	68.6	↑
Total Area of Agricultural Land (million feddan)	8.29	8.6	↑
Cropped Area (million feddan)	14.83	16.14	↑
Agricultural sector share in GDP "current prices" (%)	14.1	13.4*	↓
Total area Covered with covered drainage (million feddan)	5.57	5.67	↑
Agricultural Exports (L.E. billion)	4.92	4.97**	↑

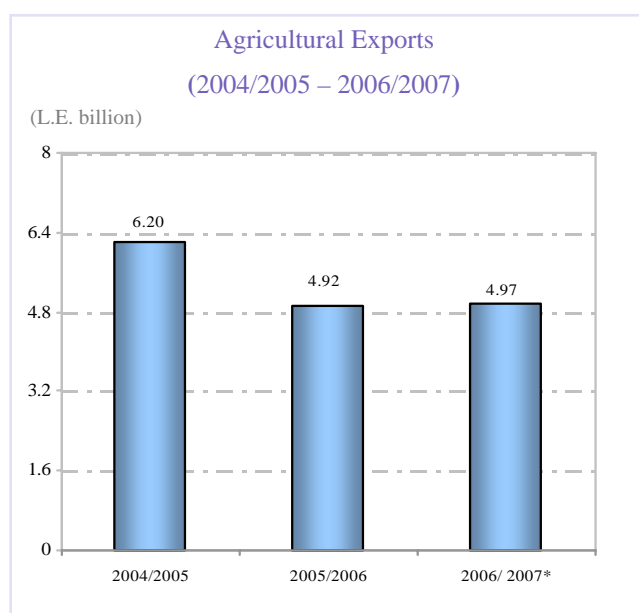
* Expected

** July 2006 – may 2007

Sources: Ministry of state for Economic Development - Ministry of Agriculture and land Reclamation - Ministry of Irrigation and water resources - CAPMAS



Source: Ministry of Agriculture and Land Reclamation



* July 2006 – may 2007

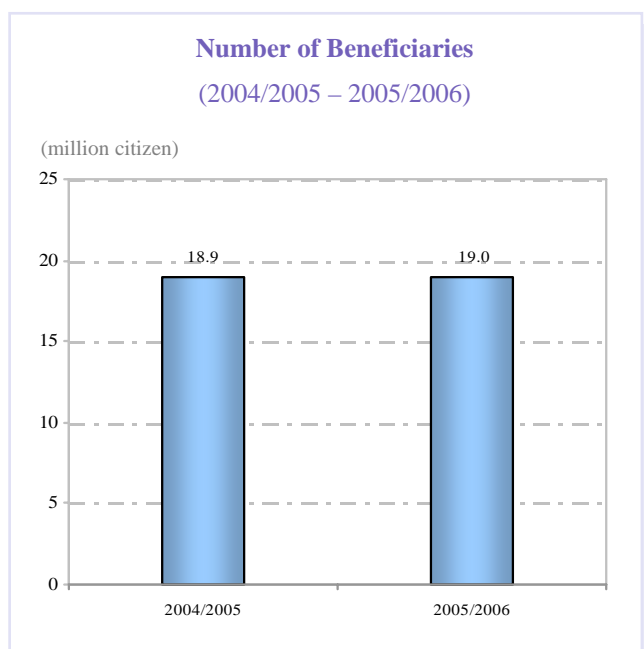
Source: CAPMAS

Third: Sectorial Indicators - continued

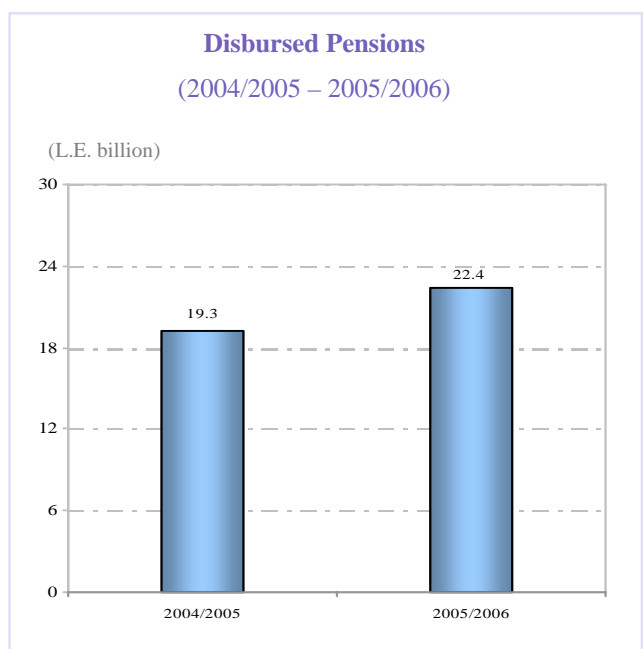
9. Social Insurance Sector

Indicator	2004/2005	2005/2006	Annual Trend
Number of Beneficiaries (million citizen)	18.9	19.0	↑
Total number of pensioners and eligible for pensions (million citizens)	7.3	7.4	↑
Disbursed Pensions (L.E. billion)	19.3	22.4	↑

Source: Ministry of Finance



Source: Ministry of Finance



Source: Ministry of Finance

Third: Sectorial Indicators - continued

10. Environment Sector

Indicator	2004/2005	2005/2006	Annual Trend
Number of Natural Reserves (reserve)	24	25	↑
Environmental Air Quality monitoring stations (station)	74*	75**	↑
Waste Recycling Plants in The Governorates (plant)	54	64	↑

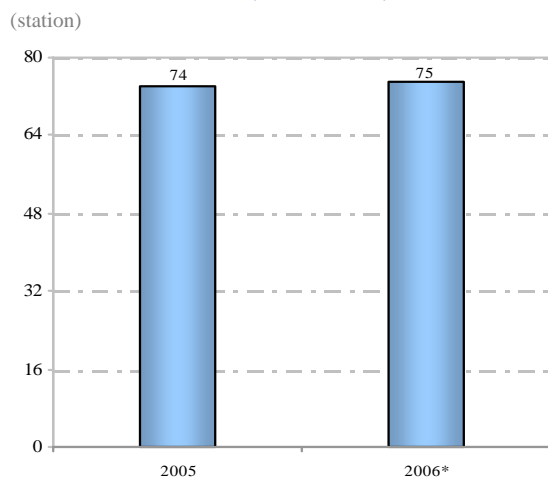
Indicator	2005/2006	2006/2007	Annual Trend
Number of establishments holding ISO- 14001 (Environment) (firm)	176	223	↑

* 2005 ** Preliminary 2006

Source: Ministry of Environmental Affairs

Environmental Air quality monitoring stations

(2005 –2006)

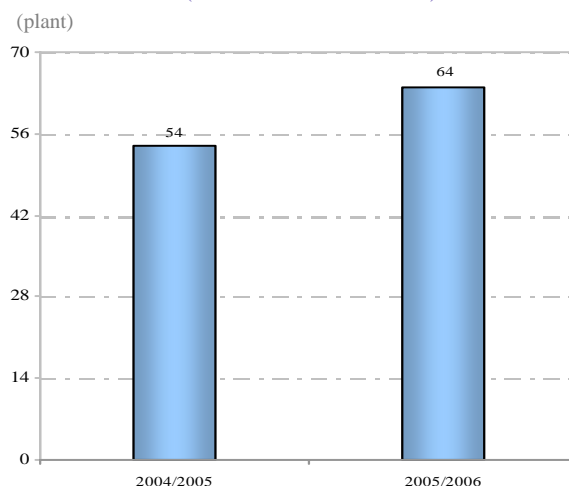


* preliminary

Source: Ministry of Environmental Affairs

Waste Recycling Plants in The Governorates

(2004/2005-2005/2006)



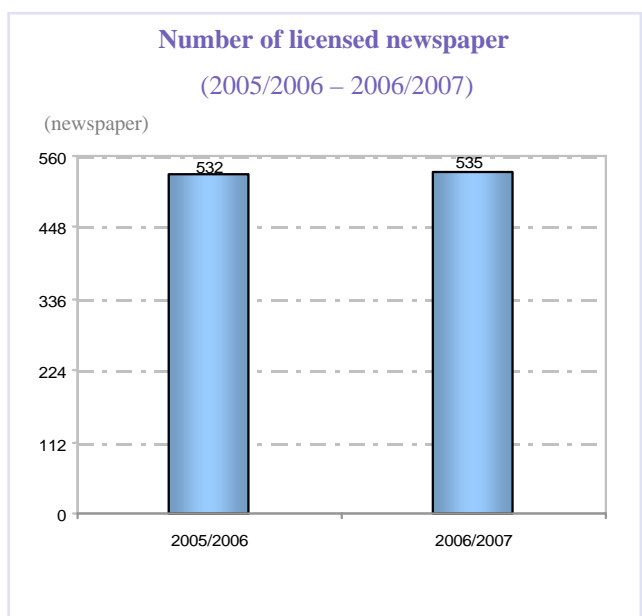
Source: Ministry of Environmental Affairs

Third: Sectorial Indicators - continued

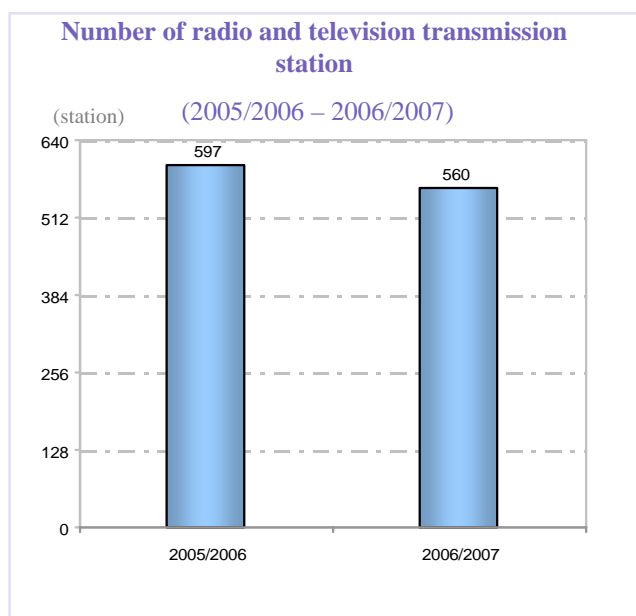
11. Media and Culture Sector

Indicator	2005/2006	2006/2007	Annual Trend
Number of Radio and Television Transmission station (station)	597	560	↓
Number of licensed newspaper (newspaper)	532	535	↑
Indicator	2004/2005	2005/2006	Annual Trend
Average operation hours of television studios (hour/ day)	537	537	↔
Average operation hours of radio studios (hour/ day)	515	520	↑
Number of public, regional, satellite, and specialized television channels (channel)	24	24	↔
Number of Museums (museum)	36	38	↑

Source: Ministry of Information – Ministry of Culture – The supreme council for press



Source: Ministry of Culture



Source: Ministry of Information

Third: Social Indicators

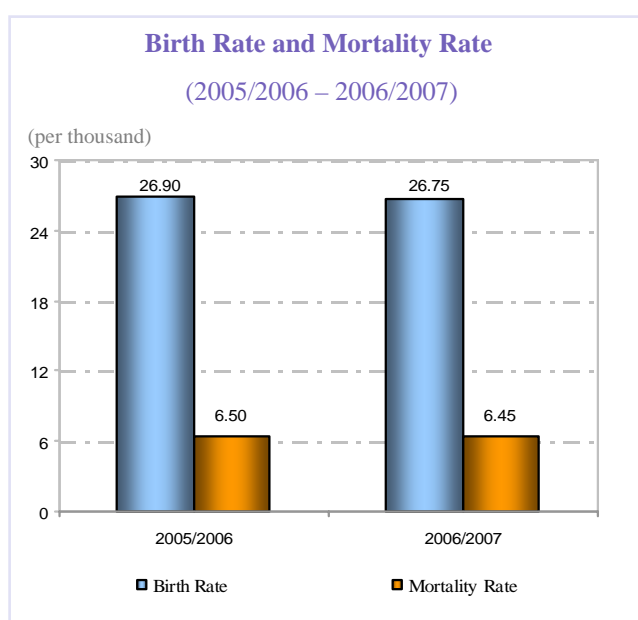
1. Demographic Indicators

Indicator	1996 Census	2006 Census	General Trend
Total Population inside Egypt (million)	59.3	72.6	↑
Illiteracy Rate (10+) (%)	39.4	29.3	↓

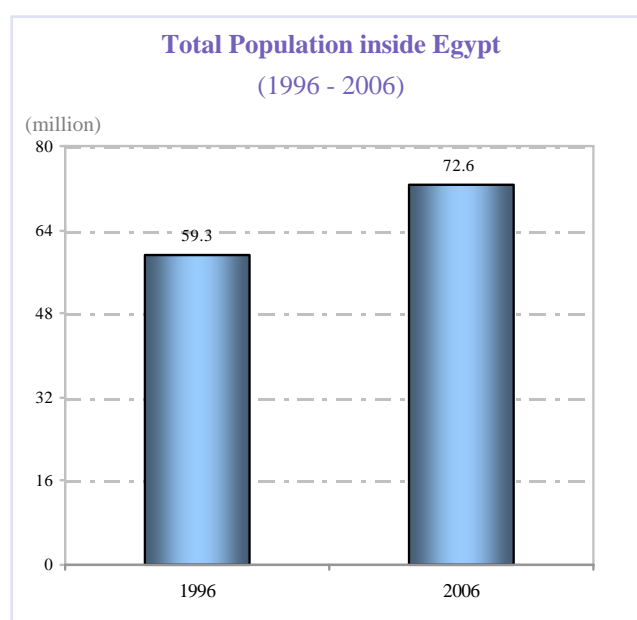
Indicator	2004/2005	2005/2006	Annual Trend
Life expectancy at birth (males) (year)	68.4	71.5	↑
Life expectancy at birth (females) (year)	72.8	75.0	↑

Indicator	2005/2006	2006/2007	Annual Trend
Birth rate (Per Thousand)	26.9	26.75	↓
Mortality rate (Per Thousand)	6.5	6.45	↓

Source: Ministry of State for Economic Development



Source: Ministry of State for Economic Development



Source: Ministry of State for Economic Development

Third: Social Indicators (Continued)

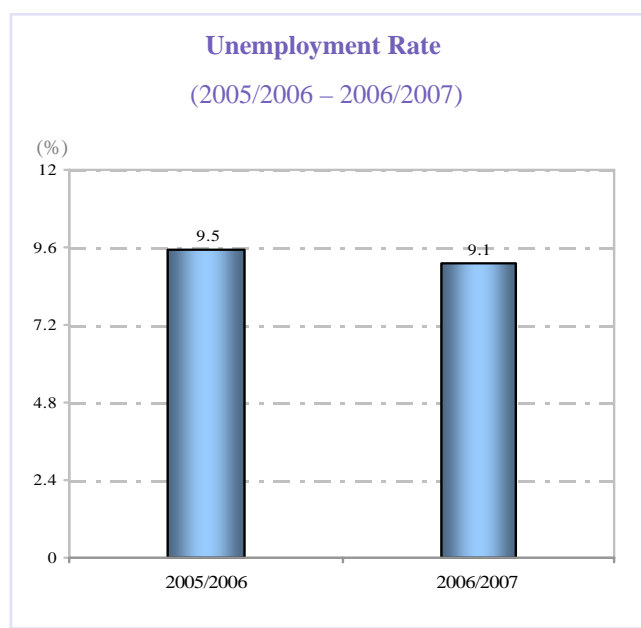
2. Employment and Unemployment

Indicator	2005/2006	2006/2007	Annual Trend
Total Labor Force (million)	21.6	22.1	↑
Number of employees (million)	19.5	20.1	↑
No. of Unemployed (million)	2.1	2.0	↓
Unemployment Rate (%)	9.5	9.1	↓

Source: Ministry of State for Economic Development



Source: Ministry of State for Economic Development



Source: Ministry of State for Economic Development

Third: Social Indicators (Continued)

3. Education Sector

Indicator	2005/2006	2006/2007	Annual Trend
Total Number of Enrolled Students in pre-university education (million students)	17.1	17.2	↑
Number of Classrooms in pre-university education (thousand classrooms)	439	444	↑
Gross enrollment rate at Higher and university education (%)	27	28	↑
Total expenditure on education* (L.E. billion)	25.6	27.4	↑
Percentage of female Enrollment in pre-university education (%)	63.1	68.1	↑

Indicator	2004/2005	2005/2006	Annual Trend
Total Number of Enrolled Students in high and university education (million students)	2.3	2.4	↑
Number of Faculties and Higher Institutes (faculty)	546	581	↑

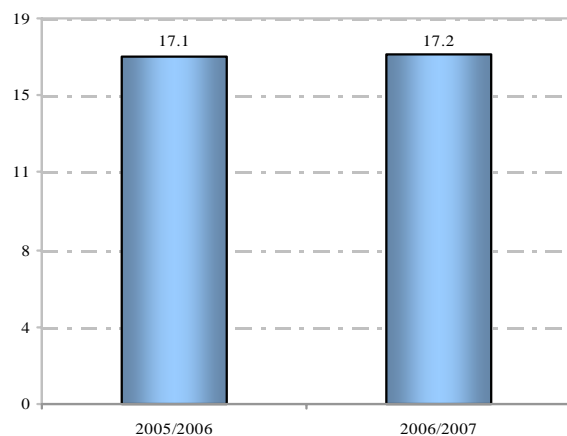
* Includes pre-university and university education

Source: Ministry of Higher Education – Ministry of education – Al Azhar El Sharif – Al Azhar University – Ministry of State for Economic Development – Ministry of Finance

Total Number of Enrolled students in pre-university education

(2005/2006 - 2006/2007)

(million student)

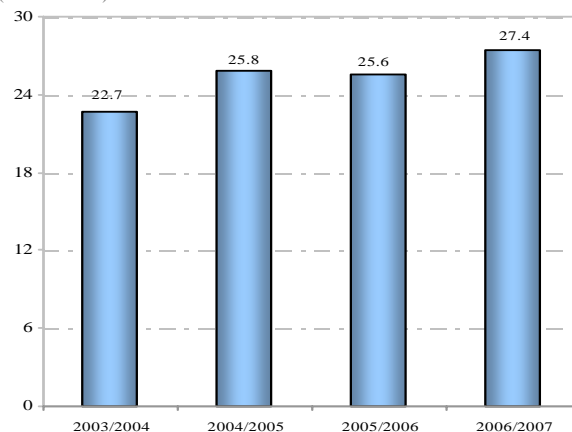


Source: Ministry of Education – Al Azhar El Sharif

expenditure on education

(2003/2004 – 2006/2007)

(L.E. billion)



Source: Ministry of Finance

Third: Social Indicators (Continued)

4. Health Sector

Indicator	2005/2006	2006/2007	Annual Trend
Number of Public and rural Hospitals and Rural Medical Units * (hospital)	5451**	5764***	↑
Population Density Per Physician (person per physician)	443	440	↓
Population Density Per Nurse (person per nurse)	356	352.9	↓
Population Density Per Hospital Bed (person per bed)	420	395	↓
Health Expenditure (L.E. billion)	9.7****	9.3*****	↓

* Accumulative at the end of the period

** Expected

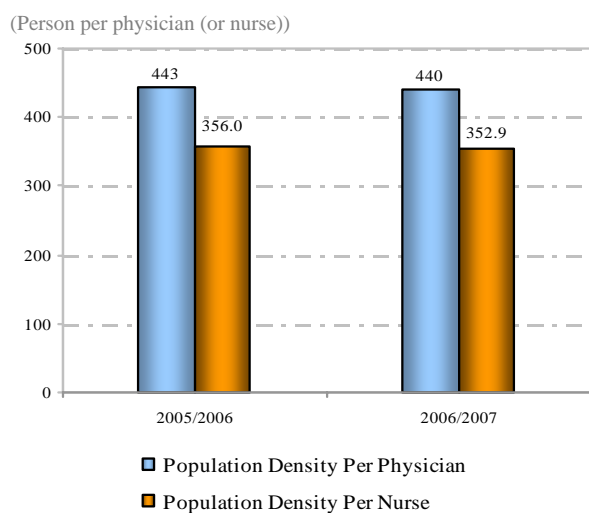
*** Targeted

**** Preliminary

***** Budget

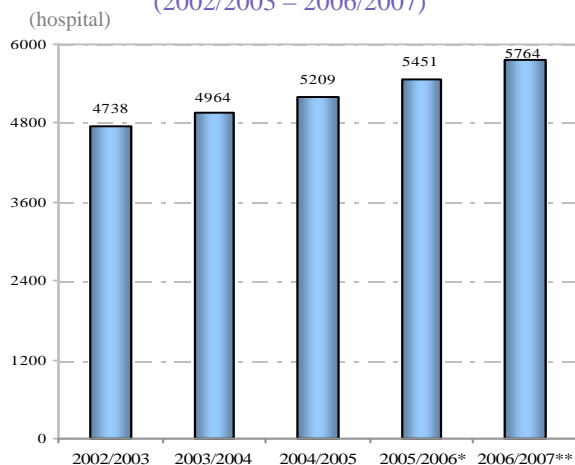
Source: Ministry of State for Economic Development – Ministry of Finance

Population Density Per Physician and Nurse
(2005/2006 – 2006/2007)



Source: Ministry of State for Economic Development

Number of Public and rural Hospitals and Rural Medical Units
(2002/2003 – 2006/2007)



* Expected

** Targeted

Source: Ministry of State for Economic Development